September 14, 2021

FOR IMMEDIATE RELEASE

Issuer of REIT securities
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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided to prepay borrowing (the "Prepayment"). Details are as follows.

1. Overview of the Prepayment
(1) Prepayment amount:
1,500 million yen
(2) Prepayment date
September 30, 2021
(3) Source of Funds for Prepayment
Cash on hand

2. Details of Borrowing to be Prepaid

Category	Lender	Borrowing amount (million yen)	Interest rate	Borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	1,500	Base interest rate + 0.15%	December 4, 2020	SLR concluded individual loan agreements with the lender in the column to the left on December 2, 2020.	Novembr 30, 2021	Paid in full upon maturity	Unsecured and non-guaranteed

(Note) Please refer to the press release "SLR Announces Debt Financing (Determination of Lender and Interest Rate)" dated December 2, 2020, for details of the borrowing.

3. Impact on Forecasts
The Prepayment is included in the assumptions underlying the forecast for investment results, as disclosed in SLR's "Summary of Financial Results for the Fiscal Period Ended May 31, 2021 (REIT)" dated July 16, 2021. Therefore, there are no changes to the forecast for investment results in the fiscal periods ending November 30, 2021 (from June 1, 2021 to November 30, 2021) and May 31, 2022 (from December 1, 2021 to May 31, 2022).

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	3,600	2,100	(1,500)
Long-term borrowings	37,100	37,100	-
Total borrowings	40,700	39,200	(1,500)
Investment corporation bonds	-	-	-
Total borrowings and investment corporation bonds	40,700	39,200	(1,500)

5. Other

Regarding the risks associated with the Prepayment, there are no changes in “Investment Risks” stated in the Securities Report, filed on August 20, 2021.

* For more information about SOSiLA Logistics REIT, please visit: https://sosila-reit.co.jp/en/