Document and entity information

	Dec 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔IFRS〕(連結)
Filing date	2020-02-13
Company name	Asahi Group Holdings,Ltd.
Securities code	25020
URL	https://www.asahigroup-holdings.com/
Representative	
Title	代表取締役社長　兼 CEO
Name	小路　明善
Inquiries	
Title	広報部門ゼネラルマネジャー
Name	田中　隆之
Tel	03-5608-5126
Other	
Date of general shareholders' meeting (as planned)	2020-03-25
Dividend payable date (as planned)	2020-03-26
Annual securities report filing date (as planned)	2020-03-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2019	Dec 2018
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,089,048	2,120,291
% change	-1.5	1.7
Operating profit		
Operating profit	201,436	211,772
% change	-4.9	15.6
Profit before tax		
Profit before tax	197,391	207,308
% change	-4.8	5.2
Profit		
Profit	141,290	150,938
% change	-6.4	8.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	142,207	151,077
% change	-5.9	7.1
Total comprehensive income		
Total comprehensive income	149,721	42,795
% change in total comprehensive income	249.9	-86.7
Other consolidated operating results		
Basic earnings per share (Yen)	310.44	329.80
Diluted earnings per share (Yen)	310.42	329.79
Profit to equity attributable to owners of parent ratio (%)	11.9	13.2
Profit before tax to total assets ratio (%)	6.3	6.5
Operating profit to sales ratio (%)	9.6	10.0
Note to consolidated operating results		
Investments accounted for using equity method	872	887
Note to operating results	※事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2019	Dec 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	3,140,788	3,079,315
Total equity	1,248,279	1,149,647
Equity attributable to owners of parent	1,246,314	1,146,420
Equity attributable to owners of parent to total assets ratio (%)	39.7	37.2
Equity attributable to owners of parent per share (Yen)	2,720.76	2,502.67
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2019	Dec 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	253,469	252,441
Cash flows from investing activities	-103,666	22,505
Cash flows from financing activities	-158,841	-270,564
Cash and cash equivalents at end of period	48,489	57,317
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	＜為替一定＞ （%表示は、対前期増減率）売上収益事業利益 百万円%百万円%2019年12月期※12,138,2770.8219,060△1.02020年12月期（予想）※22,149,7302.9220,4413.3※1　2019年の外貨金額を、2018年の為替レートで円換算※2　2020年の外貨金額を、2019年の為替レートで円換算　当社は、サマリー情報「2. 配当の状況」の注記に記載の通り、2020年第1四半期中にCUB事業の買収取引を予定しております。また、それに関連し、資本調達を含めたファイナンス・プランを検討していますが、上記の2020年12月期の連結業績予想の内容は、CUB事業の取得及びそれに伴う資金調達による影響を考慮しておりません。当社は、CUB事業の買収取引のクロージングの実行後、これらの影響を考慮の上、中期経営方針／当期の業績予想等の見直しを予定しております。

Dividends

(in millions of yens)

	Dec 2020	Dec 2019	Dec 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		52.00	45.00
Forecast	53.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		48.00	54.00
Forecast	53.00		
Upper	-		
Lower	-		
Annual			

Result		100.00	99.00
Forecast	106.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		45,811	45,353
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.2	30.0
Forecast	34.0		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.8	4.0
Note to dividends			
Note to dividends			
Annual	当社は、Anheuser-Busch InBev SA/NVグループが豪州で保有するビール・サイダー事業（以下、「CUB事業」といいます。）の取得（以下、「CUB事業の買収取引」といいます。）についてAnheuser-Busch InBev SA/NV社と合意に達し、2019年7月19日付で、株式売買契約を締結しておりますが、CUB事業の買収取引は豪州競争法当局等の豪州の関連政府機関の承認等の売買実行のための先行条件の充足が前提となり、本書作成時点においては、CUB事業の買収取引のクロージングの実行は2020年第1四半期中を予定しています。また、CUB事業の取得に関連し、資本調達を含めたファイナンス・プランを検討していますが、上記の次期の配当予想の内容は、CUB事業の取得及びそれに伴う資金調達による影響を考慮しておりません。当社は、CUB事業の買収取引のクロージングの実行後、これらの影響を考慮の上、次期の配当予想の見直しを予定しております。		

Forecasts

(in millions of yens)

	Dec 2020	Jun 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年12月期の連結業績予想（2020年1月1日～2020年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		

Forecast	2,135,000	994,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	1.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	203,500	83,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	-5.4
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	200,000	82,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-5.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	142,000	59,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-4.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	143,000	59,600
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-3.1
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	312.17	130.11
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2019
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	true
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	（注）詳細は、短信（添付資料）28ページの「5．連結財務諸表及び主な注記（5）連結財務諸表注記（会計方針の変更）」をご参照ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2019	Dec 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	483,585,862	483,585,862
Number of treasury stock at the end of fiscal year	25,509,372	25,506,181
Average number of shares	458,078,035	458,088,184
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、業績連動型株式報酬制度の信託財産として、日本トラスティ・サービス信託銀行株式会社が保有する当社株式が含まれております（2019年12月期 35,742株、2018年12月期 38,700株）。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	200,895	244,201
% change	-17.7	79.0
Operating profit		
Operating profit	166,294	213,897
% change	-22.3	104.3
Ordinary profit		
Ordinary profit	162,562	211,037
% change	-23.0	110.1
Profit		
Profit	159,957	230,230
% change	-30.5	249.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	349.19	502.59
Diluted earnings per share (Yen)	349.17	502.57
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,901,105	1,894,557
Net assets	896,646	753,180
Capital adequacy ratio (%)	47.2	39.8
Net assets per share (Yen)	1,957.42	1,644.21
Note to non-consolidated financial positions		
Owner's equity	896,646	753,180
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	＜個別業績の前期実績値との差異理由＞ 当社は純粋持株会社であり、当年度において連結子会社からの配当金が減少したことや、前年度において関係会社株式売却益を計上していたことによる影響等により、前年度の実績と当年度の実績との間に差異が生じております。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.