September 1, 2020

Company name: Komatsu Ltd.
Name of Representative: Hiroyuki Ogawa, President and CEO
(Code: First Section of TSE 6301)
Contact: General Manager of Corporate Communications
Akitoshi Watanabe (Telephone: +81-3-5561-2616)

Announcement Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Komatsu Ltd. ("Komatsu") hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by the Board of Directors at its meeting held on July 17, 2020, the procedure for payment was completed today, as below. For details, please refer to "Announcement Regarding Issuance of New Shares as Restricted Stock Compensation" dated July 17, 2020.

Outline of the Issuance of New Shares

(1)	Class and number of shares to be issued	306,380 shares of common stock of Komatsu
(2)	Issue price	JPY 2,275 per share
(3)	Total issue price of shares to be issued	JPY 697,014,500
(4)	Allottees, number thereof and number of shares to be allotted	5 Directors of Komatsu (other than the Outside Directors): 60,950 shares in total 67 employees of Komatsu: 204,960shares in total 9 Directors of subsidiaries of Komatsu: 29,250shares in total 6 employees of subsidiaries of Komatsu: 11,220 shares in total
(5)	Payment date	September 1, 2020

End