Document and entity information

	Mar 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2021-05-07
Company name	TSUBAKIMOTO KOGYO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80520
URL	http://www.tsubaki.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31
Representative	
Title	取締役社長
Name	香田 昌司
Inquiries	
Title	取締役 専務執行役員
Name	春日部 博
Tel	06-4795-8806
Other	
Date of general shareholders' meeting (as planned)	2021-06-29
Dividend payable date (as planned)	2021-06-30
Annual securities report filing date (as planned)	2021-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	89,646	104,939
% change	-14.6	-2.3
Operating profit		
Operating profit	3,283	5,293
% change	-38.0	-6.9
Ordinary profit		
Ordinary profit	3,794	5,629
% change	-32.6	-6.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,736	3,740
% change	-26.8	-8.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,469	1,601
Change in comprehensive income	179.1	-47.1
Other consolidated operating results		
Basic earnings per share (Yen)	437.16	597.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.4	15.5
Ordinary profit to total assets ratio (%)	5.8	7.9
Operating profit to net sales ratio (%)	3.7	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-15	54
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	64,496	65,969
Net assets	28,377	24,738
Capital adequacy ratio (%)	43.7	37.1
Net assets per share (Yen)	4,500.87	3,914.06
Note to consolidated financial positions		
Owner's equity	28,176	24,504
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-3,412	190
Cash flows from investing activities	-204	-943
Cash flows from financing activities	-849	-960
Cash and equivalents, end of period	11,935	16,412
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		90.00	100.00
Forecast	90.00		
Upper	-		
Lower	-		
Annual			
Result		120.00	130.00
Forecast	120.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		758	813
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.4	21.8
Forecast	29.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	3.4
Note to dividends			
Note to dividends			

Annual	(注)１ 2020年３月期の期末配当金には、特別配当10円が含まれております。 ２ 2021年３月期の配当総額には、役員株式交付信託が保有する当社株式への配当金７百万円が含まれております。

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年 3月期の連結業績予想（2021年 4月 1日～2022年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	92,000	44,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	1.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,500	1,580
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	0.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,850	1,870
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	0.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,550	1,270
Upper	-	-
Lower	-	-
% change		
Forecast	-6.8	1.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	407.32	202.86
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,497,969	6,497,969
Number of treasury stock at the end of fiscal year	237,658	237,330
Average number of shares	6,260,472	6,260,791
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	※当社は、2021年３月期第２四半期連結会計期間より役員株式交付信託を導入しており、当該信託が保有する当社株式を期末自己株式数及び期中平均株式数の 算定上控除する自己株式に含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	83,753	98,439
% change	-14.9	-2.4
Operating profit		
Operating profit	2,261	4,159
% change	-45.6	-4.8
Ordinary profit		
Ordinary profit	3,505	5,328
% change	-34.2	0.8
Profit		
Profit	2,810	3,843
% change	-26.9	0.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	448.95	613.96
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	62,294	62,889
Net assets	25,711	22,139
Capital adequacy ratio (%)	41.3	35.2
Net assets per share (Yen)	4,107.00	3,536.33
Note to non-consolidated financial positions		
Owner's equity	25,711	22,139
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2022年 3月期の個別業績予想（2021年 4月 1日～2022年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	88,000	43,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	5.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,600	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	15.0	2.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,550	2,110
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	0.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,540	1,670
Upper	-	-
Lower	-	-
% change		
Forecast	-9.6	0.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	405.72	266.75
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.