The original disclosure in Japanese was released on August 3, 2021 at 15:30 (GMT+9)

Consolidated Financial Statements for the First Quarter Ended June 30, 2021 FY2022 (April 1, 2021 - March 31, 2022) [UNAUDITED]

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
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Quarterly statement filing date (as planned): August 11, 2021

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2021 (April 1, 2021 - June 30, 2021)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Three months ended June 30, 2021		Three months ended June 30, 2020	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	68,806	-	65,378	(2.9)
Operating income (loss)	12,339	538.6	1,932	(45.5)
Ordinary income (loss)	12,742	482.6	2,187	(44.1)
Net income (loss) attributable to owners of the parent	5,349	362.7	1,156	(41.3)
Net income (loss) per share (Yen)	27.06		5.85	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	13,237	-	3	(99.8)

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above results is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year and is not stated.

(2) Consolidated Financial position

	As of June 30, 2021	As of March 31, 2021
	(Millions of yen)	(Millions of yen)
Total assets	322,180	306,918
Net assets	197,987	191,535
Equity ratio (%)	49.8	51.1
(Reference) Equity	160,418	156,884

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2021	Year ending March 31, 2022	Year ending March 31, 2022(Forecast)
First quarter end	-	-	
Second quarter end	-		-
Third quarter end	-		-
Year end	21.00		24.00
Annual	21.00		24.00

Note: Correction of dividend forecast from the most recent dividend forecast : Yes

3. Forecast for the year ending March 31, 2022 (April 1, 2021 - March 31, 2022)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2021		Year ending March 31, 2022	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	140,000	-	275,000	-
Operating income (loss)	18,100	213.0	28,600	32.4
Ordinary income (loss)	18,200	206.4	29,000	32.2
Net income (loss) attributable to owners of the parent	7,800	182.4	13,400	26.7
Net income per share (Yen)	39.45		67.78	

Note: Correction of financial forecast from the most recent financial forecast : Yes

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above forecast is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year and is not stated.

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No

(2) Accounting procedures specific to quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement
1) Changes based on revisions of accounting standard : Yes
2) Changes other than ones based on revisions of accounting standard : No
3) Changes in accounting estimates : No
4) Restatement : No

(4) Number of outstanding shares (common stock)
1) Number of outstanding shares at the end of each period (Treasury stocks are included):
As of June 30, 2021 : 199,699,743 shares
As of March 31, 2021 : 199,699,743 shares
2) Number of treasury stocks at the end of each period:
As of June 30, 2021 : 1,995,490 shares
As of March 31, 2021 : 1,995,468 shares
3) Average number of outstanding shares in each period
Three months ended June 30, 2021 : 197,704,261 shares
Three months ended June 30, 2020 : 197,704,620 shares

Contents of the attached document

1. Qualitative Information for the Three Months Ended June 30, 2021 …… 2

(1) Consolidated Financial Results …… 2

(2) Consolidated Financial Position …… 4

(3) Qualitative Information Regarding Consolidated Forecasts …… 5

2. Consolidated Quarterly Financial Statements and Primary Notes …… 7

(1) Consolidated Balance Sheets …… 7

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income …… 9

(Consolidated Statements of Income) …… 9
(For the Three Months Ended June 30, 2021 and 2020)

(Consolidated Statements of Comprehensive Income) …… 10
(For the Three Months Ended June 30, 2021 and 2020)

(3) Notes to Consolidated Financial Statements …… 11

(Notes on Premise of Going Concern) …… 11

(Notes on Material Changes in Shareholders' Equity) …… 11

(Changes in Accounting Policies) …… 11

(Segment Information) …… 12

(Revenue Recognition) …… 13

(Significant Subsequent Events) …… 13

○ Supplement for the Consolidated Quarterly Financial Statements

1. Qualitative Information for the Three Months Ended June 30, 2021

The Accounting Standard for Revenue Recognition, etc. have been adopted from the beginning of the three months ended June 30, 2021. As a result, net sales in the three months ended June 30, 2021 have been recorded in accordance with the standard which is different from the standard applied to net sales in the three months ended June 30, 2020. Therefore, concerning explanation on net sales, gross profit, and SG&A expenses on a consolidated basis and of the Takara Shuzo segment, which were significantly impacted by the change in the standard, the rate of increase and decrease compared to the same period of the previous fiscal year is not stated. The impact on income items from operating income onwards is immaterial. The effect of the application of the Accounting Standard for Revenue Recognition, etc. is described in "2. Consolidated Quarterly Financial Statements and Primary Notes (3) Notes to Consolidated Financial Statements (Changes in Accounting Policies)."

(1) Consolidated Financial Results

In the three months ended June 30, 2021, driven by the favorable performance of the Takara Bio Group, net sales were ¥68,806 million, gross profit was ¥28,335 million, and SG&A expenses were ¥15,995 million yen. Operating income grew 538.6% year on year to ¥12,339 million, while ordinary income rose 482.6% year on year to ¥12,742 million, increasing both sales and income, absorbing the impact of the Accounting Standard for Revenue Recognition, etc. In addition, net income attributable to owners of the parent increased 362.7% year on year to ¥5,349 million, although loss on voluntary product recall of ¥1,576 million was posted under extraordinary loss.

Results by business segment were as follows.

[Takara Shuzo]

In the three months ended June 30, 2021, excluding the effect of application of the Accounting Standard for Revenue Recognition, etc., sales of shochu increased due to favorable performance of *ko*-type shochu, while sales of raw alcohol, etc. and sales of light-alcohol refreshers which were impacted by voluntary product recall decreased.

As a result, net sales for Takara Shuzo were ¥29,794 million, including the effect of the application of the Accounting Standard for Revenue Recognition, etc. of ¥(7,370) million. Cost of sales was ¥22,203 million, and gross profit was ¥7,590 million. SG&A expenses were ¥6,112 million due to efforts for cost reduction in addition to the effect of the application of the Accounting Standard for Revenue Recognition, etc. of ¥(7,209) million. Operating income was up 102.1% year on year to ¥1,478 million.

[Takara Shuzo International Group]

In the three months ended June 30, 2021, net sales of the Overseas Alcoholic Beverages Business increased 34.2% year on year to ¥3,299 million, mainly due to continued growth in sales of whiskey in the U.K. and the U.S. as well as an increase in sales of sake which had decreased in the previous fiscal year, affected by the coronavirus crisis. Net sales of the Japanese Food Wholesale Business in overseas markets increased 10.0% year on year to ¥18,064 million, primarily due to increased sales of products for home delivery and takeout in Europe.

As a result, net sales for the Takara Shuzo International Group increased 13.2% year on year to ¥21,068 million. Cost of sales increased 8.3% year on year to ¥14,333 million. Consequently, gross profit increased 25.2% year on year to ¥6,735 million. SG&A expenses were down 4.8% year on year to ¥4,995 million, primarily due to a decline in personnel expenses, and operating income was up 1206.8% year on year to ¥1,740 million.

[Takara Bio Group]

In the three months ended June 30, 2021, although sales of gene therapy decreased year on year, sales of reagents, instruments, and CDMO increased year on year. In sales of reagents and instruments, PCR testing-related products for the new coronavirus contributed to the increase.

As a result, net sales for the Takara Bio Group increased 120.1% year on year to ¥15,272 million. Cost of sales decreased 4.5% year on year to ¥2,133 million due to a change in sales mix and an improvement in the production utilization rate. Consequently, gross profit increased 179.3% year on year to ¥13,138 million. SG&A expenses were up 15.6% year on year to ¥4,633 million, primarily due to an increase in personnel expenses and R&D expenses. Operating income increased 1125.5% year on year to ¥8,504 million.

[Other]

In the three months ended June 30, 2021, net sales of the Other segment increased 10.5% year on year to ¥7,578 million. Cost of sales increased 7.7% year on year to ¥6,499 million. Consequently, gross profit increased 30.7% year on year to ¥1,078

million. SG&A expenses fell 4.0% year on year to ¥453 million, and operating income was up 77.4% year on year to ¥624 million.

Breakdown of sales results by product category

Segment / Product category	Equivalent Period of Previous Fiscal Year (From April 1, 2020, to June 30, 2020) Amount (Millions of yen)	Period under Review (from April 1, 2021, to June 30, 2021) Amount (Millions of yen)	YoY Comparison (%)
Takara Shuzo			
Shochu	12,445	10,654	85.6
Sake	3,507	2,500	71.3
Light-alcohol refreshers	11,886	9,109	76.6
Other alcoholic beverages	1,352	1,319	97.6
Hon Mirin	3,127	2,131	68.1
Other seasonings	2,461	2,053	83.4
Raw alcohol, etc.	2,821	2,025	71.8
Total	37,601	29,794	79.2
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	2,458	3,299	134.2
Japanese Food Wholesales Business in overseas markets	16,427	18,064	110.0
Other	28	16	57.6
Elimination of intra-Group transaction on consolidation	(297)	(310)	—
Total	18,616	21,068	113.2
Takara Bio Group			
Reagents	5,515	12,873	233.4
Instruments	166	390	234.9
CDMO	1,137	1,955	171.9
Gene therapy	119	53	44.7
Total	6,938	15,272	220.1
Reported segment total	63,156	66,134	104.7
Other	6,858	7,578	110.5
Segment total	70,014	73,712	105.3
Sales not allocated to business segments and intersegment transactions	(4,635)	(4,906)	—
Total	65,378	68,806	105.2

Notes: 1. Amounts include alcohol tax.

2. From the three months ended June 30, 2021, the names of the product categories of Takara Bio Group have been changed from “Research reagents,” “Scientific instruments” and “Contract services” to “Reagents,” “Instruments” and “CDMO.”

(Reference)【Before applying the Accounting Standard for Revenue Recognition】
Breakdown of sales results by product category

Segment	Equivalent Period of Previous Fiscal Year (From April 1, 2020, to June 30, 2020)	Period under Review (from April 1, 2021, to June 30, 2021)	YoY Comparison
Product category	Amount (Millions of yen)	Amount (Millions of yen)	(%)
Takara Shuzo			
Shochu	12,445	13,266	106.6
Sake	3,507	3,251	92.7
Light-alcohol refreshers	11,886	11,321	95.3
Other alcoholic beverages	1,352	1,504	111.2
Hon Mirin	3,127	3,207	102.5
Other seasonings	2,461	2,584	105.0
Raw alcohol, etc.	2,821	2,028	71.9
Total	37,601	37,164	98.8
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	2,458	3,304	134.4
Japanese Food Wholesales Business in overseas markets	16,427	18,064	110.0
Other	28	16	57.6
Elimination of intra-Group transaction on consolidation	(297)	(310)	―
Total	18,616	21,073	113.2
Takara Bio Group			
Reagents	5,515	12,873	233.4
Instruments	166	390	234.9
CDMO	1,137	1,955	171.9
Gene therapy	119	53	44.7
Total	6,938	15,272	220.1
Reported segment total	63,156	73,509	116.4
Other	6,858	7,578	110.5
Segment total	70,014	81,088	115.8
Sales not allocated to business segments and intersegment transactions	(4,635)	(4,906)	―
Total	65,378	76,181	116.5

Note: For convenience of comparison, net sales for the three months ended June 30, 2021 are the amounts to which the Accounting Standard for Revenue Recognition, etc. are not applied.

(2) Consolidated Financial Position

As of June 30, 2021, current assets were ¥194,792 million, an increase of ¥11,684 million compared with that at the end of the previous fiscal year. This was primarily due to an increase of ¥4,323 million in notes and accounts receivable-trade as well as an increase in cash and deposits of ¥3,143 million. Noncurrent assets were ¥127,388 million, an increase of ¥3,578 million compared with that at the end of the previous fiscal year. This was primarily due to an increase of ¥3,378 million in property, plant and equipment resulting from interior finishing work of Takara Bio USA, Inc.'s new office buildings, Takara Bio Inc.'s acquisition of manufacturing facilities, etc.

As a result, total assets were ¥322,180 million, an increase of ¥15,262 million compared with that at the end of the previous fiscal year.

As of June 30, 2021, current liabilities were ¥76,183 million, an increase of ¥19,913 million compared with that at the end of the previous fiscal year. This was primarily due to an increase of ¥10,558 million in other under current liabilities as a

result of the recording of refund liabilities of ¥5,709 million following the application of the Accounting Standard of Revenue Recognition, etc., as well as due to an increase in current portion of bonds of ¥10,000 million. Noncurrent liabilities were ¥48,010 million, a decrease of ¥11,103 million compared with that at the end of the previous fiscal year, primarily due to the transfer of bonds to current liabilities.

As a result, total liabilities were ¥124,193 million, an increase of ¥8,810 million compared with that at the end of the previous fiscal year.

As of June 30, 2021, total net assets were ¥197,987 million, an increase of ¥6,451 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in foreign currency translation adjustment of ¥4,482 million reflecting a weak yen, and due to an increase in noncontrolling interests of ¥2,917 million resulting from strong performance of the Takara Bio Group.

As a result, the equity ratio totaled 49.8%, compared with 51.1% at the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Forecasts

The Company has revised the consolidated results forecasts for the six months ending September 30, 2021, and the fiscal year ending March 31, 2022, published on May 13, 2021, in view of recent circumstances.

