May 18, 2021

Company Name: Komatsu Ltd.
Representative: Hiroyuki Ogawa,
President and Representative Director
(First Section of Tokyo Stock Exchange, Code: 6301)
Contact: Chizuko Yamashita, General Manager of
Corporate Communications Department,
Sustainability Promotion Division
Tel: +81-(0)3-5561-2616

Announcement Concerning the Purchase of Shares Held by Untraceable Shareholders

Komatsu Ltd. ("Komatsu") hereby announces that with respect to the sale of shares held by untraceable shareholders announced in December 11, 2020, Komatsu resolved at a meeting of the Board of Directors held on May 18, 2021 to purchase the shares of untraceable shareholders as treasury stock in accordance with the stipulations under Article 197, Paragraphs 3 and 4 of the Companies Act, as follows.

1. Total number of shares to be purchased: 196,826 shares of common stock

2. Purchase date: May 19, 2021

   However, if a need arises to change the above date, the revised purchase date will be decided by the President and Representative Director.

3. Purchase price per share: The closing price of Komatsu's common stock on the Tokyo Stock Exchange, Inc. on the purchase date referred to above in "2. Purchase date." However, if Komatsu's shares are not traded on that day, the purchase price per share shall be the price established by the first subsequent trade of Komatsu's shares occurring on the Tokyo Stock Exchange, Inc.

4. Total amount of shares to be purchased: The amount is calculated by multiplying "3. Purchase price per share" by "1. Total number of shares to be purchased."