Summary Report of Consolidated Financial Results for the Year Ended March 31, 2021 [Japan GAAP]

May 7, 2021

Company name	: Japan Lifeline Co., Ltd.
Code No.	: 7575
Stock Exchange Listing	: Tokyo Stock Exchange, 1st Section
URL	: https://www.jll.co.jp/
Representative	: Keisuke Suzuki, President and CEO
Contact person	: Kenji Yamada, Senior Vice President Corporate Administration Headquarters
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Date of general shareholders' meeting:	: June 25, 2021
Dividend payable date	: June 28, 2021
Scheduled date for filing the Annual Securities Report	: June 25, 2021
Supplementary documents to the financial results for the period	: Available
Presentation on the annual financial results	: Available (for institutional investors and analysts)

(Amounts are rounded down to million yen)

1. Consolidated Results for the Year Ended March 31, 2021 (from April 1, 2020 to March 31, 2021)

(1) Consolidated operating results (% indicates year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2021	51,286	(0.9)	10,367	(0.6)	10,519	0.9	2,000	(74.2)
Year ended March 31, 2020	51,761	13.7	10,434	(0.9)	10,425	(3.5)	7,748	0.3

(Note) Comprehensive income : Year ended March 31, 2021 : 2,249 million yen ; (70.2)%
Year ended March 31, 2020 : 7,552 million yen ; (2.1)%

	Earnings per share	Diluted earnings per share	Return on Equity	Return on Assets	Operating Profit Margin
	Yen	Yen	%	%	%
Year ended March 31, 2021	24.91	-	3.9	14.2	20.2
Year ended March 31, 2020	96.55	-	15.8	14.6	20.2

(Reference) Equity method investment gain or loss: Year ended March 31, 2021 : - million yen
Year ended March 31, 2020 : - million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2021	72,962	51,304	70.3	638.36
As of March 31, 2020	75,000	51,406	68.5	640.54

(Reference) Shareholders' equity : Year ended March 31, 2021 : 51,304 million yen
Year ended March 31, 2020 : 51,406 million yen

(3) Consolidated cash flows

	From Operating Activities	From Investing Activities	From Financial Activities	Cash and Cash Equivalents at End of Fiscal Year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2021	11,432	(3,731)	(3,720)	13,708
Year ended March 31, 2020	7,096	(4,419)	(1,136)	9,555

2. Dividends

	Cash dividends per share					Total Dividends for the Year (annual)	Payout Ratio (consolidated)	Ratio of Dividends to Shareholder's Equity (consolidated)
	1Q End	2Q End	3Q End	Year-End	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2020	-	0.00	-	29.00	29.00	2,335	30.0	4.8
Year ended March 31, 2021	-	0.00	-	49.00	49.00	3,945	196.7	7.7
Year ending March 31, 2022 (forecast)	-	0.00	-	38.00	38.00		40.4	

(Note) Revisions to cash dividends forecast most recently announced : None
The year-end dividend of 49 yen for the year ended March 31, 2021 consists of an ordinary dividend of 29 yen and a commemorative dividend of 20 yen.

3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

(% represents change from the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter-end (Cumulative)	25,144	2.8	4,398	0.7	4,508	12.4	3,255	16.9	40.51
Year ending March 31, 2022	52,979	3.3	10,625	2.5	10,682	1.5	7,567	278.3	94.15

*** Notes**

(1) Changes in significant subsidiaries during the period (change in specified subsidiaries resulting in scope of consolidation) : None

(2) Changes in accounting policies, changes in accounting estimates and restatements

(i) Changes in accounting policies due to the revision of accounting standards : None
(ii) Changes in accounting policies other than (i) : None
(iii) Changes in accounting estimates : None
(iv) Restatement : None

(3) Number of issued shares outstanding (common stock)

(i) Number of issued shares at the end of the period (including treasury stock) :
Year ended March 31, 2021 : 85,419,976 shares
Year ended March 31, 2020 : 85,419,976 shares

(ii) Number of shares held as treasury stock at the end of the period :
Year ended March 31, 2021 : 5,050,861 shares
Year ended March 31, 2020 : 5,165,261 shares

(iii) Average number of issued shares outstanding during the period, after deducting shares held as treasury stock :
Year ended March 31, 2021 : 80,322,557 shares
Year ended March 31, 2020 : 80,251,452 shares

(Notes) 1 The Company has adopted a BIP (Board Incentive Plan) trust, assuming the number of shares held by the trust are included in the number of treasury stock of "(3) Number of issued shares outstanding (common stock)".

2 The Company has adopted the trust-type employee stock ownership incentive plan (E-Ship) and the Company's shares that the trust owns are counted as treasury shares in "(3) Number of issued shares outstanding (common stock)".

(Reference)

1. Non-consolidated Results for the Year Ended March 31, 2021 (from April 1, 2020 to March 31, 2021)

(1) Non-consolidated operating results

(% indicates year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2021	51,250	(0.9)	10,455	0.5	10,671	2.0	1,862	(76.9)
Year ended March 31, 2020	51,700	13.7	10,402	(0.3)	10,466	(3.8)	8,078	3.5

	Earnings per share	Diluted earnings per share
	Yen	Yen
Year ended March 31, 2021	23.19	-
Year ended March 31, 2020	100.67	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2021	73,460	51,874	70.6	645.46
As of March 31, 2020	75,352	51,859	68.8	646.19

(Reference) Shareholders' equity : Year ended March 31, 2021 : 51,874 million yen
Year ended March 31, 2020 : 51,859 million yen

2. Forecast of Consolidated Financial Results for the Year Ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

(% represents change from the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter-end (Cumulative)	25,120	2.8	4,453	(0.3)	4,569	10.0	3,316	13.4	41.27
Year ending March 31, 2022	52,932	3.3	10,610	1.5	10,679	0.1	7,564	306.2	94.12

***This Summary Report is out of scope for quarterly review by the external auditors.**

***Explanation for the appropriate use of forecast of the consolidated financial results and other special notes.**

Any forward-looking statements in the summary report, such as results forecasts, are based on the information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.