For the fiscal year ending March 31, 2022, overall consolidated net sales for the Takara Group are expected to exceed the initial forecast as net sales for the Takara Shuzo International Group and the Takara Bio Group are projected to be larger than the forecast, although net sales for Takara Shuzo will be a little lower than the forecast.

In terms of profit, operating income, ordinary income, and net income attributable to owners of the parent are expected to exceed the initial forecast and are projected to be an all-time high, as a sales increase and a lower cost of sales rate raised gross profit and SG&A expenses were held down.

For further details of the revision to the consolidated business result forecast, please refer to “Revision of Consolidated Business Results Forecast and Dividend Forecast (Dividend Increase) for the Fiscal Year Ending March 31, 2022,” announced today (August 3, 2021). Also, for the details of forecasts for each business segment, please refer to pages 12/27-19/27 in “Supplement for the Consolidated Financial Statements.”

(Consolidated Results Forecasts for the six months ending September 30, 2021)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A) (Published May 13, 2021)	(Millions of yen) 127,000	(Millions of yen) 10,600	(Millions of yen) 10,800	(Millions of yen) 5,400	(Yen) 27.31
Revised forecast (B)	140,000	18,100	18,200	7,800	39.45
Difference (B－A)	13,000	7,500	7,400	2,400	－
Difference (%)	10.2	70.8	68.5	44.4	－
Reference: Business results for previous fiscal year (Cumulative total for the six months ended September 30, 2020)	127,784	5,782	5,940	2,761	13.97

(Full-Year Consolidated Results Forecasts for the fiscal year ending March 31, 2022)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A) (Published May 13, 2021)	(Millions of yen) 264,000	(Millions of yen) 22,600	(Millions of yen) 23,000	(Millions of yen) 11,900	(Yen) 60.19
Revised forecast (B)	275,000	28,600	29,000	13,400	67.78
Difference (B－A)	11,000	6,000	6,000	1,500	－
Difference (%)	4.2	26.5	26.1	12.6	－
Reference: Business results for previous fiscal year (Ended March 31, 2021)	278,443	21,595	21,929	10,574	53.48

2. Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2021	As of June 30, 2021
Assets		
Current assets		
Cash and deposits	66,238	69,382
Notes and accounts receivable-trade	61,954	66,278
Securities	1,145	977
Merchandise and finished goods	41,115	43,685
Work in process	1,924	2,223
Raw materials and supplies	6,084	6,339
Other	5,161	6,417
Allowance for doubtful accounts	(516)	(511)
Total current assets	183,108	194,792
Noncurrent assets		
Property, plant and equipment	74,740	78,119
Intangible assets		
Goodwill	10,142	10,479
Other	5,746	5,892
Total intangible assets	15,889	16,372
Investments and other assets		
Investment securities	27,924	27,441
Other	5,324	5,519
Allowance for doubtful accounts	(69)	(64)
Total investments and other assets	33,180	32,896
Total noncurrent assets	123,810	127,388
Total assets	306,918	322,180

(Millions of Yen)

	As of Mar. 31, 2021	As of June 30, 2021
Liabilities		
Current liabilities		
Notes and accounts payable-trade	16,481	17,555
Short-term loans payable	5,166	5,392
Current portion of bonds	—	10,000
Accrued alcohol tax	6,890	7,676
Accrued expenses	6,455	4,629
Income taxes payable	4,021	3,176
Provision for bonuses	2,727	3,869
Other provision	2,186	984
Other	12,340	22,899
Total current liabilities	56,269	76,183
Noncurrent liabilities		
Bonds payable	20,000	10,000
Long-term loans payable	15,465	15,251
Lease obligations	3,122	3,257
Net defined benefit liability	9,274	9,282
Long-term deposits received	5,136	5,092
Other	6,114	5,126
Total noncurrent liabilities	59,113	48,010
Total liabilities	115,383	124,193
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	2,292	2,336
Retained earnings	135,184	134,514
Treasury stock	(1,682)	(1,682)
Total shareholders' equity	149,020	148,394
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,370	11,038
Deferred gains or losses on hedges	193	175
Foreign currency translation adjustment	(2,840)	1,641
Remeasurements of defined benefit plans	(859)	(831)
Total accumulated other comprehensive income	7,863	12,024
Noncontrolling interests	34,650	37,568
Total net assets	191,535	197,987
Total liabilities and net assets	306,918	322,180

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

(For the Three Months Ended June 30, 2021 and 2020)

(Millions of Yen)

	FY2021 (April 1, 2020 – June 30, 2020)	FY2022 (April 1, 2021 – June 30, 2021)
Net sales	65,378	68,806
Cost of sales	40,020	40,470
Gross profit	25,358	28,335
Selling, general and administrative expenses	23,426	15,995
Operating income	1,932	12,339
Nonoperating income		
Dividends income	267	293
Other	208	275
Total nonoperating income	476	568
Nonoperating expenses		
Interest expenses	99	80
Commission for syndicated loans	54	—
Other	68	85
Total nonoperating expenses	222	166
Ordinary income	2,187	12,742
Extraordinary income		
National subsidies	—	49
Other	0	1
Total extraordinary income	0	50
Extraordinary loss		
Loss on valuation of investment securities	5	—
Loss on voluntary product recall	—	1,576
Other	19	94
Total extraordinary losses	25	1,671
Income before income taxes	2,161	11,122
Income taxes-current	1,081	3,707
Income taxes-deferred	(154)	(437)
Total income taxes	927	3,270
Net income	1,234	7,851
Net income attributable to the noncontrolling interest	78	2,502
Net income attributable to owners of the parent	1,156	5,349

(Consolidated Statements of Comprehensive Income)

(For the Three Months Ended June 30, 2021 and 2020)

(Millions of Yen)

	FY2021 (April 1, 2020 – June 30, 2020)	FY2022 April 1, 2021– June 30, 2021)
Net income	1,234	7,851
Other comprehensive income		
Valuation difference on available-for-sale securities	725	(332)
Deferred gains or losses on hedges	38	(17)
Foreign currency translation adjustment	(2,006)	5,703
Remeasurements of defined benefit plans	10	32
Total other comprehensive income	(1,231)	5,385
Comprehensive income	3	13,237
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	313	9,510
Comprehensive income attributable to noncontrolling interest	(310)	3,726

(3) Notes to Consolidated Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

No items to report.

(Changes in Accounting Policies)

(Application of Accounting Standard for Revenue Recognition, etc.)

The Company adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020, hereinafter referred to as the "Accounting Standard for Revenue Recognition"), etc. from the beginning of the three months ended June 30, 2021 and recognized revenue when control of promised goods or services is transferred to customers in an amount that is expected to be received in exchange for those goods or services. As a result, consideration paid to customers, which was previously treated as SG&A expenses, is deducted from net sales. In addition, an amount that is expected to be paid to customers after the balance sheet date, which was previously presented as part of "accrued expenses" and part of "other provision" under "current liabilities," is included in "other" under "current liabilities" as refund liabilities.

With regard to the application of the Accounting Standard for Revenue Recognition, etc., in accordance with the transitional treatment stipulated in the provisions of paragraph 84 of the Accounting Standard for Revenue Recognition, the cumulative effect of retrospectively applying the new accounting policy prior to the beginning of the three months ended June 30, 2021 was added to or deducted from retained earnings at the beginning of the three months ended June 30, 2021, and a new accounting policy was applied from the beginning balance of the three months ended June 30, 2021.

As a result, in the three months ended June 30, 2021, net sales decreased by ¥7,375 million, cost of sales decreased by ¥110 million, and SG&A expenses decreased by ¥7,214 million, while operating income, ordinary income and income before income taxes each decreased ¥49 million. In addition, retained earnings at the beginning of the fiscal year ending March 31, 2022 decreased by ¥1,867 million, and refund liabilities included in "other" under current liabilities as of June 30, 2021 were ¥5,709 million.

In accordance with the transitional treatment stipulated in Paragraph 28-15 of the "Accounting Standard for Quarterly Financial Reporting" (ASBJ Statement No. 12, March 31, 2020), information on breakdown of revenue from contracts with customers for the three months ended June 30, 2020 is not stated.

(Application of Accounting Standard for Fair Value Measurement)

The Company adopted the "Accounting Standard for Fair Value Measurement" (ASBJ Statement No. 30, July 4, 2019, hereinafter referred to as the "Accounting Standard for Fair Value Measurement"), etc. from the beginning of the three months ended June 30, 2021, and decided to apply new accounting policies prescribed in the Accounting Standard for Fair Value Measurement in the future, in accordance with the transitional treatment as stipulated in Paragraph 19 of the Accounting Standard for Fair Value Measurement and Paragraph 44-2 of the "Accounting Standards for Financial Instruments" (ASBJ Statement No. 10, July 4, 2019). The application of these standards does not affect the consolidated quarterly financial statements for the three months ended June 30, 2021.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2020 to June 30, 2020)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	37,515	18,536	6,938	62,990	2,388	65,378	0	65,378
Intersegment	86	79	-	165	4,470	4,635	(4,635)	-
Total	37,601	18,616	6,938	63,156	6,858	70,014	(4,635)	65,378
Segment income	731	133	693	1,558	352	1,910	21	1,932

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business.

2. Details of adjustment amounts are as follows.

(1) Net sales to external customers are income from business contracting recorded at the Company.

(2) Segment income comprises intersegment eliminations of ¥41 million and loss of the Company not allocated to business segments of ¥19 million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

II. Period under Review (From April 1, 2021, to June 30, 2021)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	29,548	20,994	15,272	65,814	2,991	68,806	-	68,806
Intersegment	245	74	0	320	4,586	4,906	(4,906)	-
Total	29,794	21,068	15,272	66,134	7,578	73,712	(4,906)	68,806
Segment income	1,478	1,740	8,504	11,722	624	12,347	(7)	12,339

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business.

2. Segment income comprises intersegment eliminations of ¥9 million and loss of the Company not allocated to business segments of ¥16 million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Changes in Reported Segment, etc.

As described in "(Changes in Accounting Policies)", the Company adopted the "Accounting Standard for Revenue Recognition," (ASBJ Statement No. 29, March 31, 2020), etc. from the beginning of the three months ended June 30, 2021, and changed the accounting method for revenue recognition. Accordingly, the measurement method of income or loss by business segment has also been changed.

As a result of these changes, compared with the amounts calculated by the conventional accounting method, net sales and segment income of Takara Shuzo in the three months ended June 30, 2021 decreased by ¥7,370 million

and ¥49 million, respectively, while net sales of the Takara Shuzo International Group decreased by ¥5 million.

3. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

(Revenue Recognition)

Information on breakdown of revenue from contracts with customers

Period under Review (From April 1, 2021, to June 30, 2021)

(Millions of yen)

	Reported Segment				Other (Note)	Total
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal		
Alcoholic Beverages Business	29,548	2,931	-	32,479	1,039	33,519
Japanese Food Wholesales Business in overseas markets	-	18,063	-	18,063	-	18,063
Bio	-	-	15,272	15,272	-	15,272
Other	-	-	-	-	1,951	1,951
Revenue earned from contracts with customers	29,548	20,994	15,272	65,814	2,991	68,806
Other revenue	-	-	-	-	-	-
Net sales to external customers	29,548	20,994	15,272	65,814	2,991	68,806

Note: "Other" includes business segments that are not part of reported segments, such as the import and sale of wine, the real estate rental business, and the transportation business.

(Significant Subsequent Events)

No items to report.

