# Document and entity information

| | Mar 2021 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（連結） |
| Filing date | 2021-05-13 |
| Company name | Nitta Gelatin Inc. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 49770 |
| URL | http://www.nitta-gelatin.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2021-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 尾形　浩一 |
| Inquiries | |
| Title | 取締役執行役員管理本部長 |
| Name | 長岡　令文 |
| Tel | 072-949-5381 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2021-06-29 |
| Dividend payable date (as planned) | 2021-06-30 |
| Annual securities report filing date (as planned) | 2021-06-29 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |

# Business Results-Operating results

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |

| | | |
|---|---|---|
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 30,550 | 34,543 |
| % change | -11.6 | -5.3 |
| Operating profit | | |
| Operating profit | 1,356 | 1,690 |
| % change | -19.8 | 88.2 |
| Ordinary profit | | |
| Ordinary profit | 1,364 | 1,798 |
| % change | -24.1 | 117.1 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 742 | -694 |
| % change | - | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,853 | 60 |
| Change in comprehensive income | - | -87.7 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 40.99 | -37.79 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 4.6 | -4.4 |
| Ordinary profit to total assets ratio (%) | 4.0 | 5.0 |
| Operating profit to net sales ratio (%) | 4.4 | 4.9 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 9 | 155 |
| Note to operating results | - | |

## Business Results-Financial positions

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 34,915 | 33,551 |
| Net assets | 18,873 | 17,461 |
| Capital adequacy ratio (%) | 48.1 | 46.7 |
| Net assets per share (Yen) | 929.18 | 852.71 |
| Note to consolidated financial positions | | |
| Owner's equity | 16,794 | 15,667 |
| Note to financial positions | - | |

## Business Results-Cash flows

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 3,509 | 1,969 |
| Cash flows from investing activities | -897 | -889 |
| Cash flows from financing activities | -31 | -1,739 |
| Cash and equivalents, end of period | 3,998 | 1,381 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

## Business Results-Note to business results

| | Mar 2021 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Dividends

(in millions of yens)

| | Mar 2022 | Mar 2021 | Mar 2020 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 6.00 | 6.00 |
| Forecast | 7.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 6.00 | 6.00 |
| Forecast | 7.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 12.00 | 12.00 |
| Forecast | 14.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 216 | 220 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 29.3 | -31.8 |
| Forecast | 28.1 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.3 | 1.4 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Forecasts

(in millions of yens)

| | Mar 2022 | Sep 2021 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2022年 3月期の連結業績予想（2021年 4月 1日～2022年 3月 31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 29,500 | 14,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |

| | | |
|---|---|---|
| Forecast | -3.4 | -6.6 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,350 | 600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -0.5 | -7.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,350 | 600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -1.0 | -7.5 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 900 | 300 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 21.3 | -14.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 49.79 | 16.60 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2021 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2021 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |

| | |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

## Notes-Number of issued and outstanding shares common stock

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 18,373,974 | 18,373,974 |
| Number of treasury stock at the end of fiscal year | 299,467 | 167 |
| Average number of shares | 18,107,546 | 18,373,810 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 20,795 | 22,240 |
| % change | -6.5 | -0.3 |
| Operating profit | | |
| Operating profit | 249 | 851 |
| % change | -70.7 | 169.1 |
| Ordinary profit | | |
| Ordinary profit | 636 | 1,168 |
| % change | -45.6 | 17.1 |
| Profit | | |
| Profit | 379 | 62 |
| % change | 506.5 | -93.8 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 20.96 | 3.41 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 24,981 | 24,847 |
| Net assets | 13,278 | 13,098 |
| Capital adequacy ratio (%) | 53.2 | 52.7 |
| Net assets per share (Yen) | 734.63 | 712.87 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 13,278 | 13,098 |
| Note to financial positions | - | |

# Business Results-Note to overview of nonconsolidated business results

| | Mar 2021 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**