March 23, 2021

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Notice of Entering into Committed Credit Line Agreements

Financial Products Group Co., Ltd. (FPG) announced that it has decided to enter into the Committed Credit Line Agreements detailed below on March 23, 2021.

1.Outline of the Agreements

FPG has decided to enter into the committed credit line agreements with financial institutions to allow for the flexible procurement of funds for its Real Estate Fractional Ownership Investment in its Real Estate Fund Business.

Effective March 31, 2021, FPG will enter into a new committed credit line agreement for the period through March 31, 2022, for a funding facility of 8.6 billion yen to succeed the existing committed credit line agreement entered into in March 2020 which is to expire (originally arranged by Sumitomo Mitsui Banking Corporation).

Also, in response to growing demand for real estate, effective March 26, 2021, FPG will enter into a new committed credit line agreement for the period through March 30, 2022, for a funding facility of 4.55 billion yen arranged by MUFG Bank, Ltd.

The FPG Group will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facilities in the above-mentioned agreements.

(Reference) Change in the total amount of the FPG Group's funding facilities.

With this round of agreements, the total amount of funding facilities including committed credit line agreements and overdraft agreements will reach 119.3 billion yen as of April 1, 2021, the commitment period start date of the commitment line agreement with Sumitomo Mitsui Banking Corporation as arranger.

FPG Group also has individual borrowings with various financial institutions, meaning that the total funding facilities listed above do not indicate the upper limit of the funds FPG can raise.

2. Future prospects

There is no change to the earnings forecast for FY 9/2021 resulting from these agreements.