2022年3月期
第1四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the First Quarter Ended June 30, 2021

1. 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-
グループ別要約損益計算書
Consolidated Statements of Income by Business Group (Summary)
2. 宝酒造
Takara Shuzo
要約損益計算書
Statements of Income (Summary)
3. 宝酒造インターナショナルグループ
Takara Shuzo International Group
要約損益計算書
Statements of Income (Summary)
4. タカラバイオグループ
Takara Bio Group
要約損益計算書
Statements of Income (Summary)
5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group
6. 2022年3月期 第1四半期　参考資料
Reference Data for the First Quarter Ended June 30, 2021
7. 2022年3月期 第1四半期業績【「収益認識に関する会計基準」等適用前】
Results for the three months ended June 30, 2021 based on before the application of
【Accounting Standard for Revenue Recognition】
8. 2022年3月期 業績予想
Financial forecast for the year ending March 31, 2022
9. 2022年3月期 参考資料
Reference Data for the year ending March 31, 2022
10.2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】
Financial forecast for the year ending March 31, 2022 based on before the application of
【Accounting Standard for Revenue Recognition】

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

宝ホールディングス株式会社　財務・IR部

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1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
宝酒造 Takara Shuzo	37,601	29,794	△ 7,807	79.2%
宝酒造インターナショナルグループ Takara Shuzo International Group	18,616	21,068	2,452	113.2%
タカラバイオ グループ Takara Bio Group	6,938	15,272	8,333	220.1%
その他 Other	6,858	7,578	719	110.5%
調整額 Adjustment	△ 4,635	△ 4,906	△ 270	―
売上高 Net sales	65,378	68,806	3,427	105.2%
売上原価 Cost of sales	40,020	40,470	450	101.1%
売上総利益 Gross profit	25,358	28,335	2,977	111.7%
運送費、保管料 Transportation and storage	2,747	2,881	134	104.9%
広告宣伝費 Advertising	351	568	216	161.6%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,718	816	△ 7,901	9.4%
研究開発費 Research and development	1,262	1,384	121	109.6%
管理費、その他 Other, net	10,345	10,344	△ 1	100.0%
販売費及び一般管理費 SG&A expenses	23,426	15,995	△ 7,430	68.3%
宝酒造 Takara Shuzo	731	1,478	746	202.1%
宝酒造インターナショナルグループ Takara Shuzo International Group	133	1,740	1,606	1306.8%
タカラバイオ グループ Takara Bio Group	693	8,504	7,810	1225.5%
その他 Other	352	624	272	177.4%
調整額 Adjustment	21	△ 7	△ 29	―
営業利益(△:損失) Operating income(Δ:loss)	1,932	12,339	10,407	638.6%
受取利息・配当金 Interest and Dividends income	323	326	2	100.9%
その他営業外収益 Other, net	153	242	88	158.0%
営業外収益 Non-operating income	476	568	91	119.3%
支払利息 Interest and discounts expenses	99	80	△ 19	80.8%
その他営業外費用 Other, net	122	85	△ 37	69.8%
営業外費用 Non-operating expenses	222	166	△ 56	74.7%
経常利益(△:損失) Ordinary income(Δ:loss)	2,187	12,742	10,555	582.6%
特別利益 Extraordinary gain	0	50	50	342.7%
特別損失 Extraordinary loss	25	1,671	1,645	635.9%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	2,161	11,122	8,960	514.5%
法人税、住民税及び事業税 Current income taxes	1,081	3,707	2,625	342.7%
法人税等調整額 Deferred income taxes	△ 154	△ 437	△ 282	―
四半期純利益(△:損失) Net income(Δ:loss)	1,234	7,851	6,616	635.9%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	78	2,502	2,423	3193.2%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	1,156	5,349	4,193	462.7%
設備投資額(有形・無形) Capital expenditures	1,550	3,775	2,225	243.5%
減価償却費(有形・無形) Depreciation and Amortization	1,995	1,985	△ 9	99.5%
のれん償却額 Amortization of goodwill	217	212	△ 5	97.7%

営業外収益 Non-operating income	受取配当金 293 、受取生命保険配当金 57 など Dividend income 293, Dividend income of life insurance 57 etc.
営業外費用 Non-operating expenses	支払利息 58 など Interest expenses 58 etc.
特別利益 Extraordinary gain	国庫補助金 49 など National subsidies 49 etc.
特別損失 Extraordinary loss	固定資産除売却損 45、固定資産圧縮損 49、製品自主回収関連損失 1,576 など Loss on sales and retirement of noncurrent assets 45, Loss on tax purpose reduction entry of non-current assets 49, Loss on product recall1,576 etc.

2. 宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b−a) Change (b-a)	比(b/a) YOY% (b/a)
焼酎 Shochu	12,445	10,654	△ 1,790	85.6%
清酒 Sake	3,507	2,500	△ 1,006	71.3%
ソフトアルコール飲料 Light-alcohol refreshers	11,886	9,109	△ 2,777	76.6%
その他酒類 Other liquors	1,352	1,319	△ 33	97.6%
本みりん Hon Mirin	3,127	2,131	△ 996	68.1%
その他調味料 Other seasonings	2,461	2,053	△ 408	83.4%
原料用アルコール等 Raw alcohol	2,821	2,025	△ 795	71.8%
売上高 Net sales	37,601	29,794	△ 7,807	79.2%
売上原価 Cost of sales	23,015	22,203	△ 812	96.5%
売上総利益 Gross profit	14,586	7,590	△ 6,995	52.0%
運送費、保管料 Transportation and storage	2,026	2,092	65	103.2%
広告宣伝費 Advertising	308	533	225	172.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,535	489	△ 8,045	5.7%
研究開発費 Research and development	88	87	△ 1	98.5%
管理費、その他 Other, net	2,895	2,908	13	100.5%
販売費及び一般管理費 SG&A expenses	13,854	6,112	△ 7,742	44.1%
営業利益（△：損失） Operating income(Δ:loss)	731	1,478	746	202.1%
営業外収益 Non-operating income	103	118	14	114.3%
営業外費用 Non-operating expenses	61	62	0	101.6%
経常利益（△：損失） Ordinary income(Δ:loss)	774	1,534	760	198.3%
特別利益 Extraordinary gain	—	—	—	—
特別損失 Extraordinary loss	11	1,587	1,576	14101.7%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	762	△ 52	△ 815	—
法人税、住民税及び事業税 Current income taxes	576	453	△ 122	78.7%
法人税等調整額 Deferred income taxes	△ 332	△ 467	△ 134	—
四半期純利益（△：損失） Net income(Δ:loss)	519	△ 38	△ 558	—

設備投資額（有形・無形） Capital expenditures	188	154	△ 34	82.0%
減価償却費（有形・無形） Depreciation and Amortization	693	623	△ 70	89.9%

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b−a) Change (b-a)	比(b/a) YOY% (b/a)
海外酒類事業 Overseas Alcoholic beverages business	2,458	3,299	840	134.2%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	16,427	18,064	1,636	110.0%
その他 Other	28	16	△ 11	57.6%
連結消去 Elimination	△ 297	△ 310	△ 13	―
売上高 Net sales	18,616	21,068	2,452	113.2%
売上原価 Cost of sales	13,237	14,333	1,096	108.3%
売上総利益 Gross profit	5,379	6,735	1,356	125.2%
運送費、保管料 Transportation and storage	606	675	68	111.3%
広告宣伝費 Advertising	21	19	△ 1	92.8%
販売促進費 Sales promotion	121	161	40	133.4%
管理費、その他 Other, net	4,496	4,138	△ 358	92.0%
販売費及び一般管理費 SG&A expenses	5,245	4,995	△ 250	95.2%
海外酒類事業 Overseas Alcoholic beverages business	461	1,074	612	232.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	42	1,050	1,008	2500.9%
その他 Other	△ 244	△ 242	1	―
連結消去 Elimination	△ 125	△ 142	△ 16	―
営業利益(△:損失) Operating income(Δ:loss)	133	1,740	1,606	1306.8%
営業外収益 Non-operating income	46	67	20	143.7%
営業外費用 Non-operating expenses	53	63	10	119.2%
経常利益(△:損失) Ordinary income(Δ:loss)	126	1,743	1,617	1377.0%
特別利益 Extraordinary gain	0	0	0	261.8%
特別損失 Extraordinary loss	1	11	10	872.2%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	125	1,732	1,607	1379.7%
法人税、住民税及び事業税 Current income taxes	77	451	373	580.4%
法人税等調整額 Deferred income taxes	△ 9	6	15	―
四半期純利益(△:損失) Net income(Δ:loss)	56	1,275	1,218	2240.8%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 86	128	214	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	143	1,146	1,003	801.5%

設備投資額(有形・無形) Capital expenditures	934	199	△ 735	21.3%
減価償却費(有形・無形) Depreciation and Amortization	352	406	54	115.5%
のれん償却額 Amortization of goodwill	93	92	△ 1	98.0%

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b−a) Change (b-a)	比(b/a) YOY% (b/a)
試薬 Reagents	5,515	12,873	7,358	233.4%
機器 Instruments	166	390	224	234.9%
受託 CDMO	1,137	1,955	817	171.9%
遺伝子医療 Gene Therapy	119	53	△ 65	44.7%
売上高 Net sales	6,938	15,272	8,333	220.1%
売上原価 Cost of sales	2,234	2,133	△ 100	95.5%
売上総利益 Gross profit	4,703	13,138	8,434	279.3%
運送費、保管料 Transportation and storage	176	212	35	120.4%
広告宣伝費 Advertising	20	13	△ 7	65.2%
販売促進費 Sales promotion	90	180	89	199.0%
研究開発費 Research and development	1,172	1,294	122	110.4%
管理費、その他 Other, net	2,549	2,932	383	115.0%
販売費及び一般管理費 SG&A expenses	4,009	4,633	624	115.6%
営業利益（△：損失） Operating income(Δ:loss)	693	8,504	7,810	1225.5%
営業外収益 Non-operating income	81	94	13	116.7%
営業外費用 Non-operating expenses	29	19	△ 10	65.5%
経常利益（△：損失） Ordinary income(Δ:loss)	745	8,579	7,834	1150.8%
特別利益 Extraordinary gain	−	49	49	−
特別損失 Extraordinary loss	8	67	58	764.0%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	736	8,561	7,825	1162.3%
法人税、住民税及び事業税 Current income taxes	226	2,462	2,236	1089.1%
法人税等調整額 Deferred income taxes	99	55	△ 44	55.3%
四半期純利益（△：損失） Net income(Δ:loss)	410	6,044	5,633	1472.0%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	6	18	11	283.0%
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	404	6,025	5,621	1491.0%

設備投資額（有形・無形） Capital expenditures	281	3,313	3,031	1178.0%
減価償却費（有形・無形） Depreciation and Amortization	815	808	△ 7	99.1%
のれん償却額 Amortization of goodwill	123	120	△ 3	97.4%

5. 6年間の財務サマリー(グループ別) :Six-Year Financial Summary by Business Group

宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

		2017年3月期 第1四半期 FY2017 (1stQ)	2018年3月期 第1四半期 FY2018 (1stQ)	2019年3月期 第1四半期 FY2019 (1stQ)	2020年3月期 第1四半期 FY2020 (1stQ)	2021年3月期 第1四半期 FY2021 (1stQ)	2022年3月期 第1四半期 FY2022 (1stQ)	前期対比 Change from FY2021(1stQ) 増減 Change	比 YOY%
売上高	Net sales	52,311	63,368	66,969	67,317	65,378	68,806	3,427	105.2%
売上原価	Cost of sales	31,391	38,705	40,387	40,844	40,020	40,470	450	101.1%
(売上高原価率)	(Ratio to Net sales)	60.0%	61.1%	60.3%	60.7%	61.2%	58.8%	-2.4pt	–
売上総利益	Gross profit	20,919	24,662	26,582	26,473	25,358	28,335	2,977	111.7%
販売費及び一般管理費	SG&A expenses	19,289	22,588	22,582	22,924	23,426	15,995	△ 7,430	68.3%
(売上高販管費率)	(Ratio to Net sales)	36.9%	35.6%	33.7%	34.1%	35.8%	23.2%	-12.6pt	–
営業利益(△:損失)	Operating income(Δ:loss)	1,630	2,074	4,000	3,548	1,932	12,339	10,407	638.6%
(売上高営業利益率)	(Ratio to Net Sales)	3.1%	3.3%	6.0%	5.3%	3.0%	17.9%	+15.0pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	8,370	8,886	8,426	8,676	8,718	816	△ 7,901	9.4%
(売上高販促費率)	(Ratio to Net sales)	16.0%	14.0%	12.6%	12.9%	13.3%	1.2%	-12.1pt	–
研究開発費	R&D expenses	1,045	1,201	1,111	1,037	1,262	1,384	121	109.6%
(売上高研究開発費率)	(Ratio to Net sales)	2.0%	1.9%	1.7%	1.5%	1.9%	2.0%	+0.1pt	–
設備投資額(有形・無形)	Capital expenditures	681	946	1,085	1,613	1,550	3,775	2,225	243.5%
減価償却費(有形・無形)	Depreciation and Amortization	1,245	1,522	1,578	1,637	1,995	1,985	△ 9	99.5%
のれん償却額	Amortization of goodwill	122	194	215	213	217	212	△ 5	97.7%

宝酒造 :Takara Shuzo Co., Ltd.

