Document and entity information

	Feb 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2021-04-12
Company name	Tri-Stage Inc.
Securities code	21780
URL	https://www.tri-stage.jp/
Representative	
Title	代表取締役社長
Name	倉田 育尚
Inquiries	
Title	経営管理部長
Name	棚田 正人
Tel	03-5402-4111
Other	
Date of general shareholders' meeting (as planned)	2021-05-25
Dividend payable date (as planned)	2021-05-26
Annual securities report filing date (as planned)	2021-05-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2021	Feb 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	47,782	50,440
% change	-5.3	-6.3
Operating profit		
Operating profit	1,320	628
% change	110.2	-22.4
Ordinary profit		
Ordinary profit	1,335	404
% change	230.5	48.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	848	182
% change	364.8	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	781	222
Change in comprehensive income	251.1	-
Other consolidated operating results		
Basic earnings per share (Yen)	33.39	6.69
Diluted earnings per share (Yen)	33.38	6.69
Rate of return on equity (%)	12.7	2.7
Ordinary profit to total assets ratio (%)	8.7	2.5
Operating profit to net sales ratio (%)	2.8	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	11	-167
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2021	Feb 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,182	15,480
Net assets	6,815	6,927
Capital adequacy ratio (%)	43.7	43.3
Net assets per share (Yen)	264.82	245.94
Note to consolidated financial positions		
Owner's equity	6,636	6,702
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2021	Feb 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,948	819
Cash flows from investing activities	329	-137
Cash flows from financing activities	-1,169	-460
Cash and equivalents, end of period	7,451	6,348
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2022	Feb 2021	Feb 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	7.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		7.00	7.00
Forecast	7.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		175	190
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.0	104.6
Forecast	20.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Feb 2022	Aug 2021
Forecasts		
Forecasts		
Title for forecasts	３．2022年２月期の連結業績予想（2021年３月１日～2022年２月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	48,442	23,632
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	-2.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,278	529
Upper	-	-
Lower	-	-
% change		
Forecast	-3.2	-38.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,239	510
Upper	-	-
Lower	-	-
% change		
Forecast	-7.2	-42.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	840	337
Upper	-	-
Lower	-	-
% change		
Forecast	-1.0	-20.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.52	13.48
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社トライステージメディア
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2021	Feb 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200
Number of treasury stock at the end of fiscal year	5,458,261	3,263,260
Average number of shares	25,419,761	27,309,089
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2021	Feb 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,779	24,779
% change	-4.0	-15.4
Operating profit		
Operating profit	1,254	956
% change	31.2	-5.3
Ordinary profit		

Ordinary profit	1,236	1,059
% change	16.8	14.7
Profit		
Profit	285	247
% change	15.3	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	11.21	9.05
Diluted earnings per share (Yen)	11.21	9.05
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2021	Feb 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,365	11,565
Net assets	6,222	6,685
Capital adequacy ratio (%)	54.6	57.5
Net assets per share (Yen)	247.52	243.94
Note to non-consolidated financial positions		
Owner's equity	6,202	6,648
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.