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MC-UBS GROUP

Japan Retail Fund Investment Corporation

April 3, 2020

To all concerned parties:

Investment Corporation
Japan Retail Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
Representative: Shuichi Namba, Executive Director
URL: https://www.jrf-reit.com/english/
Asset Management Company
Mitsubishi Corp.-UBS Realty Inc.
Representative: Katsuji Okamoto, President & CEO
Inquiries: Keita Araki, Head of Retail Division
TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on March 27, 2020.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
The Norinchukin Bank	¥1,500 million	10 years	Fixed	0.369 %	April 7, 2020	Unsecured and unguaranteed, lump sum repayment	April 5, 2030
The Joyo Bank, Ltd.	¥1,000 million	10 years	Fixed	0.369 %			

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.