Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2020

***This note is a selected translation of the Japanese Financial Statements and is unaudited information.**

May 27, 2020

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the year ended March 31, 2020 (April 1, 2019 – March 31, 2020)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income (Loss) Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2020	1,401,894	0.0	56,274	12.8	63,786	9.5	69,497	—
Year ended March 31, 2019	1,401,505	(0.8)	49,898	7.6	58,259	14.3	(35,668)	—

Note: Comprehensive income(loss): Year ended March 31, 2020: ¥2,536 million (—%)
Year ended March 31, 2019: ¥(36,694) million (—%)

	Net Income (Loss) per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2020	235.18	235.08	7.3	3.6	4.0
Year ended March 31, 2019	(118.22)	—	(3.5)	3.3	3.6

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2020	1,721,724	968,574	53.2	3,260.38
As of March 31, 2019	1,775,022	1,046,622	56.1	3,300.52

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2020	93,937	191,057	(41,280)	377,367
Year ended March 31, 2019	68,971	(146,909)	(32,196)	133,771

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2019	–	32.00	–	32.00	64.00	19,317	–	1.9
Year ended March 31, 2020	–	32.00	–	32.00	64.00	18,609	27.2	2.0
Year ended March 31, 2021 (Forecasts)	–	–	–	–	–		–	

Note: The dividend forecast for the year ending March 31, 2021 is pending.

3. Consolidated earnings forecasts for the year ending March 31, 2021 (April 1, 2020 – March 31, 2021)

DNP will announce forecasts when disclosure is possible because the impact of the spread of coronavirus (COVID-19) on consolidated earnings for the year ending March 31, 2021 is difficult to rationally estimate at the present time.

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2019 (April 1, 2018 – March 31, 2019)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	757,902	395,182	192,436	55,984	1,401,505	–	1,401,505
Inter-segment	4,408	1,987	–	13	6,408	(6,408)	–
Total	762,310	397,169	192,436	55,997	1,407,914	(6,408)	1,401,505
Segment income	24,843	8,378	36,912	2,121	72,255	(22,357)	49,898
Segment assets	893,824	445,329	225,057	48,466	1,612,677	162,345	1,775,022
Other items							
Depreciation and amortization	25,693	16,384	11,578	2,709	56,364	2,715	59,080
Amortization of goodwill	538	1,213	–	–	1,751	–	1,751
Impairment loss	4,065	1,502	4,551	28	10,148	6,537	16,685
Investments in equity method affiliates	1,738	493	17,076	–	19,307	37,450	56,757
Increase in property, plant and equipment and in intangible fixed assets	19,697	12,777	4,613	1,927	39,016	2,087	41,103

Notes: 1. Figures are adjusted as follows.
(1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
(2) Segment assets are adjusted for companywide assets not allocated to reporting segments or inter-segment elimination.
(3) Impairment loss is adjusted for companywide assets not allocated to reporting segments.
(4) Investments in equity method affiliates are adjusted for Investments not belong to reporting segments.
(5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2020 (April 1, 2019 – March 31, 2020)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	769,749	390,271	186,602	55,270	1,401,894	–	1,401,894
Inter-segment	3,329	1,086	–	21	4,437	(4,437)	–
Total	773,079	391,357	186,602	55,292	1,406,331	(4,437)	1,401,894
Segment income	30,416	11,144	34,135	2,047	77,742	(21,468)	56,274
Segment assets	796,797	423,906	208,396	49,955	1,479,055	242,668	1,721,724
Other items							
Depreciation and amortization	23,547	16,022	9,654	2,788	52,013	2,461	54,474
Amortization of goodwill	446	1,213	–	–	1,659	–	1,659
Impairment loss	16,187	2,545	5,205	1	23,940	2,575	26,516
Investments in equity method affiliates	1,679	652	16,161	–	18,493	41,471	59,965
Increase in property, plant and equipment and in intangible fixed assets	20,008	21,265	11,802	2,666	55,742	1,419	57,162

Notes: 1. Figures are adjusted as follows.

(1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

(2) Segment assets are adjusted for companywide assets not allocated to reporting segments or inter-segment elimination.

(3) Impairment loss is adjusted for companywide assets not allocated to reporting segments.

(4) Investments in equity method affiliates are adjusted for Investments not belong to reporting segments.

(5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

***English translation of the original text of the financial statements will be available as soon as completed.**