May 13, 2021

Company name: Robot Home, Inc.
Representative: Daisaku Furuki, Representative Director/CEO
(Stock exchange code: 1435, TSE First Section)
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Notice Concerning Revisions to the Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2021

In light of recent trends in financial results and other factors, Robot Home, Inc. (the "Company") has revised its consolidated financial results forecast, which was announced on February 12, 2021.

1. Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2021 (January 1, 2021 to December 31, 2021)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	4,500	100	90	70	0.77
Revised forecast (B)	4,500	350	370	280	3.07
Change (B – A)	-	250	280	210	
Change rate (%)	-	250.0	311.1	300.0	
(Reference) Results for previous fiscal year (fiscal year ended December 31, 2020)	6,147	(664)	(694)	(1,007)	(11.14)

2. Reason for the Revision

As a result of completing the transformation of the revenue structure from "flow business" (pay-per-use) to "stock business" (subscription), the Company accumulated stock income and implemented continuous cost reductions, thus enhancing the entire Group's profitability.

In addition, the number of contracts for the comprehensive DX support service of the AI/IoT business has been growing steadily in excess of the initial forecast, and of the PM platform business, the income contributions from the maintenance business and guarantee business have been growing steadily in excess of the initial forecast.

As a result of these factors, operating profit, ordinary profit, and profit attributable to owners of parent are projected to exceed the forecast figures previously announced.

(Note) The forecast herein was prepared on the basis of information available to the Company as of the date of this release. Actual performance may differ from the forecast due to a wide range of future factors.