June 30, 2020

To Whom It May Concern,

Corporate Name: TechnoPro Holdings, Inc.
(Code:6028, TSE First Section)
Representative: Yasuji Nishio, President, Representative Director & CEO
Contact: Toshihiro Hagiwara, Director & CFO
(Tel. 03-6385-7998)

Notice Regarding Commitment Line Agreement

TechnoPro Holdings, Inc hereby announces that it has entered into the following commitment line agreement, with intention of 1) extending the commitment period of the existing commitment line for working capital usage and 2) expanding the commitment amount.

1. Reasons for new commitment line agreement

In anticipation of the spread and prolonged pandemic of the new coronavirus (COVID-19), as well as the possibility of ensuing global recession, TechnoPro Holdings, Inc. has established a new commitment line to secure agile and stable funding sources and to further strengthen its financial base from the perspective of reinforcing backup line of credit to prepare for unforeseen contingencies.

2. Details of the commitment line agreement

(1) Use of Funds	Working capital
(2) Commitment Amount	10 billion yen in total
(3) Creditors	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Shinsei Bank, Limited, The Tokyo Star Bank, Limited, Aozora Bank, Ltd.
(4) Signing Date	June, 2020
(5) Type of Agreement	Individual bilateral agreement
(6) Commitment Expiration Date	June 30, 2021

3. Future outlook

TechnoPro Holdings, Inc. does not expect this commitment line agreement to have a material impact on its consolidated financials.

Note

This document is provided for informational purpose only. If there are any discrepancies between this and the original, the original Japanese document prevails.