Consolidated Financial Statements for the Third Quarter Ended December 31, 2020
FY2021 (April 1, 2020 - March 31, 2021) [UNAUDITED]

February 10, 2021

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: https://www.takara.co.jp/
Company representative: Mutsumi Kimura, President
Contact: Masakazu Usami, General Manager of Financial & Investor Relations Dept.
TEL : (075)241-5124

Quarterly statement filing date (as planned): February 12, 2021

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2020 (April 1, 2020 - December 31, 2020)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2020		Nine months ended December 31, 2019	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	206,938	(2.5)	212,172	0.7
Operating income (loss)	17,186	33.9	12,836	(14.5)
Ordinary income (loss)	17,568	32.2	13,290	(13.8)
Net income (loss) attributable to owners of the parent	9,268	11.7	8,300	(7.3)
Net income (loss) per share (Yen)	46.88		41.61	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	11,083	73.0	6,406	(5.9)

(2) Consolidated financial position

	As of December 31, 2020	As of March 31, 2020
	(Millions of yen)	(Millions of yen)
Total assets	306,726	283,882
Net assets	188,059	181,329
Equity ratio (%)	50.0	52.1
(Reference) Equity	153,303	147,762

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2020	Year ending March 31, 2021	Year ending March 31, 2021(Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	20.00		20.00
Annual	20.00		20.00

Note: Correction of dividend forecast from the most recent dividend forecast: No

3. Forecast for the year ending March 31, 2021 (April 1, 2020 - March 31, 2021)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2021	
	(Millions of yen)	(%)
Net sales	277,000	(1.5)
Operating income (loss)	19,200	21.2
Ordinary income (loss)	19,300	18.6
Net income (loss) attributable to owners of the parent	9,700	8.0
Net income per share (Yen)	49.06	

Note: Correction of financial forecast from the most recent financial forecast: Yes

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Accounting procedures specific to quarterly consolidated financial statements: No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard: No

2) Changes other than ones based on revisions of accounting standard: No

3) Changes in accounting estimates: No

4) Restatement: No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at the end of each period (Treasury stocks are included):

As of December 31, 2020	199,699,743 shares
As of March 31, 2020	199,699,743 shares

2) Number of treasury stocks at the end of each period:

As of December 31, 2020	1,995,450 shares
As of March 31, 2020	1,995,163 shares

3) Average number of outstanding shares in each period:

Nine months ended December 31, 2020	197,704,523 shares
Nine months ended December 31, 2019	199,495,658 shares