(百万円 :Millions of Yen)

		2017年3月期 第1四半期 FY2017 (1stQ)	2018年3月期 第1四半期 FY2018 (1stQ)	2019年3月期 第1四半期 FY2019 (1stQ)	2020年3月期 第1四半期 FY2020 (1stQ)	2021年3月期 第1四半期 FY2021 (1stQ)	2022年3月期 第1四半期 FY2022 (1stQ)	前期対比 Change from FY2021(1stQ) 増減 Change	比 YOY%
売上高	Net sales	34,235	36,029	36,772	36,009	37,601	29,794	△ 7,807	79.2%
売上原価	Cost of sales	20,797	21,665	22,161	21,868	23,015	22,203	△ 812	96.5%
(売上高原価率)	(Ratio to Net sales)	60.7%	60.1%	60.3%	60.7%	61.2%	74.5%	+13.3pt	–
売上総利益	Gross profit	13,438	14,363	14,610	14,140	14,586	7,590	△ 6,995	52.0%
販売費及び一般管理費	SG&A expenses	13,523	14,212	13,759	13,967	13,854	6,112	△ 7,742	44.1%
(売上高販管費率)	(Ratio to Net sales)	39.5%	39.4%	37.4%	38.8%	36.8%	20.5%	-16.3pt	–
営業利益(△:損失)	Operating income(Δ:loss)	△ 85	151	851	172	731	1,478	746	202.1%
(売上高営業利益率)	(Ratio to Net sales)	–	0.4%	2.3%	0.5%	1.9%	5.0%	+3.0pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	8,066	8,561	8,152	8,418	8,535	489	△ 8,045	5.7%
(売上高販促費率)	(Ratio to Net sales)	23.6%	23.8%	22.2%	23.4%	22.7%	1.6%	-21.1pt	–
設備投資額(有形・無形)	Capital expenditures	211	315	79	642	188	154	△ 34	82.0%
減価償却費(有形・無形)	Depreciation and Amortization	516	516	527	540	693	623	△ 70	89.9%

宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

		2017年3月期 第1四半期 FY2017 (1stQ)	2018年3月期 第1四半期 FY2018 (1stQ)	2019年3月期 第1四半期 FY2019 (1stQ)	2020年3月期 第1四半期 FY2020 (1stQ)	2021年3月期 第1四半期 FY2021 (1stQ)	2022年3月期 第1四半期 FY2022 (1stQ)	前期対比 Change from FY2021(1stQ) 増減 Change	比 YOY%
売上高	Net sales	7,432	16,450	18,270	19,819	18,616	21,068	2,452	113.2%
売上原価	Cost of sales	4,989	11,683	12,721	14,259	13,237	14,333	1,096	108.3%
(売上高原価率)	(Ratio to Net sales)	67.1%	71.0%	69.6%	71.9%	71.1%	68.0%	-3.1pt	–
売上総利益	Gross profit	2,443	4,767	5,549	5,559	5,379	6,735	1,356	125.2%
販売費及び一般管理費	SG&A expenses	1,837	3,807	4,399	4,881	5,245	4,995	△ 250	95.2%
(売上高販管費率)	(Ratio to Net sales)	24.7%	23.1%	24.1%	24.6%	28.2%	23.7%	-4.5pt	–
営業利益(△:損失)	Operating income(Δ:loss)	606	960	1,150	678	133	1,740	1,606	1306.8%
(売上高営業利益率)	(Ratio to Net sales)	8.2%	5.8%	6.3%	3.4%	0.7%	8.3%	+7.5pt	–
設備投資額(有形・無形)	Capital expenditures	154	322	261	607	934	199	△ 735	21.3%
減価償却費(有形・無形)	Depreciation and Amortization	146	230	247	292	352	406	54	115.5%
のれん償却額	Amortization of goodwill	78	85	92	87	93	92	△ 1	98.0%

タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

		2017年3月期 第1四半期 FY2017 (1stQ)	2018年3月期 第1四半期 FY2018 (1stQ)	2019年3月期 第1四半期 FY2019 (1stQ)	2020年3月期 第1四半期 FY2020 (1stQ)	2021年3月期 第1四半期 FY2021 (1stQ)	2022年3月期 第1四半期 FY2022 (1stQ)	前期対比 Change from FY2021(1stQ) 増減 Change	比 YOY%
売上高	Net sales	6,306	6,355	8,847	8,650	6,938	15,272	8,333	220.1%
売上原価	Cost of sales	2,439	2,245	3,491	2,734	2,234	2,133	△ 100	95.5%
(売上高原価率)	(Ratio to Net sales)	38.7%	35.3%	39.5%	31.6%	32.2%	14.0%	-18.2pt	–
売上総利益	Gross profit	3,866	4,109	5,355	5,916	4,703	13,138	8,434	279.3%
販売費及び一般管理費	SG&A expenses	3,223	3,846	3,811	3,664	4,009	4,633	624	115.6%
(売上高販管費率)	(Ratio to Net sales)	51.1%	60.5%	43.1%	42.4%	57.8%	30.3%	-27.4pt	–
営業利益(△:損失)	Operating income(Δ:loss)	643	262	1,544	2,251	693	8,504	7,810	1225.5%
(売上高営業利益率)	(Ratio to Net sales)	10.2%	4.1%	17.5%	26.0%	10.0%	55.7%	+45.7pt	–
研究開発費	R&D expenses	950	1,103	1,014	939	1,172	1,294	122	110.4%
(売上高研究開発費率)	(Ratio to Net sales)	15.1%	17.4%	11.5%	10.9%	16.9%	8.5%	-8.4pt	–
設備投資額(有形・無形)	Capital expenditures	211	174	678	361	281	3,313	3,031	1178.0%
減価償却費(有形・無形)	Depreciation and Amortization	436	580	669	677	815	808	△ 7	99.1%
のれん償却額	Amortization of goodwill	43	109	123	125	123	120	△ 3	97.4%

6. 2022年3月期第1四半期 参考資料 :Reference Data for the First Quarter Ended June 30, 2021

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用):Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021	
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	前期差 Change(b-a)
米ドル : US dollar	108.91	106.09	△ 2.82
ポンド: Pound	139.39	146.32	6.93
ユーロ: Euro	120.13	127.80	7.67
人民元: Yuan	15.59	16.38	0.79
100ウォン: 100 Won	9.13	9.52	0.39
インドルピー: Rupee	1.51	1.46	△ 0.05
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	11.27	12.63	1.36
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	78.63	79.62	0.99
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	71.62	81.94	10.32

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2021(1stQ)
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	566
うち宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Net sales of Takara Shuzo International Group	351
海外酒類事業 Overseas Alcoholic beverages business	8
海外日本食材卸事業 Japanese food wholesale business in overseas markets	335
その他 Other	—
連結消去 Elimination	7
うちタカラバイオグループ Net sales of Takara Bio Group	215
試薬 Reagents	202
機器 Instruments	1
受託 CDMO	10
遺伝子医療 Gene therapy	—

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2021年3月期第1四半期 実績 FY2021(1stQ) Actual			2022年3月期第1四半期 実績 FY2022(1stQ) Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	37,601	—	—	29,794	—	—
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	18,616	18,529	99.5%	21,068	20,959	99.5%
タカラバイオグループ Takara Bio Group	6,938	4,448	64.1%	15,272	8,317	54.5%
その他および調整額 Other / Adjustment	2,222	—	—	2,671	—	—
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	65,378	22,977	35.1%	68,806	29,276	42.5%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2021年3月期第1四半期 実績 FY2021(1stQ) Actual		2022年3月期第1四半期 実績 FY2022(1stQ) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	7,558	△ 29	8,942	1,548
Takara Sake USA Inc.	百 万 円 :Millions of Yen	823	△ 3	948	164
宝酒造食品	千 元 :Thousands of Yuan	6,860	△ 473	13,848	989
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	106	△ 7	226	16
トマーチン	千 ポ ン ド :Thousands of Pound	4,646	1,062	6,757	3,192
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	647	148	988	467
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	7,288	3,257	9,022	4,202
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	793	354	957	445
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	38,946	2,299	47,334	4,858
FOODEX Group	百 万 円 :Millions of Yen	4,678	276	6,049	620
タザキフーズ	千 ポ ン ド :Thousands of Pound	11,923	607	10,461	642
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	1,662	84	1,530	93
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	82,329	△ 2,414	84,829	1,389
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	8,966	△ 262	8,999	147
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	14,110	△ 186	13,527	1,070
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	1,010	△ 13	1,108	87
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	875	8	2,081	97
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.(連結)	千 ユ ー ロ :Thousands of Euro	6,057	51	17,383	3,729
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	727	6	2,221	476
宝生物工程(大連)	千 元 :Thousands of Yuan	67,391	26,673	83,407	27,017
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	1,050	415	1,366	442
宝日医生物技術(北京)	千 元 :Thousands of Yuan	71,657	15,394	188,826	34,115
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	1,117	239	3,092	558
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	2,211	283	2,875	420
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	201	25	273	40
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	68,585	11,457	185,964	33,620
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	103	17	271	49
タカラバイオUSA	千 US ドル :Thousands of US dollar	24,387	1,693	29,483	3,744
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	2,655	184	3,127	397

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2021			
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition	「収益認識に関する会計基準」の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition"
売上総利益 計 Gross profit	△ 6,995	△ 169	+433	△ 7,259
(主な内訳)				
焼酎 Shochu	△ 2,267	+307	+36	△ 2,611
清酒 Sake	△ 836	△ 103	+18	△ 750
ｿﾌﾄｱﾙｺｰﾙ飲料 Light-alcohol refreshers	△ 2,261	△ 241	+82	△ 2,102
本みりん Hon Mirin	△ 1,066	+43	△ 34	△ 1,075
(参考)原価コストダウン Reference :Cost reduction	+275	※上記構成差に含む *Included in change in sales composition		

※利益の増加要因を「+」、減少要因を「△」で表示
*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statemnets of Income of Takara Holdings Inc. (Summary) (p.1)

	2021年3月期第1四半期 実績 FY2021(1stQ) Actual		2022年3月期第1四半期 実績 FY2022(1stQ) Actual	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	3,369	123	3,532	180
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	127	106	125	104
その他 Other	3,361	122	3,919	339
「その他」計 Total "Other"	6,858	352	7,578	624

7. 2022年3月期 第1四半期業績【「収益認識に関する会計基準」等適用前】

Results for the three months ended June 30, 2021 based on before the application of【Accounting Standard for Revenue Recognition】

①宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
宝酒造 Takara Shuzo	37,601	37,164	△ 437	98.8%
宝酒造インターナショナルグループ Takara Shuzo International Group	18,616	21,073	2,457	113.2%
タカラバイオ グループ Takara Bio Group	6,938	15,272	8,333	220.1%
その他 Other	6,858	7,578	719	110.5%
調整額 Adjustment	△ 4,635	△ 4,906	△ 270	―
売上高 Net sales	65,378	76,181	10,802	116.5%
売上原価 Cost of sales	40,020	40,580	560	101.4%
売上総利益 Gross profit	25,358	35,600	10,241	140.4%
運送費、保管料 Transportation and storage	2,747	2,881	134	104.9%
広告宣伝費 Advertising	351	568	216	161.6%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,718	8,031	△ 687	92.1%
研究開発費 Research and development	1,262	1,384	121	109.6%
管理費、その他 Other, net	10,345	10,344	△ 1	100.0%
販売費及び一般管理費 SG&A expenses	23,426	23,210	△ 215	99.1%
宝酒造 Takara Shuzo	731	1,528	796	208.9%
宝酒造インターナショナルグループ Takara Shuzo International Group	133	1,740	1,606	1306.8%
タカラバイオ グループ Takara Bio Group	693	8,504	7,810	1225.5%
その他 Other	352	624	272	177.4%
調整額 Adjustment	21	△ 7	△ 29	―
営業利益(△:損失) Operating income(Δ:loss)	1,932	12,389	10,457	641.2%
受取利息・配当金 Interest and Dividends income	323	326	2	100.9%
その他営業外収益 Other, net	153	242	88	158.0%
営業外収益 Non-operating income	476	568	91	119.3%
支払利息 Interest and discounts expenses	99	80	△ 19	80.8%
その他営業外費用 Other, net	122	85	△ 37	69.8%
営業外費用 Non-operating expenses	222	166	△ 56	74.7%
経常利益(△:損失) Ordinary income(Δ:loss)	2,187	12,792	10,605	584.9%
特別利益 Extraordinary gain	0	50	50	342.7%
特別損失 Extraordinary loss	25	1,671	1,645	638.7%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	2,161	11,172	9,010	516.8%
法人税、住民税及び事業税 Current income taxes	1,081	3,707	2,625	342.7%
法人税等調整額 Deferred income taxes	△ 154	△ 421	△ 266	―
四半期純利益(△:損失) Net income(Δ:loss)	1,234	7,886	6,651	638.7%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	78	2,502	2,423	3193.2%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	1,156	5,383	4,227	465.6%
設備投資額(有形・無形) Capital expenditures	1,550	3,775	2,225	243.5%
減価償却費(有形・無形) Depreciation and Amortization	1,995	1,985	△ 9	99.5%
のれん償却額 Amortization of goodwill	217	212	△ 5	97.7%

②宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b−a) Change (b-a)	比(b/a) YOY% (b/a)
焼酎 Shochu	12,445	13,266	821	106.6%
清酒 Sake	3,507	3,251	△ 256	92.7%
ソフトアルコール飲料 Light-alcohol refreshers	11,886	11,321	△ 564	95.3%
その他酒類 Other liquors	1,352	1,504	152	111.2%
本みりん Hon Mirin	3,127	3,207	79	102.5%
その他調味料 Other seasonings	2,461	2,584	122	105.0%
原料用アルコール等 Raw alcohol	2,821	2,028	△ 792	71.9%
売上高 Net sales	37,601	37,164	△ 437	98.8%
売上原価 Cost of sales	23,015	22,313	△ 701	97.0%
売上総利益 Gross profit	14,586	14,850	264	101.8%
運送費、保管料 Transportation and storage	2,026	2,092	65	103.2%
広告宣伝費 Advertising	308	533	225	172.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,535	7,699	△ 835	90.2%
研究開発費 Research and development	88	87	△ 1	98.5%
管理費、その他 Other, net	2,895	2,908	13	100.5%
販売費及び一般管理費 SG&A expenses	13,854	13,322	△ 532	96.2%
営業利益（△：損失） Operating income(Δ:loss)	731	1,528	796	208.9%
営業外収益 Non-operating income	103	118	14	114.3%
営業外費用 Non-operating expenses	61	62	0	101.6%
経常利益（△：損失） Ordinary income(Δ:loss)	774	1,584	810	204.7%
特別利益 Extraordinary gain	—	—	—	—
特別損失 Extraordinary loss	11	1,587	1,576	14101.7%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	762	△ 2	△ 765	—
法人税、住民税及び事業税 Current income taxes	576	453	△ 122	78.7%
法人税等調整額 Deferred income taxes	△ 332	△ 451	△ 119	—
四半期純利益（△：損失） Net income(Δ:loss)	519	△ 4	△ 523	—

