Summary Report on Financial Results
for the Fiscal Year Ended September 30, 2020〔Japanese GAAP〕
(non consolidated)

November 12, 2020

Company Name: Atrae,Inc.
Listed Stock Exchange: Tokyo
Stock Code: 6194 (URL: http://atrae.co.jp)
Representative: Yoshihide Arai, President and CEO
Contact: Hidekazu Suzuki, Director CFO
Phone: +81-3-6435-3210

Scheduled date for ordinary general meeting of shareholders: December 18, 2020
Scheduled date for file securities report: December 21, 2020
Scheduled date for commencement of dividend payment: -
Supplementary material development: Yes
Financial result meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Financial results for the fiscal year ended September 30, 2020 (October 1, 2019-September 30, 2020)

(1) Operating results (cumulative)

(% represents increases or decreases from the previous year)

	Sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended September 30, 2020	3,430	6.2	732	3.0	733	2.8	433	(13.7)
Year ended September 30, 2019	3,229	40.0	710	2.8	713	8.2	502	8.3

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	yen	yen	%	%	%
Year ended September 30, 2020	32.64	32.34	10.5	15.5	21.3
Year ended September 30, 2019	38.11	37.51	13.8	17.1	22.0

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	%
Year ended September30, 2020	4,897	4,391	89.7	328.82
Year ended September30, 2019	4,583	3,907	85.2	294.41

Reference: Shareholder's equity September 30, 2020: 4,391million yen September 30, 2019: 3,907million yen

(3) Cash flow statement

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the year
	Million yen	Million yen	Million yen	Million yen
Year ended September 30, 2020	401	(554)	1	3,866
Year ended September 30, 2019	665	(28)	4	4,018

2. Dividends

	Annual Dividends per share					Total dividends (for the year)	Payout ratio	Ratio of dividends to net assets
	1Q-end	2Q-end	3Q-end	4Q-end	Annual			
	yen	yen	yen	yen	yen			
Year ended September 30, 2019	-	0.00	-	0.00	0.00	-	-	-
Year ended September 30, 2020	-	0.00	-	0.00	0.00	-	-	-
Year ending September 30, 2021 (forecast)	-	0.00	-	0.00	0.00		-	

Note: Revisions to recent dividend forecast: None

3. Consolidated financial results forecast for the fiscal year ending September 30, 2021 (October 1, 2020-September 30, 2021)

(% represents increase or decrease from the previous year)

	Sales		Operating profit		Ordinary profit		Net income		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full-year	3,700	7.8	500	(31.7)	490	(33.2)	330	(23.9)	24.70

*Notes:

(1) Changes in accounting policies, accounting projections and restatement

(i) Changes in accounting policies associated with revision of accounting standards: None
(ii) Changes other than (i) above: None
(iii) Changes in accounting projections: None
(iv) Restatement: None

(2) Number of outstanding shares (common shares)

(i) Number of outstanding shares at the end of the period (including treasury shares)

Fiscal year ended September 30, 2020	13,362,600 shares	Fiscal year ended September 30, 2019	13,277,600 shares

(ii) Number of shares of treasury shares at the end of the period

Fiscal year ended September 30, 2020	8,566 shares	Fiscal year ended September 30, 2019	6,211 shares

(iii) Average number of shares during the period (accumulated quarter)

Fiscal year ended September 30, 2020	13,287,081 shares	Fiscal year ended September 30, 2019	13,190,004 shares

※ This summary report of financial results is out of scope from audit procedures conducted by independent auditors.

※ Explanation about the appropriate use of the guidance of financial results, and other noteworthy matters
The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.

※ On November 12, 2020 (JST), the Company will hold a financial result meeting for institutional investors and analysts. Financial results explanatory material will also be posted on the website (URL: http://atrae.co.jp).