Document and entity information

	Mar 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-05-13
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	https://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31
Representative	
Title	代表取締役社長
Name	太田 栄二郎
Inquiries	
Title	執行役員 コーポレートコミュニケーション部長
Name	国近 文子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2021-06-29
Dividend payable date (as planned)	2021-06-30
Annual securities report filing date (as planned)	2021-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	199,990	208,878
% change	-4.3	1.7
Operating profit		
Operating profit	19,162	21,230
% change	-9.7	5.0
Ordinary profit		
Ordinary profit	19,767	21,950
% change	-9.9	5.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,405	10,824
% change	23.9	-15.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	22,168	11,694
Change in comprehensive income	89.6	37.8
Other consolidated operating results		
Basic earnings per share (Yen)	266.52	215.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.8	10.8
Ordinary profit to total assets ratio (%)	10.1	12.1
Operating profit to net sales ratio (%)	9.6	10.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-16	53
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	201,915	188,060
Net assets	123,923	105,487
Capital adequacy ratio (%)	60.9	55.7
Net assets per share (Yen)	2,445.53	2,080.77
Note to consolidated financial positions		
Owner's equity	123,006	104,665
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	12,127	20,994
Cash flows from investing activities	-19,862	16,993
Cash flows from financing activities	-4,084	-4,375
Cash and equivalents, end of period	31,568	43,427

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		80.00	72.00
Forecast	80.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	72.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,025	3,623
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	33.5
Forecast	34.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.5	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	３．2022年３月期の連結業績予想（2021年４月１日～2022年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	175,000	91,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	7.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,000	11,300
Upper	-	-
Lower	-	-
% change		
Forecast	-11.4	-2.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,400	11,700
Upper	-	-
Lower	-	-
% change		
Forecast	-12.0	-2.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,700	7,900
Upper	-	-
Lower	-	-
% change		
Forecast	-12.8	-5.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	232.61	157.06
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	2022年３月期の期首より「収益認識に関する会計基準」（企業会計基準第29号 2020年３月31日）等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率については、2021年３月期に当該会計基準等を適用したと仮定して算出した増減率を記載しております。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,189,769	54,189,769
Number of treasury stock at the end of fiscal year	3,891,130	3,888,289
Average number of shares	50,299,887	50,302,137
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	※期末自己株式数には、役員報酬ＢＩＰ信託が保有する当社株式（2021年３月期24,564株、2020年３月期24,564株）が含まれております。また、役員報酬ＢＩＰ信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	178,311	187,159
% change	-4.7	2.2
Operating profit		
Operating profit	14,549	17,024
% change	-14.5	-2.4
Ordinary profit		
Ordinary profit	15,503	17,777
% change	-12.8	-3.4
Profit		
Profit	11,738	9,434
% change	24.4	-18.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	233.38	187.55
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	190,282	177,521
Net assets	109,065	93,887
Capital adequacy ratio (%)	57.3	52.9
Net assets per share (Yen)	2,168.36	1,866.49
Note to non-consolidated financial positions		
Owner's equity	109,065	93,887

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.