March 10, 2020

Press Release

Issuer of Real Estate Investment Trust Securities
MORI TRUST Sogo Reit, Inc.
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Masayuki Yagi,
Executive Director
(TSE code 8961)
Asset Management Company:
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Michio Yamamoto
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Notice of a New Loan

Tokyo, March 10, 2020 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

Ⅰ. New Loan

1. Reason for loan

Due to the repayment of existing loan, which reaches maturity March 12, 2020.

2. Loan details

[Long-term loan] (Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Development Bank of Japan Inc.	1,000	0.42500% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	March 12, 2020 September 10, 2027

3. Use of funds

Repayment of existing loan.

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Ⅱ. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	10,500	10,500	―
Long-term loans	132,500	132,500	―
Investment Corporation Bonds	12,000	12,000	―
Total	155,000	155,000	―

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