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For Immediate Release

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Notification of Difference between Forecasts and Actual Results,
regarding 2020 Consolidated Financial Performance

With regard to the annual consolidated financial performance for the Fiscal Year 2020, ENEOS Holdings, Inc. (the “Company”) hereby notifies the difference between the prior forecasts, released on November 11, 2020, and the actual results, announced today.

1. Difference between the Forecasts and Actual Results regarding the Fiscal Year 2020 Financial Performance (April 1, 2020 – March 31, 2021)

(Millions of yen)

	Revenue	Operating profit/(loss)	Profit/(loss) before tax	Profit /(loss) attributable to owners of parent	Basic profit/(loss) per share (yen)
Previously Announced Forecast (A) (Announced on Nov. 11, 2020)	7,500,000	200,000	175,000	90,000	28.03
Actual Result (B)	7,658,011	254,175	230,891	113,998	35.48
Increase/(Decrease) (B-A)	158,011	54,175	55,891	23,998	7.45
Percentage Increase/(Decrease)	2.1%	27.1%	31.9%	26.7%	26.6%
(Reference) Previous Results (FY 2019)	10,011,774	(113,061)	(135,764)	(187,946)	(57.86)

Note: the forecasts of consolidated results for the FY released on February 10, 2021 was not revised from the forecasts released on November 11, 2020.

2. Reasons for the Difference

Positive factors, such as increase of natural resource prices, strong domestic fuels margins, and sales increase of electronic materials, outweighed negative factors such as temporary surge of wholesale electricity price and impairment losses. In addition, there was positive inventory effect arising from crude oil price increase. As a result of these factors, the Operating Profit for the Fiscal Year 2020 was 254.2 billion yen, which was higher than the previously announced forecasts, and consequently the Profit Before Tax and Profit Attributable to Owner of

Parent were also higher than the forecasts.

(Billions of yen)

	Previous forecast	Actual Result	Increase/Decrease
Operating profit / (loss)	200.0	254.2	54.2
Inventory valuation factors :profit / (loss)	10.0	38.7	28.7
Operating profit / (loss) excluding inventory valuation factors	190.0	215.5	25.5

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