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Stock Exchange Code 3825  
June 11, 2020

**To Shareholders with Voting Rights:**

Genki Oda  
Chairman, President, CEO and  
Representative Director  
Remixpoint, inc.

**NOTICE OF THE 17th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 17th Annual General Meeting of Shareholders of Remixpoint, inc. (the “Company”). The meeting will be held for the purposes as described below.

In order to prevent the novel coronavirus (COVID-19) and other infectious diseases from spreading, please exercise your voting rights in advance in writing or via the Internet wherever possible. Also, you are requested to pay attention to the status of the outbreak in Japan as well as your health conditions and decide whether to attend the General Meeting in person.

Please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights no later than 6:30 p.m. on Thursday, June 25, 2020, Japan time.

[Exercising voting rights via postal mail (in writing)]

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it arrives by the exercise deadline above.

If you make no indication whether you are voting for or against the proposals, you shall be deemed to have voted FOR the proposals.

[Exercising voting rights via the Internet]

1. When using a computer

Please access the Voting Rights Exercise Website (<https://www.web54.net>), utilize the “Voting rights exercise code” and “Password” printed on the enclosed Voting Rights Exercise Form, and follow the on-screen instructions to enter your vote for or against the proposals.

2. When using a smartphone

You can exercise your voting rights via the Voting Rights Exercise Website for Smartphones without entering your “Voting rights exercise code” and “Password,” by scanning the “QR code for logging into the Voting Rights Exercise Website for Smartphones” printed on the enclosed Voting Rights Exercise Form.

If you wish to change your vote, it will be necessary to re-scan the QR code and re-enter the “Voting rights exercise code” and “Password” shown on the Voting Rights Exercise Form.

If you choose to exercise your voting rights via the Internet, please read through the “Guide to Exercising Voting Rights via the Internet” on page 3.

- 1. Date and Time:** Friday, June 26, 2020 at 10:00 a.m. Japan time  
(Reception starts at 9:00 a.m.)
- 2. Place:** Room H, Bellesalle Roppongi Grand Conference Center  
9F, Sumitomo Fudosan Roppongi Grand Tower located at  
3-2-1 Roppongi, Minato-ku, Tokyo, Japan

The number of seats available at this General Meeting of Shareholders will be much less than in previous years as we will secure a wider space between the seats in order to prevent the spread of COVID-19. Therefore, please be advised that you may be refused admission even if you come to the venue.

**3. Meeting Agenda:**

- Matters to be reported:**
1. The Business Report, Consolidated Financial Statements for the Company's 17th Fiscal Year (April 1, 2019 - March 31, 2020) and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
  2. Non-consolidated Financial Statements for the Company's 17th Fiscal Year (April 1, 2019 - March 31, 2020)

**Proposals to be resolved:**

- Proposal 1:** Partial Amendment to Articles of Incorporation
- Proposal 2:** Election of 5 Directors (excluding Directors who are Audit and Supervisory Committee Members)
- Proposal 3:** Election of 2 Directors who are Audit and Supervisory Committee Members

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<Request to shareholders>

- The arrangements outlined above are subject to change depending on the status of the outbreak and announcements by the government and others by the day of the General Meeting of Shareholders. Please check the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) for the latest information.
- Submitting the Voting Right Exercise Form poses a risk of infection in the process of handling the mail or counting the votes. We therefore request that you exercise your voting rights via the Internet etc., wherever possible, when exercising your voting rights in advance.
- Please bear in mind that non-shareholding proxies, persons accompanying you or anyone else who is not a shareholder will NOT be allowed to attend the General Meeting of Shareholders.
- "System to Ensure Proper Business Execution" of the Business Report, "Consolidated Statement of Changes in Equity" and "Notes to Consolidated Financial Statements" in the Consolidated Financial Statements, and "Statement of Changes in Equity" and "Notes to Non-consolidated Financial Statements" in the Non-consolidated Financial Statements are posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) in accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation and therefore are not provided in this Notice. The Consolidated Financial Statements and Non-consolidated Financial Statements that were audited by the Audit and Supervisory Committee and the Accounting Auditor and the Business Report that was audited by the Audit and Supervisory Committee consists of every document provided in this Notice as well as the above-mentioned documents which are posted on the Company's website.
- Should the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements, and the Consolidated Financial Statements require revisions, the revised versions will be posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) and shareholders will be notified.
- The Company plans to stop sending the "Notice of the Resolutions of the General Meeting of Shareholders" and will instead post the results of this General Meeting of Shareholders on the Company's website indicated above.