設備投資額（有形・無形） Capital expenditures	188	154	△ 34	82.0%
減価償却費（有形・無形） Depreciation and Amortization	693	623	△ 70	89.9%

③宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2021年3月期 第1四半期	2022年3月期 第1四半期 Apr. 1, 2021 - Jun. 30, 2021		
	実績(a) FY2021 (1stQ) Actual (a)	実績(b) FY2022(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
海外酒類事業 Overseas Alcoholic beverages business	2,458	3,304	845	134.4%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	16,427	18,064	1,636	110.0%
その他 Other	28	16	△ 11	57.6%
連結消去 Elimination	△ 297	△ 310	△ 13	―
売上高 Net sales	18,616	21,073	2,457	113.2%
売上原価 Cost of sales	13,237	14,333	1,096	108.3%
売上総利益 Gross profit	5,379	6,740	1,361	125.3%
運送費、保管料 Transportation and storage	606	675	68	111.3%
広告宣伝費 Advertising	21	19	△ 1	92.8%
販売促進費 Sales promotion	121	166	45	137.7%
管理費、その他 Other, net	4,496	4,138	△ 358	92.0%
販売費及び一般管理費 SG&A expenses	5,245	5,000	△ 245	95.3%
海外酒類事業 Overseas Alcoholic beverages business	461	1,074	612	232.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	42	1,050	1,008	2500.9%
その他 Other	△ 244	△ 242	1	―
連結消去 Elimination	△ 125	△ 142	△ 16	―
営業利益(△:損失) Operating income(Δ:loss)	133	1,740	1,606	1306.8%
営業外収益 Non-operating income	46	67	20	143.7%
営業外費用 Non-operating expenses	53	63	10	119.2%
経常利益(△:損失) Ordinary income(Δ:loss)	126	1,743	1,617	1377.0%
特別利益 Extraordinary gain	0	0	0	261.8%
特別損失 Extraordinary loss	1	11	10	872.2%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	125	1,732	1,607	1379.7%
法人税、住民税及び事業税 Current income taxes	77	451	373	580.4%
法人税等調整額 Deferred income taxes	△ 9	6	15	―
四半期純利益(△:損失) Net income(Δ:loss)	56	1,275	1,218	2240.8%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 86	128	214	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	143	1,146	1,003	801.5%
設備投資額(有形・無形) Capital expenditures	934	199	△ 735	21.3%
減価償却費(有形・無形) Depreciation and Amortization	352	406	54	115.5%
のれん償却額 Amortization of goodwill	93	92	△ 1	98.0%

MEMO

8. 2022年3月期 業績予想 :Financial forecast for the year ending March 31, 2022

①【第2四半期累計】宝ホールディングス(連結)

【Financial forecast for The Second Quarter Ended September 30, 2021】Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Sept. 30, 2021		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
宝酒造 Takara Shuzo	74,164	59,343	58,793	△ 15,371	79.3%	△ 550	99.1%
宝酒造インターナショナルグループ Takara Shuzo International Group	31,286	37,856	46,593	15,306	148.9%	8,737	123.1%
タカラバイオ グループ Takara Bio Group	17,393	24,609	29,700	12,306	170.8%	5,090	120.7%
その他 Other	14,186	14,455	14,455	268	101.9%	―	100.0%
調整額 Adjustment	△ 9,246	△ 9,263	△ 9,541	△ 294	―	△ 277	―
売上高 Net sales	127,784	127,000	140,000	12,215	109.6%	13,000	110.2%
売上原価 Cost of sales	76,361	82,900	88,500	12,138	115.9%	5,600	106.8%
売上総利益 Gross profit	51,422	44,100	51,500	77	100.2%	7,400	116.8%
運送費、保管料 Transportation and storage	5,248	5,600	5,800	551	110.5%	200	103.6%
広告宣伝費 Advertising	992	1,300	1,200	207	120.9%	△ 100	92.3%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	16,885	2,000	1,900	△ 14,985	11.3%	△ 100	95.0%
研究開発費 Research and development	2,579	2,900	2,900	320	112.4%	―	100.0%
管理費、その他 Other, net	19,935	21,700	21,600	1,664	108.4%	△ 100	99.5%
販売費及び一般管理費 SG&A expenses	45,639	33,500	33,400	△ 12,239	73.2%	△ 100	99.7%
宝酒造 Takara Shuzo	1,626	1,747	1,984	357	122.0%	237	113.6%
宝酒造インターナショナルグループ Takara Shuzo International Group	△ 396	948	3,960	4,356	―	3,012	417.7%
タカラバイオ グループ Takara Bio Group	3,736	7,139	11,400	7,663	305.1%	4,260	159.7%
その他 Other	847	908	908	60	107.1%	―	100.0%
調整額 Adjustment	△ 31	△ 142	△ 151	△ 119	―	△ 8	―
営業利益(△:損失) Operating income(Δ:loss)	5,782	10,600	18,100	12,317	313.0%	7,500	170.8%
受取利息・配当金 Interest and Dividends income	370	300	400	29	108.0%	100	133.3%
その他営業外収益 Other, net	261	200	200	△ 61	76.4%	―	100.0%
営業外収益 Non-operating income	632	500	600	△ 32	94.9%	100	120.0%
支払利息 Interest and discounts expenses	176	200	100	△ 76	56.8%	△ 100	50.0%
その他営業外費用 Other, net	298	100	400	101	133.9%	300	400.0%
営業外費用 Non-operating expenses	474	300	500	25	105.3%	200	166.7%
経常利益(△:損失) Ordinary income(Δ:loss)	5,940	10,800	18,200	12,259	306.4%	7,400	168.5%
特別利益 Extraordinary income	3	2,900	3,100	3,096	98092.8%	200	106.9%
特別損失 Extraordinary loss	617	3,000	4,700	4,082	761.5%	1,700	156.7%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	5,326	10,700	16,600	11,273	311.7%	5,900	155.1%
法人税、住民税及び事業税 Current income taxes	2,087	3,400	5,400	3,501	284.5%	2,000	158.8%
法人税等調整額 Deferred income taxes	△ 189						
四半期純利益(△:損失) Net income(Δ:loss)	3,428	7,300	11,200	7,771	326.7%	3,900	153.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	666	1,900	3,400	2,733	510.2%	1,500	178.9%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	2,761	5,400	7,800	5,038	282.4%	2,400	144.4%
設備投資額(有形・無形) Capital expenditures	8,448						
減価償却費(有形・無形) Depreciation and Amortization	3,997	4,100	4,100	102	102.6%	―	100.0%
のれん償却額 Amortization of goodwill	432	400	400	△ 32	92.4%	―	100.0%

②【通期】宝ホールディングス(連結) :【Financial forecast for the year ending March 31, 2022】Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
宝酒造 Takara Shuzo	152,537	123,660	122,504	△ 30,033	80.3%	△ 1,156	99.1%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	79,478	88,430	18,840	127.1%	8,952	111.3%
タカラバイオ グループ Takara Bio Group	46,086	50,500	54,200	8,113	117.6%	3,699	107.3%
その他 Other	29,238	29,846	29,846	607	102.1%	―	100.0%
調整額 Adjustment	△ 19,007	△ 19,484	△ 19,980	△ 972	―	△ 495	―
売上高 Net sales	278,443	264,000	275,000	△ 3,443	98.8%	11,000	104.2%
売上原価 Cost of sales	162,849	172,300	177,800	14,950	109.2%	5,500	103.2%
売上総利益 Gross profit	115,594	91,700	97,200	△ 18,394	84.1%	5,500	106.0%
運送費、保管料 Transportation and storage	10,937	11,600	11,700	762	107.0%	100	100.9%
広告宣伝費 Advertising	2,251	2,800	2,700	448	119.9%	△ 100	96.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	4,100	3,800	△ 30,328	11.1%	△ 300	92.7%
研究開発費 Research and development	5,914	6,200	6,500	585	109.9%	300	104.8%
管理費、その他 Other, net	40,768	44,400	43,900	3,131	107.7%	△ 500	98.9%
販売費及び一般管理費 SG&A expenses	93,999	69,100	68,600	△ 25,399	73.0%	△ 500	99.3%
宝酒造 Takara Shuzo	4,879	5,000	4,500	△ 379	92.2%	△ 500	90.0%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	2,400	6,000	4,956	575.1%	3,600	250.0%
タカラバイオ グループ Takara Bio Group	13,952	14,000	17,000	3,047	121.8%	3,000	121.4%
その他 Other	1,803	1,887	1,887	83	104.6%	―	100.0%
調整額 Adjustment	△ 84	△ 687	△ 787	△ 702	―	△ 100	―
営業利益(△:損失) Operating income(Δ:loss)	21,595	22,600	28,600	7,004	132.4%	6,000	126.5%
受取利息・配当金 Interest and Dividends income	707	600	700	△ 7	99.0%	100	116.7%
その他営業外収益 Other, net	603	500	400	△ 203	66.3%	△ 100	80.0%
営業外収益 Non-operating income	1,311	1,100	1,100	△ 211	83.9%	―	100.0%
支払利息 Interest and discounts expenses	344	400	300	△ 44	87.1%	△ 100	75.0%
その他営業外費用 Other, net	632	300	400	△ 232	63.3%	100	133.3%
営業外費用 Non-operating expenses	976	700	700	△ 276	71.7%	―	100.0%
経常利益(△:損失) Ordinary income(Δ:loss)	21,929	23,000	29,000	7,070	132.2%	6,000	126.1%
特別利益 Extraordinary income	529	4,600	4,900	4,370	926.1%	300	106.5%
特別損失 Extraordinary loss	1,875	4,800	6,700	4,824	357.3%	1,900	139.6%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	20,583	22,800	27,200	6,616	132.1%	4,400	119.3%
法人税、住民税及び事業税 Current income taxes	6,303	7,000	8,500	2,173	134.4%	1,500	121.4%
法人税等調整額 Deferred income taxes	23						
当期純利益(△:損失) Net income(Δ:loss)	14,256	15,800	18,700	4,443	131.2%	2,900	118.4%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	3,682	3,900	5,300	1,617	143.9%	1,400	135.9%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	10,574	11,900	13,400	2,825	126.7%	1,500	112.6%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	18,350	4,574	133.2%	―	100.0%
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,500	8,500	431	105.3%	―	100.0%
のれん償却額 Amortization of goodwill	865	800	800	△ 65	92.5%	―	100.0%

③【第2四半期累計】宝酒造 :【Financial forecast for The Second Quarter Ended September 30, 2021】Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Sept. 30, 2021		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
焼酎 Shochu	24,284	18,803	19,647	△ 4,637	80.9%	844	104.5%
清酒 Sake	6,792	5,067	4,835	△ 1,957	71.2%	△ 232	95.4%
ソフトアルコール飲料 Light-alcohol refreshers	24,024	20,469	19,419	△ 4,605	80.8%	△ 1,050	94.9%
その他酒類 Other liquors	2,684	2,306	2,621	△ 63	97.6%	315	113.7%
本みりん Hon Mirin	6,288	4,136	4,143	△ 2,145	65.9%	7	100.2%
その他調味料 Other seasonings	4,976	4,050	4,064	△ 912	81.7%	14	100.3%
原料用アルコール等 Raw alcohol	5,114	4,512	4,064	△ 1,050	79.5%	△ 448	90.1%
売上高 Net sales	74,164	59,343	58,793	△ 15,371	79.3%	△ 550	99.1%
売上原価 Cost of sales	45,183	44,759	44,421	△ 762	98.3%	△ 338	99.2%
売上総利益 Gross profit	28,981	14,584	14,372	△ 14,609	49.6%	△ 212	98.5%
運送費、保管料 Transportation and storage	4,013	4,114	4,059	45	101.1%	△ 55	98.7%
広告宣伝費 Advertising	924	1,240	1,165	240	126.0%	△ 75	94.0%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	16,429	1,368	1,133	△ 15,296	6.9%	△ 235	82.8%
研究開発費 Research and development	172	199	185	12	107.5%	△ 14	93.0%
管理費、その他 Other, net	5,815	5,916	5,846	30	100.5%	△ 70	98.8%
販売費及び一般管理費 SG&A expenses	27,355	12,837	12,388	△ 14,967	45.3%	△ 449	96.5%
営業利益（△：損失） Operating income(Δ:loss)	1,626	1,747	1,984	357	122.0%	237	113.6%
営業外収益 Non-operating income	145	132	150	4	102.9%	18	113.6%
営業外費用 Non-operating expenses	146	143	147	0	100.3%	4	102.8%
経常利益（△：損失） Ordinary income(Δ:loss)	1,625	1,736	1,987	361	122.2%	251	114.5%
特別利益 Extraordinary gain	—	—	100	100	—	100	—
特別損失 Extraordinary loss	37	61	1,630	1,592	4342.5%	1,569	2672.1%
税金等調整前四半期純利益（△：損失） Income before income taxes(Δ:loss)	1,588	1,675	457	△ 1,131	28.8%	△ 1,218	27.3%
法人税、住民税及び事業税 Current income taxes	617	553	169	△ 344	32.9%	△ 384	30.6%
法人税等調整額 Deferred income taxes	△ 104						
四半期純利益（△：損失） Net income(Δ:loss)	1,074	1,122	288	△ 786	26.8%	△ 834	25.7%

