September 4, 2020

Company Anicom Holdings, Inc.
Representative Director Nobuaki Komori
(Securities Code: 8715 TSE 1st section)
Inquiries to Hiroshi Sato
Corporate Planning Department,
General Manager

Notice Regarding Issuance of Unsecured Bonds

Anicom Holdings, Inc. hereby announces that it has determined the issuance terms of its first series unsecured bonds as described below.

(1) Name of bonds	Anicom Holdings, Inc. First Series Unsecured Bonds (with pari passu conditions among specified bonds)
(2) Total amount of bonds	5.0 billion yen
(3) Amount of each bond	0.1 billion yen
(4) Issue price	100 yen per amount of 100 yen in each bond
(5) Redemption price	100 yen per amount of 100 yen in each bond
(6) Maturity date	September 11, 2025 (5-year bond)
(7) Interest rate	0.300% per annum
(8) Interest payment date	March 11 and September 11 of each year
(9) Period of application	September 4, 2020
(10) Payment date	September 11, 2020
(11) Rating obtained	A (Japan Credit Rating Agency, Ltd.)
(12) Use of funds	Planned to be used for investment in and loan to subsidiaries and affiliates
(13) Method of invitation for Subscription	Public subscription
(14) Underwriter	Nomura Securities Co., Ltd.
(15) Fiscal agent	Sumitomo Mitsui Banking Corporation
(16) Book-entry institution	Japan Securities Depository Center, Incorporated

Note: This document was prepared for the purpose of publicly announcing the issuance of first series unsecured bonds of Anicom Holdings, Inc. and not for the purpose of soliciting investment or any other similar activity.