## [Guide to Exercising Voting Rights via the Internet]

If you decide to exercise your voting rights via the Internet, please note the following matters before exercising your vote.

### 1. The Voting Rights Exercise Website

Exercising your voting right via the Internet is possible only through the Voting Rights Exercise Website designated by the Company (<https://www.web54.net>). Please access the website, follow the on-screen instructions, use the “Voting rights exercise code” and “Password” written on the right of the Voting Rights Exercise Form, and set a new arbitrary password. Then, you can enter your vote for or against the proposals.

### 2. Exercise of voting rights

Your voting rights will be valid until 6:30 p.m. on Thursday, June 25, 2020, Japan time.

If voting rights are exercised multiple times, the final exercise to arrive at the Company shall be deemed the valid exercise of voting rights.

Additionally, if the exercise of voting rights via the Internet and in writing via the Voting Rights Exercise Form arrive on the same date, the voting rights exercised via the Internet shall be deemed the valid exercise of voting rights.

### 3. Password

The password is a means of verifying whether or not the person exercising voting rights is a legitimate shareholder. Please store this password carefully until the end of this General Meeting of Shareholders. Additionally, please note that the Company shall not respond to inquiries regarding voting rights exercise codes and passwords.

### 4. Costs arising from accessing the Voting Rights Exercise Website

Connection fees payable to the providers and communication expenses payable to telecommunication carriers (including telephone charges) may be required when accessing the Voting Rights Exercise Website, and these fees will be borne by the shareholder.

### \*The Electronic Voting Platform for Institutional Investors

Institutional investors may use with prior application the Electronic Voting Platform operated by ICJ, Inc. to exercise their voting rights.

### Points of contact

1. If you have any questions about how to operate your computer, etc. for the exercise of your voting rights via the Internet, please make inquiries to the following point of contact:  
Web support desk by Sumitomo Mitsui Trust Bank  
Phone: 0120-652-031 (Hours of service: 9:00 a.m. - 9:00 p.m.)
2. For other inquiries, please make inquiries to the following points of contact:
  - i. Shareholders who have accounts at securities firms  
Please make inquiries to the security firm of which you have the account.
  - ii. Shareholders who do not have accounts at securities firms (shareholders with special accounts)  
Stock Transfer Agency Department, Sumitomo Mitsui Trust Bank, Limited  
Phone: 0120-782-031 (Hours of operation: 9:00 a.m. - 5:00 p.m., except Saturdays, Sundays and Holidays)

[Accepting Questions from Shareholders in advance of the General Meeting of Shareholders]

We will accept questions about the Meeting Agenda from shareholders in advance.

If you wish to ask questions, please access the website for inquiries (<https://www.remixpoint.co.jp/contact/>) with the “Voting Rights Exercise Form” close at hand and enter the required information and your questions in the inquiry form.

Answers to your questions will be posted on the Company’s website (<https://www.remixpoint.co.jp/ir/index.html>).

End

# Reference Documents for the General Meeting of Shareholders

## Proposals and References

### Proposal 1: Partial Amendment to Articles of Incorporation

#### 1. Reason for Proposal

In order to comply with the enforcement of the amended Financial Instruments and Exchange Act and the amended Payment Services Act and to prepare for future business development, necessary amendments shall be made to the business purposes in Article 2 (Purpose) of the current Articles of Incorporation.

#### 2. Details of Amendments

The Articles of Incorporation shall be amended as follows.

