2 June 2021

Dear Our Shareholders,

Nippon Sheet Glass Co., Ltd.

Partial amendment to the “Notice of Convening the 155th Ordinary General Meeting of Shareholders”

With respect to “Notice of Convening the 155th Ordinary General Meeting of Shareholders” which we post on our website, we are informing to you all that we have made a partial amendment as follows in accordance with Article 133, Paragraph 6 of the Enforcement Regulations of the Company Act.

1. Amendment Section

In Page 30 of “Notice of Convening the 155th Ordinary General Meeting of Shareholders”
“6. Other Important Matters Related to the Shares” in “II. Matters Related to the Shares”

2. Description of the amendment

The articles in “6. Other Important Matters Related to the Shares” is amended partially as follows.
(For your reference, emphasis is added with underline.)

[Before amendment]

6. Other Important Matters Related to the Shares

The Class A Shareholders have the right of request to the Company to acquire Class A Shares in exchange for common shares under the Articles of Incorporation of the Company. Although such shareholders were not entitled to exercise the said right during the period from the date of investment payment until 30 June 2020, as provided in a subscription agreement entered into by and among the Company and <u>such shareholders such restrictions were removed as of 1 July 2020.</u>
(Note) The acquisition price for Class A Shareholders exercising their right to request for acquisition in exchange for the company’s common shares will be 846.5JPY (except for the case if the acquisition price described in the Articles of Incorporation would be amended).

[After amendment]

6. Other Important Matters Related to the Shares

The Class A Shareholders’ right of request to the Company to acquire Class A Shares in exchange for the Company’s Common Shares under the Company’s Articles of Incorporation may be exercised by them only on or after 1 July 2020, as provided in the underwriting agreement (the “Agreement”) entered into by and among the Company and Class A Shareholders. However, the Class A Shareholders are entitled to exercise such right even on or before 30 June 2020, should the Event of Conversion Restriction Removal occur as set out in the Agreement. <u>The Company disclosed on 22 May 2020 that one of the Events occurred such that, the amount of Consolidated Operating Profits of the Group for FY2020 could not reach the threshold as provided in the Agreement.</u>
(Note) The acquisition price for Class A Shareholders exercising their right to request for acquisition in exchange for the company’s common shares will be 846.5JPY (except for the case if the acquisition price described in the Articles of Incorporation would be amended).

End