Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Retail Fund Investment Corporation

July 29, 2020

To all concerned parties:

Investment Corporation
Japan Retail Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
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Asset Management Company
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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on July 27, 2020.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Development Bank of Japan Inc.	¥4,300 million	10 years	Fixed	0.376 %	July 31, 2020	Unsecured and unguaranteed, lump sum repayment	July 31, 2030

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.