(Amended parts are underlined.)

| Current                                                                                                           | Proposed amendment                                                                                                                                                                                       |
|-------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Article 1. <Omitted>                                                                                              | Article 1. <Same as current>                                                                                                                                                                             |
| (Purpose)                                                                                                         | (Purpose)                                                                                                                                                                                                |
| Article 2. The purpose of the Company shall be to engage in the following businesses:                             | Article 2. The purpose of the Company shall be to engage in the following businesses:                                                                                                                    |
| 1. to 15. (Omitted)                                                                                               | 1. to 15. (Same as current)                                                                                                                                                                              |
| (Newly established)                                                                                               | <u>16. Development, manufacturing, import/export, sales and installment &amp; maintenance of equipment for storage battery facilities and power generation equipment and consulting related thereto;</u> |
| (Newly established)                                                                                               | <u>17. Sales and installment &amp; maintenance of environmental facilities and disaster prevention and safety facility equipment and consulting related thereto;</u>                                     |
| <u>16. to 38.</u> (Omitted)                                                                                       | <u>18. to 40.</u> (Same as current)                                                                                                                                                                      |
| <u>39. Crypto currency exchange businesses and businesses regarding derivatives related to crypto currencies;</u> | <u>41. Crypto asset exchange businesses and transactions related to crypto assets;</u>                                                                                                                   |
| <u>40. to 56.</u> (Omitted)                                                                                       | <u>42. to 58.</u> (Same as current)                                                                                                                                                                      |

**Proposal 2:** Election of 5 Directors (excluding Directors who are Audit and Supervisory Committee Members)

The terms of office of all Directors (3 persons) (excluding Directors who are Audit and Supervisory Committee Members; hereinafter, the same applies in this proposal) will expire at the conclusion of this year's Annual General Meeting of Shareholders. Accordingly, the election of 5 Directors is proposed.

Furthermore, the Audit and Supervisory Committee has considered this proposal, and expressed its view to the effect that it has no objection.

The candidates are as follows:

| No. | Name<br>(Date of birth)                   | Past experience, positions and responsibilities at the Company<br>(Significant concurrent positions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Number of<br>shares of the<br>Company held |
|-----|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1   | Genki Oda<br>(September 6, 1980)          | <p>August 2002 Representative Director, Social Venture Capital Association Ltd. (to present)</p> <p>April 2004 Director, General Manager, Corporate Strategy Office, Food Discovery, Inc.</p> <p>July 2007 Director, General Manager, Corporate Strategy Division, STC Co., Ltd.</p> <p>January 2011 Ashoka Alliance Partner, Ashoka Japan</p> <p>June 2012 Director, the Company</p> <p>October 2013 Private Partner, Ministry of Education, Culture, Sports, Science and Technology</p> <p>June 2015 Vice President and Director, the Company</p> <p>March 2016 Vice President and Representative Director, BITPoint Co., Ltd. (present BITPoint Japan Co., Ltd.)</p> <p>August 2016 Director, JARVIS Inc.</p> <p>December 2016 President and Representative Director, the Company<br/>President and Representative Director, BITPoint Japan Co., Ltd. (to present)</p> <p>June 2018 Chairman, CEO and Representative Director, the Company</p> <p>November 2018 Chairman, President, CEO and Representative Director, the Company</p> <p>June 2019 President, CEO and Representative Director, the Company (to present)</p> <p>March 2020 Representative Director, BITPoint Holdings Co., LTD. (to present)</p> | 295,309                                    |
| 2*  | Yoshihiko Takahashi<br>(January 17, 1970) | <p>April 1992 Joined Nagoya Tanshi Co., Ltd. (present Central Tanshi Co., Ltd.)</p> <p>October 1997 Joined Showa Ota &amp; Co. (present Ernst &amp; Young ShinNihon LLC)</p> <p>April 2001 Registered as Certified Public Accountant</p> <p>July 2001 Joined Nomura Securities Co., Ltd.</p> <p>November 2008 Manager, Financial Accounting Section No.2, Management Accounting Dept., Nomura Securities Co., Ltd.</p> <p>May 2010 Seconded to Financial Accounting Standards Foundation Research Specialist, Accounting Standards Board of Japan</p> <p>February 2013 Joined IREP Co., Ltd. (in charge of accounting &amp; finance)</p> <p>July 2015 Appeals Judge, Tokyo Regional Tax Tribunal</p> <p>December 2017 General Manager, Administrative Headquarters, Abalance Corporation</p> <p>October 2018 General Manager, Corporate Management Department, the Company (to present)</p> <p>September 2019 Director, BITPoint Japan Co., Ltd. (to present)</p>                                                                                                                                                                                                                                                  | —                                          |

