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November 18, 2021

To whom it may concern:

Company Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative
Director and CEO
(Code Number: 7342 Tokyo Stock Exchange Mothers)
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**Notice of Early and Full Redemption of Convertible Bonds with Stock Acquisition Rights
and Financing through a Subordinated Loan**

WealthNavi Inc. (the “Company”) announced that its Board of Directors resolved to early redeem the convertible bonds with stock acquisition rights as well as to finance through a subordinated loan on November 18, 2021. The details are as follows.

1. Summary of early redemption of the convertible bonds

Name of the Bonds and Amounts	WealthNavi Inc. Series I Unsecured Subordinated Convertible Bonds with Stock Acquisition Rights (JPY 500,000,000) WealthNavi Inc. Series II Unsecured Subordinated Convertible Bonds with Stock Acquisition Rights (JPY 500,000,000)
Holder of the Bonds	SBI Securities Co., Ltd.
Redemption Price	JPY 100 per JPY 100 in face value
Date of Early Redemption	November 30, 2021
Reason for Early Redemption	Through discussions with SBI Securities Co., Ltd., the Company decided to early redeem the entire outstanding of its convertible bonds with stock acquisition rights considering the Company’s financial outlook as well as elimination of dilutive common shares

2. Summary of the subordinated loan

Lender	MUFG Bank, Ltd.
Total Loan Amount	JPY 1,500,000,000
Drawdown Date	November 30, 2021
Maturity Date	November 30, 2026
Objectives of the Loan	To further strengthen financial stability without potential dilution of shares This loan will be qualified as the supplementary item under the current applicable capital adequacy requirements
Collateral and Guarantee	None

3. Outlook

No material impact is anticipated on the Company’s financial results.