FOR IMMEDIATE RELEASE

May 28, 2020

Company Name: **Leopalace21 Corporation**
Representative: Bunya Miyao, President and CEO
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Notice Concerning Date of Announcing Financial Results for Fiscal Year Ended March 2020 and Date of Holding 47th Ordinary General Meeting of Shareholders

Pursuant to a resolution at the meeting of the Board of Directors held on May 28, 2020, Leopalace21 Corporation (Headquarters: Nakano, Tokyo; President and CEO: Bunya Miyao; the “Company”) announces that the Company has decided on the date of disclosing the financial results for the fiscal year ended March 2020 and the date for the 47th Ordinary General Meeting of Shareholders as follows.

1. Date of announcing financial results for fiscal year ended March 2020

   As informed by the announcement dated April 30, "Notice Concerning Postponing the Announcement of Financial Results for the Fiscal Year Ended March 2020," we postponed the announcement of financial results for the Fiscal Year Ended March 2020 which had been scheduled for May 13, 2020. Considering the current state of financial closing progress, we have decided to announce the financial results on May 28, 2020.

2. Date for the 47th Ordinary General Meeting of Shareholders

   As notified by the announcement dated May 7, "Notice Concerning Rescheduling 47th Ordinary General Meeting of Shareholders and Deciding on Record Date for Voting Rights," we postponed to hold the meeting in July or later. In light of the decision on the date for the financial results as mentioned in item 1, we determined to hold the 47th Ordinary General Meeting of Shareholders on July 22, 2020.

   As informed in the above announcement on May 7, 2020, despite the provisions of Article 12 of the Articles of Incorporation, we set Thursday, May 28, 2020 as the record date, and those shareholders who are listed or recorded in the shareholder registry of the day can exercise their voting rights for the 47th Ordinary General Meeting of Shareholders.

   We will inform the details including proposals of the 47th Ordinary General Meeting of Shareholders in the Notice of the General Meeting of Shareholders and others.

3. Record Date for Year-end Dividend

   There is no change in the record date for the year-end dividend for the fiscal year ended March 2020. We regret to inform that there is no dividend payment planned.

We apologize for the inconvenience we have caused to the shareholders, investors, and all other parties concerned, and we thank you for your understanding.

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