設備投資額（有形・無形） Capital expenditures	477						
減価償却費（有形・無形） Depreciation and Amortization	1,397	1,293	1,290	△ 107	92.3%	△ 3	99.8%

④【通期】宝酒造 :【Financial forecast for the year ending March 31, 2022】Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
焼酎 Shochu	48,631	37,591	38,094	△ 10,537	78.3%	503	101.3%
清酒 Sake	17,706	13,565	12,828	△ 4,878	72.4%	△ 737	94.6%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	41,226	40,710	△ 6,444	86.3%	△ 516	98.7%
その他酒類 Other liquors	5,573	4,670	5,151	△ 422	92.4%	481	110.3%
本みりん Hon Mirin	13,367	8,777	8,657	△ 4,710	64.8%	△ 120	98.6%
その他調味料 Other seasonings	10,441	8,671	8,571	△ 1,870	82.1%	△ 100	98.8%
原料用アルコール等 Raw alcohol	9,663	9,160	8,493	△ 1,170	87.9%	△ 667	92.7%
売上高 Net sales	152,537	123,660	122,504	△ 30,033	80.3%	△ 1,156	99.1%
売上原価 Cost of sales	92,439	92,642	92,529	89	100.1%	△ 113	99.9%
売上総利益 Gross profit	60,098	31,018	29,975	△ 30,123	49.9%	△ 1,043	96.6%
運送費、保管料 Transportation and storage	8,173	8,478	8,364	190	102.3%	△ 114	98.7%
広告宣伝費 Advertising	2,089	2,603	2,573	483	123.1%	△ 30	98.8%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	2,700	2,412	△ 30,569	7.3%	△ 288	89.3%
研究開発費 Research and development	363	402	381	17	104.7%	△ 21	94.8%
管理費、その他 Other, net	11,610	11,835	11,745	134	101.2%	△ 90	99.2%
販売費及び一般管理費 SG&A expenses	55,218	26,018	25,475	△ 29,743	46.1%	△ 543	97.9%
営業利益（△：損失） Operating income(Δ:loss)	4,879	5,000	4,500	△ 379	92.2%	△ 500	90.0%
営業外収益 Non-operating income	239	194	211	△ 28	88.0%	17	108.8%
営業外費用 Non-operating expenses	402	261	265	△ 137	65.9%	4	101.5%
経常利益（△：損失） Ordinary income(Δ:loss)	4,716	4,933	4,446	△ 270	94.3%	△ 487	90.1%
特別利益 Extraordinary gain	0	—	100	99	48596.3%	100	—
特別損失 Extraordinary loss	188	142	1,711	1,522	906.5%	1,569	1204.9%
税金等調整前当期純利益（△：損失） Income before income taxes(Δ:loss)	4,528	4,791	2,835	△ 1,693	62.6%	△ 1,956	59.2%
法人税、住民税及び事業税 Current income taxes	1,469	1,542	969	△ 456	68.0%	△ 573	62.8%
法人税等調整額 Deferred income taxes	△ 43						
当期純利益（△：損失） Net income(Δ:loss)	3,102	3,249	1,866	△ 1,236	60.1%	△ 1,383	57.4%

設備投資額（有形・無形） Capital expenditures	1,430	2,094	2,094	663	146.4%	—	100.0%
減価償却費（有形・無形） Depreciation and Amortization	2,848	2,710	2,707	△ 141	95.0%	△ 3	99.9%

⑤【第2四半期累計】宝酒造インターナショナルグループ：

【Financial forecast for the Second Quarter Ended September 30, 2021】Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Sept. 30, 2021		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c−a) Change (c-a)	比(c/a) % (c/a)	増減(c−b) Change (c-b)	比(c/b) % (c/b)
海外酒類事業 Overseas Alcoholic beverages business	4,574	5,340	6,932	2,357	151.5%	1,592	129.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	27,099	33,197	40,349	13,249	148.9%	7,152	121.5%
その他 Other	35	27	29	△ 6	81.1%	2	107.4%
連結消去 Elimination	△ 424	△ 708	△ 717	△ 292	―	△ 9	―
売上高 Net sales	31,286	37,856	46,593	15,306	148.9%	8,737	123.1%
売上原価 Cost of sales	22,140	26,520	31,868	9,727	143.9%	5,348	120.2%
売上総利益 Gross profit	9,145	11,336	14,725	5,579	161.0%	3,389	129.9%
運送費、保管料 Transportation and storage	1,011	1,247	1,517	505	149.9%	270	121.7%
広告宣伝費 Advertising	33	72	43	9	127.9%	△ 29	59.7%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	223	308	379	155	169.7%	71	123.1%
管理費、その他 Other, net	8,273	8,761	8,826	552	106.7%	65	100.7%
販売費及び一般管理費 SG&A expenses	9,541	10,388	10,765	1,223	112.8%	377	103.6%
海外酒類事業 Overseas Alcoholic beverages business	889	1,238	2,089	1,199	234.9%	851	168.7%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	△ 530	628	2,631	3,161	―	2,003	418.9%
その他 Other	△ 531	△ 687	△ 517	14	―	170	―
連結消去 Elimination	△ 224	△ 231	△ 243	△ 18	―	△ 12	―
営業利益(△:損失) Operating income(Δ:loss)	△ 396	948	3,960	4,356	―	3,012	417.7%
営業外収益 Non-operating income	88	32	89	0	100.3%	57	278.1%
営業外費用 Non-operating expenses	141	65	152	10	107.3%	87	233.8%
経常利益(△:損失) Ordinary income(Δ:loss)	△ 449	915	3,897	4,346	―	2,982	425.9%
特別利益 Extraordinary gain	1	―	―	△ 1	―	―	―
特別損失 Extraordinary loss	35	1	13	△ 22	37.1%	12	1300.0%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	△ 482	914	3,884	4,366	―	2,970	424.9%
法人税等 Current income taxes, etc.	△ 66	268	1,423	1,484	―	1,155	531.0%
法人税等調整額 Deferred income taxes	4						
四半期純利益(△:損失) Net income(Δ:loss)	△ 420	646	2,461	2,881	―	1,815	381.0%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 239	△ 31	281	520	―	312	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	△ 181	677	2,180	2,361	―	1,503	322.0%
設備投資額(有形・無形) Capital expenditures	1,631						
減価償却費(有形・無形) Depreciation and Amortization	696	771	825	128	118.5%	54	107.0%
のれん償却額 Amortization of goodwill	186	189	187	0	100.3%	△ 2	98.9%

⑥【通期】宝酒造インターナショナルグループ

【Financial forecast for the year ending March 31, 2022】Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
海外酒類事業 Overseas Alcoholic beverages business	10,100	11,063	12,259	2,158	121.4%	1,196	110.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	69,837	77,580	17,148	128.4%	7,743	111.1%
その他 Other	57	49	51	△ 6	89.2%	2	104.1%
連結消去 Elimination	△ 999	△ 1,473	△ 1,460	△ 460	―	13	―
売上高 Net sales	69,589	79,478	88,430	18,840	127.1%	8,952	111.3%
売上原価 Cost of sales	48,983	55,775	61,348	12,364	125.2%	5,573	110.0%
売上総利益 Gross profit	20,605	23,703	27,082	6,476	131.4%	3,379	114.3%
運送費、保管料 Transportation and storage	2,283	2,606	2,830	546	124.0%	224	108.6%
広告宣伝費 Advertising	91	133	103	11	112.5%	△ 30	77.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	553	681	728	174	131.6%	47	106.9%
管理費、その他 Other, net	16,634	17,883	17,421	786	104.7%	△ 462	97.4%
販売費及び一般管理費 SG&A expenses	19,562	21,303	21,082	1,519	107.8%	△ 221	99.0%
海外酒類事業 Overseas Alcoholic beverages business	2,256	2,425	3,143	886	139.3%	718	129.6%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	1,851	4,343	4,056	1514.9%	2,492	234.6%
その他 Other	△ 1,042	△ 1,417	△ 1,045	△ 2	―	372	―
連結消去 Elimination	△ 457	△ 459	△ 441	16	―	18	―
営業利益(△:損失) Operating income(Δ:loss)	1,043	2,400	6,000	4,956	575.1%	3,600	250.0%
営業外収益 Non-operating income	180	99	150	△ 30	83.3%	51	151.5%
営業外費用 Non-operating expenses	318	129	207	△ 111	65.0%	78	160.5%
経常利益(△:損失) Ordinary income(Δ:loss)	904	2,370	5,943	5,038	656.7%	3,573	250.8%
特別利益 Extraordinary gain	3	―	―	△ 3	―	―	―
特別損失 Extraordinary loss	477	2	149	△ 328	31.2%	147	7450.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	431	2,368	5,794	5,362	1343.0%	3,426	244.7%
法人税等 Current income taxes, etc.	△ 7	692	1,840	1,812	―	1,148	265.9%
法人税等調整額 Deferred income taxes	35						
当期純利益(△:損失) Net income(Δ:loss)	403	1,676	3,954	3,550	979.4%	2,278	235.9%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 84	58	612	696	―	554	1055.2%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	487	1,618	3,342	2,854	685.1%	1,724	206.6%
設備投資額(有形・無形) Capital expenditures	2,802	1,025	1,025	△ 1,777	36.6%	―	100.0%
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,573	1,565	134	109.4%	△ 8	99.5%
のれん償却額 Amortization of goodwill	379	378	351	△ 28	92.6%	△ 27	92.9%

⑦【第2四半期累計】タカラバイオグループ :【Financial forecast for the Second Quarter Ended September 30, 2021】Takara Bio Group

（百万円 :Millions of Yen）

	2021年3月期第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Sept. 30, 2021		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
試薬 Reagents	13,336	19,128	24,058	10,721	180.4%	4,930	125.8%
機器 Instruments	466	837	790	323	169.4%	△ 46	94.4%
受託 CDMO	3,373	4,033	4,727	1,353	140.1%	693	117.2%
遺伝子医療 Gene Therapy	215	610	123	△ 92	57.3%	△ 487	20.3%
売上高 Net sales	17,393	24,609	29,700	12,306	170.8%	5,090	120.7%
売上原価 Cost of sales	5,565	7,948	8,749	3,183	157.2%	800	110.1%
売上総利益 Gross profit	11,827	16,661	20,950	9,123	177.1%	4,289	125.7%
運送費、保管料 Transportation and storage	336	441	425	89	126.7%	△ 16	96.4%
広告宣伝費 Advertising	31	41	29	△ 1	94.2%	△ 12	69.8%
販売促進費 Sales promotion	276	398	434	158	157.5%	36	109.0%
研究開発費 Research and development	2,403	2,717	2,689	286	111.9%	△ 27	99.0%
管理費、その他 Other, net	5,044	5,921	5,970	926	118.4%	49	100.8%
販売費及び一般管理費 SG&A expenses	8,090	9,521	9,550	1,459	118.0%	29	100.3%
営業利益(△:損失) Operating income(Δ:loss)	3,736	7,139	11,400	7,663	305.1%	4,260	159.7%
営業外収益 Non-operating income	143	114	135	△ 7	94.7%	20	118.3%
営業外費用 Non-operating expenses	59	34	135	75	227.1%	101	397.9%
経常利益(△:損失) Ordinary income(Δ:loss)	3,820	7,220	11,400	7,579	298.4%	4,179	157.9%
特別利益 Extraordinary income	1	2,888	2,992	2,990	―	104	103.6%
特別損失 Extraordinary loss	539	2,905	3,021	2,482	560.3%	116	104.0%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	3,281	7,203	11,370	8,088	346.4%	4,167	157.9%
法人税、住民税及び事業税 Current income taxes	1,203	2,294	3,426	2,436	346.0%	1,132	149.3%
法人税等調整額 Deferred income taxes	△ 212						
四半期純利益(△:損失) Net income(Δ:loss)	2,291	4,908	7,943	5,652	346.7%	3,035	161.8%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	16	18	43	26	256.3%	24	232.1%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	2,274	4,889	7,900	5,625	347.3%	3,010	161.6%
設備投資額(有形・無形) Capital expenditures	6,087						
減価償却費(有形・無形) Depreciation and Amortization	1,631	1,727	1,736	104	106.4%	8	100.5%
のれん償却額 Amortization of goodwill	246	236	245	△ 0	99.6%	8	103.7%

