Document and entity information

	Dec 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2020-02-14
Company name	Shinoken Group Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	89090
URL	https://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-12-31
Representative	
Title	代表取締役社長
Name	篠原 英明
Inquiries	
Title	取締役 専務執行役員
Name	霍川 順一
Tel	092-714-0040
Other	
Date of general shareholders' meeting (as planned)	2020-03-27
Dividend payable date (as planned)	2020-03-30
Annual securities report filing date (as planned)	2020-03-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2019	Dec 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	95,786	111,390
% change	-14.0	5.1
Operating profit		
Operating profit	9,754	11,843
% change	-17.6	-8.3
Ordinary profit		
Ordinary profit	9,018	10,699
% change	-15.7	-12.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,857	7,415
% change	-20.7	-12.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,902	7,145
Change in comprehensive income	-17.3	-16.1
Other consolidated operating results		
Basic earnings per share (Yen)	172.68	220.08
Diluted earnings per share (Yen)	167.81	210.90
Rate of return on equity (%)	16.8	25.2
Ordinary profit to total assets ratio (%)	9.6	11.1
Operating profit to net sales ratio (%)	10.2	10.6
Note to consolidated operating results		
Investment profit (loss) on equity method	116	-37
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2019	Dec 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	85,957	101,130
Net assets	37,411	32,582
Capital adequacy ratio (%)	43.4	32.1
Net assets per share (Yen)	1,090.86	960.28
Note to consolidated financial positions		
Owner's equity	37,297	32,474
Note to financial positions	(注) 当社は、2018年７月１日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「１株当たり当期純利益」、「潜在株式調整後１株当たり当期純利益」及び「１株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2019	Dec 2018
Cash flows		

Cash flows		
Consolidated cash flows		
Cash flows from operating activities	28,136	-819
Cash flows from investing activities	-1,132	-725
Cash flows from financing activities	-20,727	854
Cash and equivalents, end of period	28,653	22,372
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2020	Dec 2019	Dec 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	30.00
Forecast	22.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	15.00
Forecast	17.50		
Upper	-		
Lower	-		
Annual			
Result		38.00	-
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,301	1,015
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.0	13.6
Forecast	19.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	3.7	3.4
Note to dividends		
Note to dividends		
Annual	(注) １ 当社は、2018年７月１日付で普通株式１株につき２株の割合で株式分割を行っております。2018年12月期につきましては、第２四半期末（中間）配当は株式分割前の株数を基準に、期末配当金は当該株式分割を考慮した配当金の額を記載しております。なお、株式分割を考慮しない場合の2018年12月期の期末１株当たりの配当金は30.00円、年間合計では60.00円となります。 ２ 2020年12月期(予想)の配当につきましては、創業30周年記念配当を含め、１株あたり第２四半期末（中間）配当22.50円（普通配当17.50円＋記念配当5.00円）、期末配当17.50円（普通配当17.50円）の年間40.00円を予定しております。	

Forecasts

(in millions of yens)

	Dec 2020	Jun 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年12月期の連結業績予想（2020年1月 1日～2020年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	102,000	55,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	8.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	10,500	6,100
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	0.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,000	5,600

Upper	-	-
Lower	-	-
% change		
Forecast	10.9	0.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,000	4,000
Upper	-	-
Lower	-	-
% change		
Forecast	19.1	4.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	204.73	116.99
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2019	Dec 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	36,380,400	36,380,400
Number of treasury stock at the end of fiscal year	2,189,770	2,562,870
Average number of shares	34,023,511	33,695,258
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注） 当社は、2018年７月１日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,469	4,846
% change	-7.7	75.6
Operating profit		
Operating profit	3,718	4,196
% change	-11.3	94.4
Ordinary profit		
Ordinary profit	3,667	4,066
% change	-9.8	105.9
Profit		
Profit	3,605	4,109
% change	-12.2	107.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	105.98	121.95
Diluted earnings per share (Yen)	102.99	116.86
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,009	13,207
Net assets	11,571	9,061

Capital adequacy ratio (%)	88.6	68.2
Net assets per share (Yen)	337.03	266.36
Note to non-consolidated financial positions		
Owner's equity	11,523	9,007
Note to financial positions	（注） 当社は, 2018年７月１日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「１株当たり当期純利益」、「潜在株式調整後１株当たり当期純利益」及び「１株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.