April 22, 2020

Press Release

Issuer of Real Estate Investment Trust Securities
MORI TRUST Sogo Reit, Inc.
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Masayuki Yagi,
Executive Director
(TSE code 8961)
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Notice of a New Loan

Tokyo, April 22, 2020 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

Ⅰ. New Loan

1. Reason for loan

Due to the repayment of existing loan, which reaches maturity April 24, 2020.

2. Loan details

[Short-term loan] (Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
MUFG Bank, Ltd.	4,000	Basic interest rate(JBA 1-month Japanese Yen TIBOR) + 0.13%	Unsecured/ non-guaranteed Bullet payment	April 24, 2020 April 23, 2021

(Note) Basic interest rate to be applied from now on will be JBA 1-month Japanese Yen TIBOR which JBATA releases two business days prior to drawdown date or the last day of each month(if such date is not a business day, the previous day will be the date.).
With regard to JBA Japanese Yen TIBOR, please refer to the website of JBATA.
(http://www.jbatibor.or.jp/english/)

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3. Use of funds

Repayment of existing loan.

Ⅱ. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	10,500	14,500	+4,000
Long-term loans	132,500	128,500	-4,000
Investment Corporation Bonds	12,000	12,000	―
Total	155,000	155,000	―

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