| No. | Name<br>(Date of birth)                 | Past experience, positions and responsibilities at the Company<br>(Significant concurrent positions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Number of<br>shares of the<br>Company held |
|-----|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 3   | Tamiji Takano<br>(December 7, 1945)     | February 1985    Joined ASAHI KOGYOSHA CO., LTD.<br>June 2004        Director, ASAHI KOGYOSHA CO., LTD.<br>June 2009        Senior Managing Director, General Manager, Marketing<br>Division, ASAHI KOGYOSHA CO., LTD.<br>June 2011        (Full-time) Advisor, ASAHI KOGYOSHA CO., LTD.<br>April 2012        (Part-time) Advisor, ASAHI KOGYOSHA CO., LTD.<br>May                Corporate Auditor, SEKIDO Co., Ltd.<br>May 2013        Director, SEKIDO Co., Ltd.<br>June 2014        Corporate Auditor, the Company<br>June 2015        Director, the Company (to present)                                                                                                                                                                           | 1,516                                      |
| 4*  | Kuniyoshi Mabuchi<br>(October 14, 1965) | April 1995        Joined Sapient Corporation<br>June 1998        Representative Director and President, DOE Co., Ltd.<br>February 2009    Director, Tribal DDB Japan<br>March 2012       Representative Director and President, Ogilvy One Japan K.K.<br>(present Ogilvy & Mather Japan GK)<br>Representative Director and President, Neo at Ogilvy K.K.<br>(present Ogilvy & Mather Japan GK)<br>February 2016    Joined FleishmanHillard Japan K.K.<br>July 2018        Director, Facebook Japan K.K.<br>September 2018   Outside Director, PORT INC. (to present)                                                                                                                                                                                    | —                                          |
| 5*  | Kazuo Ishikawa<br>(November 23, 1965)   | April 1989        Joined Ministry of International Trade and Industry (present<br>Ministry of Economy, Trade and Industry)<br>April 2003        Visiting Professor, Senshu University<br>March 2007       Resigned from Ministry of Economy, Trade and Industry<br>April 2008       Project Professor, Tokyo Women's Medical University<br>August 2008      Planning Officer, Cabinet Secretariat<br>November 2008   Working Group Member, Cabinet Office's Council for<br>Regulatory Reform<br>January 2009      Visiting Professor, National Graduate Institute for Policy Studies<br>April 2009       Senior Fellow, Tokyo Foundation<br>September 2011   Representative, Institute for Industrial Growth and Social<br>Security Policy (to present) | —                                          |

(Notes)

1. \* represents a new candidate for Director.
2. There are no special interests between the candidates for Directors and the Company.
3. Mr. Kuniyoshi Mabuchi and Mr. Kazuo Ishikawa are candidates for Outside Directors.
4. Mr. Kuniyoshi Mabuchi has long engaged in corporate management as a manager of business companies. He also served as a Director of a Japanese subsidiary of a global company and has abundant experience and knowledge especially in the web marketing field.
5. Mr. Kazuo Ishikawa worked for many years at the Ministry of International Trade and Industry (present Ministry of Economy, Trade and Industry) and possesses a high degree of knowledge in energy policies such as the deregulation of the electricity and gas markets and renewable energy. After his resignation from the ministry, he served as a Working Group Member of a council set up within the Cabinet Office and thus has abundant experience.
6. If the election of Mr. Kuniyoshi Mabuchi and Mr. Kazuo Ishikawa is approved, the Company intends to conclude a liability limitation agreement with them to limit their liability for damages under Article 423, paragraph 1 of the Companies Act to the amount stipulated by laws and regulations, in accordance with the provisions of Article 427, paragraph 1 of the Companies Act, and pursuant to the Articles of Incorporation of the Company.
7. The number of shares of the Company held by the candidates for Directors indicates the number of shares held as of May 22, 2020.

