Document and entity information

	Feb 2020	Nov 2019
Company information		
Company information		
FASF member mark		true
Document name		第３四半期決算短信〔日本基準〕（連結）
Filing date		2020-01-08
Company name		Tri-Stage Inc.
Securities code		21780
URL		https://www.tri-stage.jp/
Representative		
Title		代表取締役社長
Name		丸田 昭雄
Inquiries		
Title		取締役
Name		辻 壮
Tel		03-5402-4111
Other		
Quarterly statement filing date (as planned)		2020-01-14
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(証券アナリスト・機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2020-02-29	
Quarterly period		3

Business Results-Quarterly operating results

(in millions of yens)

	Nov 2019	Nov 2018
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,674	40,712
% change	-5.0	-3.7
Operating profit		
Operating profit	356	652
% change	-45.3	-24.6
Ordinary profit		
Ordinary profit	300	128
% change	133.4	-21.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	172	-1,128
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	170	-1,259
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	6.31	-38.74
Diluted earnings per share (Yen)	6.31	-
Note to consolidated operating results		
Note to operating results	（注）2019年２月期第３四半期の潜在株式調整後１株当たり四半期純利益については、潜在株式は存在するものの１株当たり四半期純損失であるため記載しておりません。	

Business Results-Quarterly financial positions

(in millions of yens)

	Nov 2019	Feb 2019
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	15,561	16,295
Net assets	6,875	7,035
Capital adequacy ratio (%)	42.8	41.9
Note to consolidated financial positions		
Owner's equity	6,667	6,825
Note to financial positions	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 2018（平成30）年２月16日）等を第１四半期連結会計期間の期首から適用しており、2019年２月期については、遡及適用後の数値を記載しております。	

Business Results-Note to quarterly business results

	Nov 2019
Quarterly note to business results	
Quarterly note to business results	

Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Feb 2020	Nov 2019	Feb 2019
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result	-		-
Year end			
Result			7.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result			7.00
Forecast	7.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

	Feb 2020
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2020年２月期の連結業績予想（2019年３月１日～2020年２月29日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	51,839
Upper	-
Lower	-
% change	
Forecast	-3.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	588
Upper	-
Lower	-

% change	
Forecast	-27.3
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	531
Upper	-
Lower	-
% change	
Forecast	95.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	340
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	12.46
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	JML Singapore Pte. Ltd.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Nov 2019
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	

Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2019
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Nov 2019	Feb 2019	Nov 2018
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200	
Number of treasury stock at the end of fiscal year	3,263,260	2,854,460	
Average number of shares	27,327,339		29,122,273
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.