Document and entity information

	Feb 2020
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2020-04-03
Company name	Tri-Stage Inc.
Securities code	21780
URL	https://www.tri-stage.jp/
Representative	
Title	代表取締役
Name	丸田 昭雄
Inquiries	
Title	執行役員
Name	福田 大
Tel	03-5402-4111
Other	
Date of general shareholders' meeting (as planned)	2020-05-26
Dividend payable date (as planned)	2020-05-27
Annual securities report filing date (as planned)	2020-05-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-02-29

Business Results-Operating results

(in millions of yens)

	Feb 2020	Feb 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	50,440	53,843
% change	-6.3	-3.5
Operating profit		
Operating profit	628	809
% change	-22.4	-21.6
Ordinary profit		
Ordinary profit	404	272
% change	48.5	-70.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	182	-992
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	222	-1,128
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	6.69	-34.07
Diluted earnings per share (Yen)	6.69	-
Rate of return on equity (%)	2.7	-12.8
Ordinary profit to total assets ratio (%)	2.5	1.6
Operating profit to net sales ratio (%)	1.2	1.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-167	-508
Note to operating results	（注）2019年２月期の潜在株式調整後１株当たり当期純利益については、潜在株式は存在するものの１株当たり当期純損失であるため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,480	16,295
Net assets	6,927	7,035
Capital adequacy ratio (%)	43.3	41.9
Net assets per share (Yen)	245.94	246.76
Note to consolidated financial positions		
Owner's equity	6,702	6,825
Note to financial positions	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 2018（平成30）年２月16日）等を当連結会計年度の期首から適用しており、2019年２月期については、遡及適用後の数値を記載しております。	

Business Results-Cash flows

(in millions of yens)

	Feb 2020	Feb 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	819	854
Cash flows from investing activities	-137	-229
Cash flows from financing activities	-460	-657
Cash and equivalents, end of period	6,348	6,183
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2021	Feb 2020	Feb 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	7.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		7.00	7.00
Forecast	7.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		190	193
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		104.6	-

Forecast	34.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.6
Note to dividends			
Note to dividends			
Annual	-		

Forecasts

(in millions of yens)

	Feb 2021	Aug 2020
Forecasts		
Forecasts		
Title for forecasts	３．2021年２月期の連結業績予想（2020年３月１日～2021年２月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	52,640	24,103
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	-8.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,141	260
Upper	-	-
Lower	-	-
% change		
Forecast	81.8	136.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,116	247
Upper	-	-
Lower	-	-
% change		
Forecast	176.2	359.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	550	-19
Upper	-	-
Lower	-	-
% change		
Forecast	201.2	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	20.18	-0.71
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	2
Name of subsidiaries excluded from consolidation	JML Singapore Pte. Ltd. 株式会社日本ヘルスケアアドバイザーズ
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2020	Feb 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200
Number of treasury stock at the end of fiscal year	3,263,260	2,854,460
Average number of shares	27,309,089	29,119,632
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2020	Feb 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,779	29,292
% change	-15.4	-11.8
Operating profit		
Operating profit	956	1,009
% change	-5.3	3.9
Ordinary profit		
Ordinary profit	1,059	923
% change	14.7	-4.0
Profit		
Profit	247	-1,687
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	9.05	-57.96
Diluted earnings per share (Yen)	9.05	-
Note to non-consolidated operating results		
Note to operating results	（注）2019年２月期の潜在株式調整後１株当たり当期純利益については、潜在株式は存在するものの１株当たり当期純損失であるため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,565	12,540
Net assets	6,685	6,765
Capital adequacy ratio (%)	57.5	53.6
Net assets per share (Yen)	243.94	243.22
Note to non-consolidated financial positions		
Owner's equity	6,648	6,728
Note to financial positions	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 2018（平成30）年２月16日）等を当事業年度の期首から適用しており、2019年２月期については、遡及適用後の数値を記載しております。	

Business Results-Note to overview of nonconsolidated business results

	Feb 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2021	Aug 2020
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．2021年２月期の個別業績予想（2020年３月１日～2021年２月28日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	24,500	11,188
Upper	-	-
Lower	-	-
% change		
Forecast	-1.1	-15.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	850	281
Upper	-	-
Lower	-	-
% change		
Forecast	-11.1	-22.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	829	271
Upper	-	-
Lower	-	-
% change		
Forecast	-21.7	-42.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	508	132
Upper	-	-
Lower	-	-
% change		
Forecast	105.7	-41.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	18.66	4.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.