January 28, 2021

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President & Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice Regarding the Issue of US Dollar-Denominated Senior Unsecured Notes by a Consolidated Subsidiary

Seven & i Holdings Co., Ltd. (the "Company") today announced that 7-Eleven, Inc. (location of head office: Texas, U.S.A., President and CEO: Joseph M. DePinto), a consolidated subsidiary of the Company, has determined to issue senior unsecured notes denominated in US dollars (the "Notes").

Offering Overview:

1. Total Amount	US$ 10.95 billion
2. Offering Method	The Notes are being offered in overseas markets mainly in the United States, Europe and Asia. Within the United States, the Notes are being offered only to qualified institutional buyers in reliance on the exemption from registration requirements provided by Rule 144A under the United States Securities Act of 1933, as amended (the "Securities Act").
3. Pricing Date	January 27, 2021
4. Settlement Date	February 10, 2021
5. Use of Proceeds	7-Eleven, Inc. intends to use the net proceeds from the sale of the Notes in this offering, together with borrowings, to finance the acquisition of Marathon Petroleum Corporation's convenience store business, including the sale of transportation fuel and the operation of convenience stores (the "Acquisition") and to pay fees and expenses incurred in connection with the Acquisition and other related transactions.

(1) US Dollar-Denominated Senior Unsecured Notes Due 2022

1. Amount	US$ 1.5 billion
2. Interest Rate	3-month U.S. dollar LIBOR, plus 0.45% per annum
3. Issue Price	100% of the principal amount
4. Maturity Date	August 10, 2022
5. Optional Redemption Date	August 10, 2021

(2) US Dollar-Denominated Senior Unsecured Notes Due 2023

1. Amount	US$ 1.25 billion
2. Interest Rate	0.625% per annum
3. Issue Price	99.917% of the principal amount
4. Maturity Date	February 10, 2023

5. Optional Redemption Date	February 10, 2022

(3) US Dollar-Denominated Senior Unsecured Notes Due 2024

1. Amount	US$ 2.25 billion
2. Interest Rate	0.800% per annum
3. Issue Price	99.917% of the principal amount
4. Maturity Date	February 10, 2024
5. Optional Redemption Date	February 10, 2022

(4) US Dollar-Denominated Senior Unsecured Notes Due 2026

1. Amount	US$ 1.25 billion
2. Interest Rate	0.950% per annum
3. Issue Price	99.762% of the principal amount
4. Maturity Date	February 10, 2026

(5) US Dollar-Denominated Senior Unsecured Notes Due 2028

1. Amount	US$ 1.0 billion
2. Interest Rate	1.300% per annum
3. Issue Price	99.687% of the principal amount
4. Maturity Date	February 10, 2028

(6) US Dollar-Denominated Senior Unsecured Notes Due 2031

1. Amount	US$ 1.7 billion
2. Interest Rate	1.800% per annum
3. Issue Price	99.945% of the principal amount
4. Maturity Date	February 10, 2031

(7) US Dollar-Denominated Senior Unsecured Notes Due 2041

1. Amount	US$ 0.75 billion
2. Interest Rate	2.500% per annum
3. Issue Price	98.911% of the principal amount
4. Maturity Date	February 10, 2041

(8) US Dollar-Denominated Senior Unsecured Notes Due 2051

1. Amount	US$ 1.25 billion
2. Interest Rate	2.800% per annum
3. Issue Price	99.617% of the principal amount
4. Maturity Date	February 10, 2051

Note: This news release has been prepared for the sole purpose of publicly announcing an issuance of securities by the Company's consolidated subsidiary, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This news release does not constitute an offer or sale of securities in the United States. The securities referred to above have not been and will not be registered under the Securities Act. The securities are being offered only to persons reasonably believed to be qualified institutional buyers in reliance on Rule 144A under the Securities Act, or, outside the United States, to persons other than "U.S. persons" in offshore transactions in compliance with Regulation S under the Securities Act.