March 31, 2020

Notice of borrowing of funds

create restaurants holdings inc. has borrowed funds as of today as follows.

1. Reasons for borrowing

In light of the impact of the request to not go outside by the Japanese government due to the new coronavirus infectious diseases (COVID-19) on the Group's business performance, the Company borrowed funds. The purpose is to secure sufficient liquidity to stabilize the Group's management.

2. Details of borrowing

(1) Borrowing amount: 11.1 billion yen
(2) Lender: Financial institutions, including Mizuho Bank, Ltd.
(3) Date of borrowing: March 31, 2020
(4) Borrowing period: Short-term (within 1 year)
(5) Presence or absence of collateral: None

3. Future outlook

The impact of this loan on the consolidated results for the year ending February 2021 is expected to be minor.