December 23, 2020

Press Release

Issuer of Real Estate Investment Trust Securities
MORI TRUST Sogo Reit, Inc.
4-3-1 Toranomon, Minato-ku, Tokyo
Masayuki Yagi,
Executive Director
(TSE code 8961)
Asset Management Company:
MORI TRUST Asset Management Co., Ltd.
Michio Yamamoto
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Notice of a New Loan

Tokyo, December 23, 2020 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

Ⅰ. New Loan

1. Reason for loan

Due to the repayment of existing loan, which reaches maturity December 25, 2020.

2. Loan details

[Long-term loan] (Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
MUFG Bank, Ltd.	1,000	0.39630% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	December 25, 2020 December 25, 2026

3. Use of funds

Repayment of existing loan.

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Ⅱ. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	10,000	10,000	―
Long-term loans	133,000	133,000	―
Investment Corporation Bonds	12,000	12,000	―
Total	155,000	155,000	―

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