**Proposal 3:** Election of 2 Directors who are Audit and Supervisory Committee Members

The Company proposes the election of 2 Directors who are Audit and Supervisory Committee Members. If this proposal is approved, the Company will have 5 Directors who are Audit and Supervisory Committee Members. Furthermore, the consent of the Audit and Supervisory Committee has been obtained in regard to this proposal.

The candidates are as follows:

| No. | Name<br>(Date of birth)                   | Past experience, positions and responsibilities at the Company<br>(Significant concurrent positions)                                                                                                                                                                                                                                                                                                              | Number of<br>shares of the<br>Company held |
|-----|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1*  | Takehiro Takayama<br>(September 10, 1973) | October 1997    Joined Showa Ota & Co. (present Ernst & Young ShinNihon LLC)<br>April 2001    Registered as Certified Public Accountant<br>May 2020    Joined Global Solutions Consulting Co., Ltd. (to present)                                                                                                                                                                                                  | —                                          |
| 2*  | Hideki Shoji<br>(June 18, 1985)           | January 2012    Joined GYOSEI & CO.<br>September 2015    Registered as Certified Public Accountant<br>August 2016    Lecturer, TAC Co., Ltd. (to present)<br>March 2017    Registered as Certified Tax Accountant<br>Representative, Itsuki Accountant Office (to present)<br>November 2017    Representative Director, GranCharite. Co., Ltd (to present)<br>July 2018    Corporate Auditor, HMSYSTEMS Co., Ltd. | —                                          |

(Notes)

- \* represents a new candidate for Director who is an Audit and Supervisory Committee Member.
- There are no special interests between the candidates for Directors who are Audit and Supervisory Committee Members and the Company.
- Mr. Takehiro Takayama and Mr. Hideki Shoji are candidates for Outside Directors.
- The number of shares of the Company held by the candidates for Directors who are Audit and Supervisory Committee Members indicates the number of shares held as of May 22, 2020.
- The reasons for nominating the candidates for Outside Director are as follows:
  - Mr. Takehiro Takayama has worked as a Certified Public Accountant for many years and possesses abundant knowledge and experience as well as broad insight as an accounting and auditing professional. Although he has not participated directly in corporate management, the Company expects that his abundant experience and knowledge would contribute to the strengthening of the supervisory function and corporate governance structure of the Board of Directors as well as the enhancement of the auditing structure. The Company therefore nominates him as a candidate for an Outside Director who is an Audit and Supervisory Committee Member.
  - Mr. Hideki Shoji works as a Certified Public Accountant and possesses knowledge and experience as an accounting and auditing professional as well as broad insight in the fields of tax practices and crypto assets (virtual currencies). Although he has not participated directly in corporate management, the Company expects that his experience and knowledge would contribute to the strengthening of the supervisory function and corporate governance structure of the Board of Directors as well as the enhancement of the auditing structure. The Company therefore nominates him as a candidate for an Outside Director who is an Audit and Supervisory Committee Member.
- If the election of Mr. Takehiro Takayama and Mr. Hideki Shoji is approved, the Company intends to conclude a liability limitation agreement with them to limit their liability for damages under Article 423, paragraph 1 of the Companies Act to the amount stipulated by laws and regulations, in accordance with the provisions of Article 427, paragraph 1 of the Companies Act, and pursuant to the Articles of Incorporation of the Company.
- The Company intends to register Mr. Takehiro Takayama and Mr. Hideki Shoji as new Independent Directors with the Tokyo Stock Exchange if they are elected as proposed.