March 29, 2021

Company: Financial Products Group Co., Ltd.
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Notice of Entering into Committed Credit Line Agreements

Financial Products Group Co., Ltd. (FPG) announced that it had decided to enter into the Committed Credit Line Agreements on March 29, 2021, as follows.

1.Outline of the Agreements

FPG had decided to enter into the committed credit line agreements with financial institutions to allow for the flexible procurement of funds for its Leasing Fund Business and its Real Estate Fractional Ownership Investment in the Real Estate Fund Business.

Effective March 30, 2021, FPG will enter into a new committed credit line agreement for the period through March 31, 2022 for a funding facility of 5 billion yen to succeed the existing committed credit line agreement entered into in February 2020 which is to expire (originally arranged by Mizuho Bank, Ltd.). And we had decided to conclude a new loan agreement with Mizuho Bank, Ltd. for 5 billion yen, which is a long-term loan for three years with a repayment date of March 31, 2024, in order to a stable raise of funds.

The FPG Group will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facilities in the above-mentioned agreements.

(Reference) Change in the total amount of the FPG Group's funding facilities.

With this round of agreements, as of March 31, 2021, the total amount of funding facilities including committed credit line agreements and overdraft agreements will reach 114.3 billion yen. FPG Group also has individual borrowings with various financial institutions, meaning that the total funding facilities listed above do not indicate the upper limit of the funds FPG can raise.

2. Future prospects

There is no change to the earnings forecast for FY 9/2021 resulting from these agreements.