⑧【通期】タカラバイオグループ :【Financial forecast for the year ending March 31, 2022】Takara Bio Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
試薬 Reagents	35,189	36,801	40,594	5,405	115.4%	3,793	110.3%
機器 Instruments	1,726	1,720	1,542	△ 184	89.3%	△ 178	89.6%
受託 CDMO	8,901	10,584	11,346	2,444	127.5%	761	107.2%
遺伝子医療 Gene Therapy	268	1,393	716	448	267.0%	△ 676	51.4%
売上高 Net sales	46,086	50,500	54,200	8,113	117.6%	3,699	107.3%
売上原価 Cost of sales	14,214	16,482	16,932	2,718	119.1%	449	102.7%
売上総利益 Gross profit	31,872	34,017	37,267	5,394	116.9%	3,250	109.6%
運送費、保管料 Transportation and storage	742	837	831	89	112.0%	△ 6	99.3%
広告宣伝費 Advertising	57	83	62	5	109.1%	△ 21	74.6%
販売促進費 Sales promotion	676	871	810	134	119.8%	△ 60	93.0%
研究開発費 Research and development	5,545	5,812	6,003	457	108.3%	190	103.3%
管理費、その他 Other, net	10,897	12,411	12,559	1,661	115.2%	147	101.2%
販売費及び一般管理費 SG&A expenses	17,919	20,017	20,267	2,347	113.1%	250	101.2%
営業利益(△:損失) Operating income(Δ:loss)	13,952	14,000	17,000	3,047	121.8%	3,000	121.4%
営業外収益 Non-operating income	308	301	258	△ 49	84.0%	△ 43	85.7%
営業外費用 Non-operating expenses	101	101	158	57	156.9%	56	155.8%
経常利益(△:損失) Ordinary income(Δ:loss)	14,159	14,200	17,100	2,940	120.8%	2,900	120.4%
特別利益 Extraordinary income	518	4,592	4,780	4,261	921.8%	187	104.1%
特別損失 Extraordinary loss	1,125	4,651	4,849	3,724	430.9%	197	104.3%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	13,552	14,140	17,030	3,477	125.7%	2,889	120.4%
法人税、住民税及び事業税 Current income taxes	4,297	4,314	5,082	1,110	128.0%	767	117.8%
法人税等調整額 Deferred income taxes	△ 326						
当期純利益(△:損失) Net income(Δ:loss)	9,581	9,825	11,948	2,366	124.7%	2,122	121.6%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	34	25	48	14	141.4%	22	188.7%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	9,547	9,800	11,900	2,352	124.6%	2,099	121.4%
設備投資額(有形・無形) Capital expenditures	8,897	14,795	14,795	5,897	166.3%	―	100.0%
減価償却費(有形・無形) Depreciation and Amortization	3,220	3,653	3,687	467	114.5%	34	100.9%
のれん償却額 Amortization of goodwill	486	473	473	△ 12	97.4%	―	100.0%

9. 2022年3月期 参考資料 :Reference Data for the year ending March 31, 2022

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2021年3月期 FY2021	2022年3月期 FY2022 / Apr. 1, 2021 - Mar. 31, 2022	
	実績 Actual (a)	予想 Forecast (b)	前期差 Change(b-a)
米ドル : US dollar	106.77	104.00	△ 2.77
ポンド: Pound	137.02	135.00	△ 2.02
ユーロ: Euro	121.88	122.00	0.12
人民元: Yuan	15.48	15.00	△ 0.48
100ウォン: 100 Won	9.06	8.90	△ 0.16
インドルピー: Rupee	1.44	1.40	△ 0.04
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	11.63	11.80	0.17
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	77.43	76.20	△ 1.23
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	73.69	73.90	0.21

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2021
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	△ 1,955
宝酒造インターナショナルグループ計 Net sales of Takara Shuzo International Group	△ 1,374
海外酒類事業 Overseas Alcoholic beverages business	△ 279
海外日本食材卸事業 Japanese food wholesale business in overseas markets	△ 1,132
その他 Other	―
連結消去 Elimination	37
タカラバイオグループ 計 Net sales of Takara Bio Group	△ 587
試薬 Reagents	△ 560
機器 Instruments	△ 11
受託 CDMO	△ 15
遺伝子医療 Gene Therapy	―

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2021年3月期通期実績 FY2021 Actual			2022年3月期通期予想 FY2022 Forecast		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	152,537	―	―	122,504	―	―
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	69,287	99.6%	88,430	88,113	99.6%
タカラバイオグループ Takara Bio Group	46,086	25,611	55.6%	54,200	28,215	52.1%
その他および調整額 Other / Adjustment	10,230	―	―	9,865	―	―
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	278,443	94,898	34.1%	275,000	116,329	42.3%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2021年3月期 実績 FY2021 Actual		2022年3月期 予想 FY2022 Forecast	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	27,554	552	37,848	5,297
Takara Sake USA Inc.	百 万 円 :Millions of Yen	2,941	58	3,936	550
宝酒造食品	千 元 :Thousands of Yuan	44,014	1,292	59,594	4,185
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	681	20	893	62
トマーチン	千 ポ ン ド :Thousands of Pound	19,677	6,422	24,160	8,309
The Tomatin Distillery Co.,Ltd	百 万 円 :Millions of Yen	2,696	880	3,261	1,121
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	30,737	14,068	34,136	15,309
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	3,281	1,502	3,550	1,592
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	161,182	11,945	207,525	21,267
FOODEX Group	百 万 円 :Millions of Yen	19,644	1,455	25,318	2,594
タザキフーズ	千 ポ ン ド :Thousands of Pound	40,987	1,539	47,168	2,666
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	5,616	210	6,367	360
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	283,226	△ 16,690	387,664	7,550
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	30,240	△ 1,782	40,317	785
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	51,524	2,336	56,508	3,088
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	3,796	172	4,175	228
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	6,802	266	8,626	384
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S. (連結)	千 ユ ー ロ :Thousands of Euro	51,919	8,959	60,643	10,239
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	6,327	1,091	7,398	1,249
宝生物工程(大連)	千 元 :Thousands of Yuan	343,768	159,774	265,970	65,532
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	5,321	2,473	3,989	982
宝日医生物技術(北京)	千 元 :Thousands of Yuan	537,673	97,101	561,635	84,777
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	8,323	1,503	8,424	1,271
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	12,605	2,123	12,219	1,879
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	1,142	192	1,087	167
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	460,020	63,490	671,815	91,039
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	662	91	940	127
タカラバイオUSA	千 US ドル :Thousands of US dollar	102,682	5,386	118,871	9,527
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	10,963	575	12,362	990

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2021			
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition	「収益認識に関する会計基準」の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition"
売上総利益 計 Gross profit	△ 30,123	+46	△ 18	△ 30,151
(参考)原価コストダウン Reference :Cost reduction	△ 249	※上記構成差に含む *Included in change in sales composition		

※利益の増加要因を「+」、減少要因を「△」で表示
*An increasing factor and a decreasing factor on profit are shown「+」and「△」, respectively

⑤ 宝ホールディングス(連結)業績予想(p.13)における「その他」の内訳 :Breakdown of "Other" segment in the Financial forecast of Takara Holdings Inc. (p.13)

(百万円 :Millions of Yen)

	2021年3月期 実績 FY2021 Actual		2022年3月期 予想 FY2022 Forecast	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	13,703	563	13,772	574
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	506	442	507	419
その他 Other	15,027	823	15,565	892
「その他」計 Total "Other"	29,238	1,803	29,846	1,887

10. 2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】

Financial forecast for the year ending March 31, 2022 based on before the application of【Accounting Standard for Revenue Recognition】

①【第2四半期累計】宝ホールディングス(連結)

:【Financial forecast for The Second Quarter Ended September 30, 2021】Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
宝酒造 Takara Shuzo	74,164	74,177	73,144	△ 1,020	98.6%	△ 1,032	98.6%
宝酒造インターナショナルグループ Takara Shuzo International Group	31,286	37,876	46,608	15,322	149.0%	8,732	123.1%
タカラバイオ グループ Takara Bio Group	17,393	24,609	29,700	12,306	170.8%	5,090	120.7%
その他 Other	14,186	14,455	14,455	268	101.9%	―	100.0%
調整額 Adjustment	△ 9,246	△ 9,264	△ 9,541	△ 294	―	△ 276	―
売上高 Net sales	127,784	141,854	154,366	26,582	120.8%	12,512	108.8%
売上原価 Cost of sales	76,361	82,900	88,500	12,138	115.9%	5,600	106.8%
売上総利益 Gross profit	51,422	58,954	65,866	14,443	128.1%	6,912	111.7%
運送費、保管料 Transportation and storage	5,248	5,600	5,800	551	110.5%	200	103.6%
広告宣伝費 Advertising	992	1,300	1,200	207	120.9%	△ 100	92.3%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	16,885	16,854	16,266	△ 618	96.3%	△ 587	96.5%
研究開発費 Research and development	2,579	2,900	2,900	320	112.4%	―	100.0%
管理費、その他 Other, net	19,935	21,700	21,600	1,664	108.4%	△ 100	99.5%
販売費及び一般管理費 SG&A expenses	45,639	48,354	47,766	2,126	104.7%	△ 587	98.8%
宝酒造 Takara Shuzo	1,626	1,747	1,984	357	122.0%	237	113.6%
宝酒造インターナショナルグループ Takara Shuzo International Group	△ 396	948	3,960	4,356	―	3,012	417.7%
タカラバイオ グループ Takara Bio Group	3,736	7,139	11,400	7,663	305.1%	4,260	159.7%
その他 Other	847	908	908	60	107.1%	―	100.0%
調整額 Adjustment	△ 31	△ 142	△ 151	△ 120	―	△ 9	―
営業利益(△:損失) Operating income(Δ:loss)	5,782	10,600	18,100	12,317	313.0%	7,500	170.8%
受取利息・配当金 Interest and Dividends income	370	300	400	29	108.0%	100	133.3%
その他営業外収益 Other, net	261	200	200	△ 61	76.4%	―	100.0%
営業外収益 Non-operating income	632	500	600	△ 32	94.9%	100	120.0%
支払利息 Interest and discounts expenses	176	200	100	△ 76	56.8%	△ 100	50.0%
その他営業外費用 Other, net	298	100	400	101	133.9%	300	400.0%
営業外費用 Non-operating expenses	474	300	500	25	105.3%	200	166.7%
経常利益(△:損失) Ordinary income(Δ:loss)	5,940	10,800	18,200	12,259	306.4%	7,400	168.5%
特別利益 Extraordinary income	3	2,900	3,100	3,096	98092.8%	200	106.9%
特別損失 Extraordinary loss	617	3,000	4,700	4,082	761.5%	1,700	156.7%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	5,326	10,700	16,600	11,273	311.7%	5,900	155.1%
法人税、住民税及び事業税 Current income taxes	2,087	3,400	5,400	3,501	284.5%	2,000	158.8%
法人税等調整額 Deferred income taxes	△ 189						
四半期純利益(△:損失) Net income(Δ:loss)	3,428	7,300	11,200	7,771	326.7%	3,900	153.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	666	1,900	3,400	2,733	510.2%	1,500	178.9%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	2,761	5,400	7,800	5,038	282.4%	2,400	144.4%
設備投資額(有形・無形) Capital expenditures	8,448						
減価償却費(有形・無形) Depreciation and Amortization	3,997	4,100	4,100	102	102.6%	―	100.0%
のれん償却額 Amortization of goodwill	432	400	400	△ 32	92.4%	―	100.0%

②【通期】宝ホールディングス(連結) :【Financial forecast for the year ending March 31, 2022】Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
宝酒造 Takara Shuzo	152,537	154,358	152,655	117	100.1%	△ 1,702	98.9%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	79,528	88,475	18,885	127.1%	8,947	111.3%
タカラバイオ グループ Takara Bio Group	46,086	50,500	54,200	8,113	117.6%	3,699	107.3%
その他 Other	29,238	29,846	29,846	607	102.1%	―	100.0%
調整額 Adjustment	△ 19,007	△ 19,484	△ 19,980	△ 972	―	△ 495	―
売上高 Net sales	278,443	294,748	305,196	26,752	109.6%	10,448	103.5%
売上原価 Cost of sales	162,849	172,300	177,800	14,950	109.2%	5,500	103.2%
売上総利益 Gross profit	115,594	122,448	127,396	11,801	110.2%	4,948	104.0%
運送費、保管料 Transportation and storage	10,937	11,600	11,700	762	107.0%	100	100.9%
広告宣伝費 Advertising	2,251	2,800	2,700	448	119.9%	△ 100	96.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	34,848	33,996	△ 132	99.6%	△ 851	97.6%
研究開発費 Research and development	5,914	6,200	6,500	585	109.9%	300	104.8%
管理費、その他 Other, net	40,768	44,400	43,900	3,131	107.7%	△ 500	98.9%
販売費及び一般管理費 SG&A expenses	93,999	99,848	98,796	4,796	105.1%	△ 1,051	98.9%
宝酒造 Takara Shuzo	4,879	5,000	4,500	△ 379	92.2%	△ 500	90.0%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	2,400	6,000	4,956	575.1%	3,600	250.0%
タカラバイオ グループ Takara Bio Group	13,952	14,000	17,000	3,047	121.8%	3,000	121.4%
その他 Other	1,803	1,887	1,887	83	104.6%	―	100.0%
調整額 Adjustment	△ 84	△ 687	△ 787	△ 702	―	△ 100	―
営業利益(△:損失) Operating income(Δ:loss)	21,595	22,600	28,600	7,004	132.4%	6,000	126.5%
受取利息・配当金 Interest and Dividends income	707	600	700	△ 7	99.0%	100	116.7%
その他営業外収益 Other, net	603	500	400	△ 203	66.3%	△ 100	80.0%
営業外収益 Non-operating income	1,311	1,100	1,100	△ 211	83.9%	―	100.0%
支払利息 Interest and discounts expenses	344	400	300	△ 44	87.1%	△ 100	75.0%
その他営業外費用 Other, net	632	300	400	△ 232	63.3%	100	133.3%
営業外費用 Non-operating expenses	976	700	700	△ 276	71.7%	―	100.0%
経常利益(△:損失) Ordinary income(Δ:loss)	21,929	23,000	29,000	7,070	132.2%	6,000	126.1%
特別利益 Extraordinary income	529	4,600	4,900	4,370	926.1%	300	106.5%
特別損失 Extraordinary loss	1,875	4,800	6,700	4,824	357.3%	1,900	139.6%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	20,583	22,800	27,200	6,616	132.1%	4,400	119.3%
法人税、住民税及び事業税 Current income taxes	6,303	7,000	8,500	2,173	134.4%	1,500	121.4%
法人税等調整額 Deferred income taxes	23						
当期純利益(△:損失) Net income(Δ:loss)	14,256	15,800	18,700	4,443	131.2%	2,900	118.4%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	3,682	3,900	5,300	1,617	143.9%	1,400	135.9%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	10,574	11,900	13,400	2,825	126.7%	1,500	112.6%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	18,350	4,574	133.2%	―	100.0%
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,500	8,500	431	105.3%	―	100.0%
のれん償却額 Amortization of goodwill	865	800	800	△ 65	92.5%	―	100.0%

