September 23, 2020

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Notice of Entering into Committed Credit Line Agreements

Financial Products Group Co., Ltd. (FPG) announced that it had decided to enter into the Committed Credit Line Agreements detailed below on September 23, 2020.

1.Outline of the Agreements

FPG had decided to enter into the committed credit line agreements with financial institutions to allow for the flexible procurement of funds for its Lease Arrangement Business as well as for Fractional Ownership Investment in its Real Estate Business.

(1) Effective September 25, 2020, FPG will enter into a new committed credit line agreement arranged by Sumitomo Mitsui Banking Corporation as the arranger and Sumitomo Mitsui Trust Bank, Limited as the co-arranger for the period through September 29, 2021, for a funding facility of 14.8 billion yen to succeed the existing committed credit line agreement entered into in September 2019 which is to expire.

(2) Effective September 30, 2020, FPG will enter into a new committed credit line agreement arranged by Mizuho Bank, Ltd. for the period through September 30, 2021, for a funding facility of 9.35 billion yen to succeed the existing committed credit line agreement entered into in September 2019 which is to expire.

(3) Effective September 25, 2020, FPG will enter into a new committed credit line agreement arranged by The Bank of Yokohama, Ltd. for the period through September 30, 2021, for a funding facility of 2.65 billion yen to succeed the existing committed credit line agreement entered into in September 2019 which is to expire.

(4) Effective September 25, 2020, FPG will enter into a new committed credit line agreement arranged by The Chiba Bank, Ltd. for the period through September 29, 2021, for a funding facility of 2.1 billion yen to succeed the existing committed credit line agreement entered into in September 2019 which is to expire.

The FPG Group will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facilities in the above-mentioned agreements.

(Reference)

Change in the total amount of the FPG Group's funding facilities.

With this round of agreements, as of October 1, 2020 (start date of committed credit line agreement arranged by Mizuho Bank, Ltd. as described the above), the total amount of funding facilities including committed credit line agreements and overdraft agreements will reach 139.2 billion yen.

	Total amount of funding facilities
As of end FY9/2019 (September 30, 2019)	140.6 billion yen
As of end FY9/2018 (September 30, 2018)	105.7 billion yen

* The amounts above are the total amounts of funding facilities based on committed credit line agreements and overdraft agreements. Note that in addition to the figures above, group members also have individual borrowings with various financial institutions, meaning that the total funding facilities listed above do not indicate the upper limit of the funds FPG can raise.

2. Future prospects

There is no change to the earnings forecast for FY 9/2020 resulting from these agreements.