January 31, 2020

Company: Financial Products Group Co., Ltd.
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Notice of Entering into Committed Credit Line Agreements

Financial Products Group Co., Ltd. (FPG) announced that it had decided to enter into the Committed Credit Line Agreements detailed below on January 31, 2020.

1.Outline of the Agreements

FPG has decided to enter into the committed credit line agreements with financial institutions to allow for the flexible procurement of funds for its Lease Arrangement Business as well as for small lot real estate investment products in its Real Estate Business.

Effective February 4, 2020, FPG will enter into a new committed credit line agreement with Mizuho Bank for the period through January 29, 2021 (if the commitment period is extended, January 31, 2022), for a funding facility of 10 billion yen (denominated in either US dollars or Japanese) to succeed the existing committed credit line agreement of 10 billion yen (denominated in either US dollars or Japanese) entered into in January 2019 which is to expire.

The FPG Group intends to increase its future earnings by utilizing the funding facilities in the above mentioned agreements.

(Reference)

Changes in the total amount of the FPG Group's funding facilities.

With this round of agreements, as of February 5, 2020, the total amount of funding facilities including committed credit line agreements and overdraft agreements will reach 140.7 billion yen.

	Total amount of funding facilities
As of end FY 9/2019 (September 30, 2019)	140.6 billion yen
As of end FY 9/2018 (September 30, 2018)	105.7 billion yen

※ The amounts above are the total amounts of funding facilities based on committed credit line agreements and overdraft agreements. Note that in addition to the figures above, group members also have individual borrowings with various financial institutions, meaning that the total funding facilities listed above do not indicate the upper limit of the funds FPG can raise.

2. Future Prospects

There is no change to the earnings forecast for FY 9/2020 resulting from these agreements.