③【第2四半期累計】宝酒造 :【Financial forecast for The Second Quarter Ended September 30, 2021】Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
焼酎 Shochu	24,284	23,635	24,655	370	101.5%	1,019	104.3%
清酒 Sake	6,792	6,626	6,244	△ 548	91.9%	△ 381	94.2%
ソフトアルコール飲料 Light-alcohol refreshers	24,024	25,326	23,827	△ 197	99.2%	△ 1,498	94.1%
その他酒類 Other liquors	2,684	2,640	3,003	318	111.9%	363	113.8%
本みりん Hon Mirin	6,288	6,301	6,259	△ 29	99.5%	△ 42	99.3%
その他調味料 Other seasonings	4,976	5,123	5,082	106	102.1%	△ 41	99.2%
原料用アルコール等 Raw alcohol	5,114	4,524	4,072	△ 1,041	79.6%	△ 451	90.0%
売上高 Net sales	74,164	74,178	73,144	△ 1,020	98.6%	△ 1,033	98.6%
売上原価 Cost of sales	45,183	44,759	44,421	△ 762	98.3%	△ 338	99.2%
売上総利益 Gross profit	28,981	29,418	28,723	△ 258	99.1%	△ 695	97.6%
運送費、保管料 Transportation and storage	4,013	4,114	4,059	45	101.1%	△ 55	98.6%
広告宣伝費 Advertising	924	1,240	1,165	240	126.0%	△ 75	93.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	16,429	16,202	15,484	△ 945	94.2%	△ 718	95.6%
研究開発費 Research and development	172	199	185	12	107.5%	△ 14	92.6%
管理費、その他 Other, net	5,815	5,913	5,846	30	100.5%	△ 67	98.9%
販売費及び一般管理費 SG&A expenses	27,355	27,670	26,739	△ 616	97.7%	△ 931	96.6%
営業利益(△:損失) Operating income(Δ:loss)	1,626	1,747	1,984	357	122.0%	237	113.6%
営業外収益 Non-operating income	145	132	150	4	102.9%	18	113.6%
営業外費用 Non-operating expenses	146	143	147	0	100.3%	4	102.8%
経常利益(△:損失) Ordinary income(Δ:loss)	1,625	1,736	1,987	361	122.2%	251	114.5%
特別利益 Extraordinary gain	―	―	100	100	―	100	―
特別損失 Extraordinary loss	37	61	1,630	1,592	4342.5%	1,569	2672.1%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	1,588	1,675	457	△ 1,131	28.8%	△ 1,218	27.3%
法人税、住民税及び事業税 Current income taxes	617	553	169	△ 344	32.9%	△ 384	30.6%
法人税等調整額 Deferred income taxes	△ 104						
四半期純利益(△:損失) Net income(Δ:loss)	1,074	1,122	288	△ 786	26.8%	△ 834	25.7%

設備投資額(有形・無形) Capital expenditures	477						
減価償却費(有形・無形) Depreciation and Amortization	1,397	1,293	1,290	△ 107	92.3%	△ 3	99.8%

④【通期】宝酒造 :【Financial forecast for the year ending March 31, 2022】Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
焼酎 Shochu	48,631	47,169	47,915	△ 716	98.5%	745	101.6%
清酒 Sake	17,706	17,394	16,402	△ 1,304	92.6%	△ 992	94.3%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	50,935	50,059	2,904	106.2%	△ 876	98.3%
その他酒類 Other liquors	5,573	5,339	5,899	325	105.8%	559	110.5%
本みりん Hon Mirin	13,367	13,384	13,113	△ 253	98.1%	△ 270	98.0%
その他調味料 Other seasonings	10,441	10,950	10,752	311	103.0%	△ 197	98.2%
原料用アルコール等 Raw alcohol	9,663	9,184	8,513	△ 1,149	88.1%	△ 670	92.7%
売上高 Net sales	152,537	154,358	152,655	117	100.1%	△ 1,702	98.9%
売上原価 Cost of sales	92,439	92,642	92,529	89	100.1%	△ 113	99.9%
売上総利益 Gross profit	60,098	61,716	60,126	28	100.0%	△ 1,589	97.4%
運送費、保管料 Transportation and storage	8,173	8,478	8,364	190	102.3%	△ 114	98.6%
広告宣伝費 Advertising	2,089	2,603	2,573	483	123.1%	△ 30	98.8%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	33,398	32,563	△ 418	98.7%	△ 835	97.5%
研究開発費 Research and development	363	402	381	17	104.7%	△ 21	94.7%
管理費、その他 Other, net	11,610	11,831	11,745	134	101.2%	△ 86	99.3%
販売費及び一般管理費 SG&A expenses	55,218	56,715	55,626	407	100.7%	△ 1,089	98.1%
営業利益(△:損失) Operating income(Δ:loss)	4,879	5,000	4,500	△ 379	92.2%	△ 500	90.0%
営業外収益 Non-operating income	239	194	211	△ 28	88.0%	17	108.8%
営業外費用 Non-operating expenses	402	261	265	△ 137	65.9%	4	101.5%
経常利益(△:損失) Ordinary income(Δ:loss)	4,716	4,933	4,446	△ 270	94.3%	△ 487	90.1%
特別利益 Extraordinary gain	0	—	100	99	48596.3%	100	—
特別損失 Extraordinary loss	188	142	1,711	1,522	906.5%	1,569	1204.9%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	4,528	4,791	2,835	△ 1,693	62.6%	△ 1,956	59.2%
法人税、住民税及び事業税 Current income taxes	1,469	1,542	969	△ 456	68.0%	△ 573	62.8%
法人税等調整額 Deferred income taxes	△ 43						
当期純利益(△:損失) Net income(Δ:loss)	3,102	3,249	1,866	△ 1,236	60.1%	△ 1,383	57.4%

設備投資額(有形・無形) Capital expenditures	1,430	2,094	2,094	663	146.4%	—	100.0%
減価償却費(有形・無形) Depreciation and Amortization	2,848	2,710	2,707	△ 141	95.0%	△ 3	99.9%

⑤【第2四半期累計】宝酒造インターナショナルグループ

:【Financial forecast for the Second Quarter Ended September 30, 2021】Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 第2四半期 FY2021(1Q-2Q)	2022年3月期第2四半期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
海外酒類事業 Overseas Alcoholic beverages business	4,574	5,360	6,947	2,372	151.9%	1,587	129.6%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	27,099	33,197	40,349	13,249	148.9%	7,152	121.5%
その他 Other	35	27	29	△ 6	81.1%	2	107.4%
連結消去 Elimination	△ 424	△ 708	△ 717	△ 292	―	△ 9	―
売上高 Net sales	31,286	37,876	46,608	15,322	149.0%	8,732	123.1%
売上原価 Cost of sales	22,140	26,520	31,868	9,727	143.9%	5,348	120.2%
売上総利益 Gross profit	9,145	11,356	14,740	5,594	161.2%	3,384	129.8%
運送費、保管料 Transportation and storage	1,011	1,247	1,517	505	149.9%	270	121.7%
広告宣伝費 Advertising	33	72	43	9	127.9%	△ 29	59.7%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	223	328	394	170	176.5%	66	120.2%
管理費、その他 Other, net	8,273	8,761	8,826	552	106.7%	65	100.7%
販売費及び一般管理費 SG&A expenses	9,541	10,408	10,780	1,238	113.0%	372	103.6%
海外酒類事業 Overseas Alcoholic beverages business	889	1,238	2,089	1,199	234.9%	851	168.7%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	△ 530	628	2,631	3,161	―	2,003	418.9%
その他 Other	△ 531	△ 687	△ 517	14	―	170	―
連結消去 Elimination	△ 224	△ 231	△ 243	△ 18	―	△ 12	―
営業利益(△:損失) Operating income(Δ:loss)	△ 396	948	3,960	4,356	―	3,012	417.7%
営業外収益 Non-operating income	88	32	89	0	100.3%	57	278.1%
営業外費用 Non-operating expenses	141	65	152	10	107.3%	87	233.8%
経常利益(△:損失) Ordinary income(Δ:loss)	△ 449	915	3,897	4,346	―	2,982	425.9%
特別利益 Extraordinary gain	1	―	―	△ 1	―	―	―
特別損失 Extraordinary loss	35	1	13	△ 22	37.1%	12	1300.0%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	△ 482	914	3,884	4,366	―	2,970	424.9%
法人税等 Current income taxes, etc.	△ 66	268	1,423	1,484	―	1,155	531.0%
法人税等調整額 Deferred income taxes	4						
四半期純利益(△:損失) Net income(Δ:loss)	△ 420	646	2,461	2,881	―	1,815	381.0%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 239	△ 31	281	520	―	312	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	△ 181	677	2,180	2,361	―	1,503	322.0%
設備投資額(有形・無形) Capital expenditures	1,631						
減価償却費(有形・無形) Depreciation and Amortization	696	771	825	128	118.5%	54	107.0%
のれん償却額 Amortization of goodwill	186	189	187	0	100.3%	△ 2	98.9%

⑥【通期】宝酒造インターナショナルグループ :【Financial forecast for the year ending March 31, 2022】Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2021_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対5/13予想 Change from forecast announced May 2021	
	実績(a) Actual (a)	5/13予想(b) Forecast announced May. 2021 (b)	8/3予想(c) Forecast announced Aug. 2021 (c)	増減(c−a) Change (c-a)	比(c/a) % (c/a)	増減(c−b) Change (c-b)	比(c/b) % (c/b)
海外酒類事業 Overseas Alcoholic beverages business	10,100	11,113	12,304	2,203	121.8%	1,191	110.7%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	69,837	77,580	17,148	128.4%	7,743	111.1%
その他 Other	57	49	51	△ 6	89.2%	2	104.1%
連結消去 Elimination	△ 999	△ 1,473	△ 1,460	△ 460	―	13	―
売上高 Net sales	69,589	79,528	88,475	18,885	127.1%	8,947	111.3%
売上原価 Cost of sales	48,983	55,775	61,348	12,364	125.2%	5,573	110.0%
売上総利益 Gross profit	20,605	23,753	27,127	6,521	131.6%	3,374	114.2%
運送費、保管料 Transportation and storage	2,283	2,606	2,830	546	124.0%	224	108.6%
広告宣伝費 Advertising	91	133	103	11	112.5%	△ 30	77.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	553	731	773	219	139.7%	42	105.8%
管理費、その他 Other, net	16,634	17,883	17,421	786	104.7%	△ 462	97.4%
販売費及び一般管理費 SG&A expenses	19,562	21,353	21,127	1,564	108.0%	△ 225	98.9%
海外酒類事業 Overseas Alcoholic beverages business	2,256	2,425	3,143	886	139.3%	718	129.6%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	1,851	4,343	4,056	1514.9%	2,492	234.6%
その他 Other	△ 1,042	△ 1,417	△ 1,045	△ 2	―	372	―
連結消去 Elimination	△ 457	△ 459	△ 441	16	―	18	―
営業利益(△:損失) Operating income(Δ:loss)	1,043	2,400	6,000	4,956	575.1%	3,600	250.0%
営業外収益 Non-operating income	180	99	150	△ 30	83.3%	51	151.5%
営業外費用 Non-operating expenses	318	129	207	△ 111	65.0%	78	160.5%
経常利益(△:損失) Ordinary income(Δ:loss)	904	2,370	5,943	5,038	656.7%	3,573	250.8%
特別利益 Extraordinary gain	3	―	―	△ 3	―	―	―
特別損失 Extraordinary loss	477	2	149	△ 328	31.2%	147	7450.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	431	2,368	5,794	5,362	1343.0%	3,426	244.7%
法人税等 Current income taxes, etc.	△ 7	692	1,840	1,812	―	1,148	265.9%
法人税等調整額 Deferred income taxes	35						
当期純利益(△:損失) Net income(Δ:loss)	403	1,676	3,954	3,550	979.4%	2,278	235.9%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 84	58	612	696	―	554	1055.2%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	487	1,618	3,342	2,854	685.1%	1,724	206.6%
設備投資額(有形・無形) Capital expenditures	2,802	1,025	1,025	△ 1,777	36.6%	―	100.0%
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,573	1,565	134	109.4%	△ 8	99.5%
のれん償却額 Amortization of goodwill	379	378	351	△ 28	92.6%	△ 27	92.9%