April 6, 2020

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President & Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

# Postponing Announcement of the New Medium-Term Management Plan and Forecasts of Consolidated Business Results for the Fiscal Year Ending February 28, 2021

Seven & i Holdings Co., Ltd. (the "Company") hereby announces that it has decided to postpone the announcement of its new Medium-Term Management Plan and its forecasts of consolidated business results for the fiscal year ending February 28, 2021, which it had planned to announce on April 9, 2020. Details are as follows.

## 1. Postponing Announcement of the New Medium-Term Management Plan and Forecasts of Consolidated Business Results for the Fiscal Year Ending February 28, 2021

In consideration of factors including the current status of the spread of novel coronavirus disease (COVID-19) around the world, and the operating conditions of the Seven & i Group's stores worldwide (particularly in Japan and North America), there are currently many uncertain factors that could have an impact on business performance. For this reason, it is extremely difficult to calculate appropriate and rational forecasts of business results at this time.

The Company has judged that announcing the new Medium-Term Management Plan under these conditions could cause confusion among shareholders and investors. Accordingly, the Company has decided to postpone the announcement of the new Medium-Term Management Plan, which had previously been scheduled for April 9, 2020.

Moreover, due to the aforementioned reasons, the Company will set its forecast of consolidated business results for the fiscal year ending February 28, 2021 as undetermined at the time of the announcement of "Consolidated Financial Results for the Fiscal Year Ended February 29, 2020," which is scheduled to be disclosed on April 9, 2020.

However, the Company will disclose its consolidated business results for the fiscal year ended February 29, 2020 on April 9, 2020, as planned.

## 2. Outlook

The Company will promptly disclose its forecasts of its consolidated business results for the fiscal year ending February 28, 2021 at a later date, when it has further confirmed the extent of the impact of the spread of COVID-19 on the business activities of its Group companies and is thus able to calculate appropriate and rational forecasts of its consolidated business results.

Moreover, the Company will promptly announce its new Medium-Term Management Plan as soon as it obtains the aforementioned confirmation and finalizes the plan.