KENEDIX
Residential NEXT Investment Corporation

Translation of Japanese Original

June 26, 2020

To All Concerned Parties

REIT Issuer:
Kenedix Residential Next Investment Corporation
Representative: Keisuke Sato, Executive Director
(Securities Code: 3278)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Representative: Masahiko Tajima, President & CEO
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Notice Concerning the Submission of Shelf Registration Statement for Investment Corporation Bonds

Kenedix Residential Next Investment Corporation ("the Investment Corporation") announced that it has filed a shelf registration statement for the investment corporation bonds on June 26, 2020. The details are provided as follows.

Overview of the Shelf Registration Statement

(1)	Planned Issue Amount	¥100,000,000,000
(2)	Type of Shelf Registration Statement	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Submission Date	June 26, 2020
(4)	Planned Issuance Period	For two years from scheduled date of shelf registration's becoming effective (July 6, 2020 to July 5, 2022)
(5)	Use of funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust Law [Law No. 198 of 1951 and ensuing revisions]), repayment funds for borrowings, repayment funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc.

* Website URL of the Investment Corporation: https://www.kdr-reit.com/en/

[Provisional Translation Only]
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Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.