Document and entity information

	Mar 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-05-14
Company name	AOYAMA TRADING Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	82190
URL	https://www.aoyama-syouji.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31
Representative	
Title	代表取締役社長
Name	青山 理
Inquiries	
Title	取締役兼常務執行役員グループ経営本部長兼総合企画部長
Name	山根 康一
Tel	084-920-0050
Other	
Date of general shareholders' meeting (as planned)	2021-06-29
Dividend payable date (as planned)	-
Annual securities report filing date (as planned)	2021-06-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	161,404	217,696
% change	-25.9	-13.0
Operating profit		
Operating profit	-14,404	818
% change	-	-94.4
Ordinary profit		
Ordinary profit	-11,436	1,530
% change	-	-90.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	-38,887	-16,900
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-34,586	-19,390
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-781.33	-338.39
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-21.8	-8.1
Ordinary profit to total assets ratio (%)	-3.2	0.4
Operating profit to net sales ratio (%)	-8.9	0.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	329,452	375,335
Net assets	164,460	199,158
Capital adequacy ratio (%)	48.8	52.1
Net assets per share (Yen)	3,231.50	3,932.57
Note to consolidated financial positions		
Owner's equity	160,843	195,723

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-6,135	-8,155
Cash flows from investing activities	13,229	-7,925
Cash flows from financing activities	-9,777	8,931
Cash and equivalents, end of period	40,250	42,731
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	50.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		0.00	50.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	2,508
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	1.2
Note to dividends			
Note to dividends			
Annual		(注) 2022年３月期の配当予想につきましては、現時点では未定といたします。	

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	３．2022年３月期の連結業績予想（2021年４月１日～2022年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	

Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	182,500	74,800
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,000	-6,300
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,600	-6,040
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,000	-6,700
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	60.27	-134.61
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	2022年３月期の期首より「収益認識に関する会計基準」（企業会計基準第29号）等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、売上高については対前期及び対前年同四半期増減率は記載しておりません。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料P.16「連結財務諸表及び主な注記 （５）連結財務諸表に関する注記事項 （会計上の見積りの変更と区別することが困難な会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,394,016	50,394,016
Number of treasury stock at the end of fiscal year	620,489	624,102
Average number of shares	49,771,533	49,944,789
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式数には、従業員インセンティブ・プラン「株式給付信託（J-ESOP）」制度に係る信託財産として、株式会社日本カストディ銀行（信託E口）が保有する当社株式（2021年３月期 388,700株、2020年３月期 392,500株）が含まれております。また、株式会社日本カストディ銀行（信託E口）が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております（2021年３月期 390,758株、2020年３月期 217,900株）。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	110,025	153,162
% change	-28.2	-17.0
Operating profit		
Operating profit	-16,439	-164
% change	-	-
Ordinary profit		
Ordinary profit	-13,766	1,020
% change	-	-91.9
Profit		
Profit	-38,756	-23,276
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-778.69	-466.05
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	242,477	292,272
Net assets	143,485	180,542
Capital adequacy ratio (%)	59.2	61.8
Net assets per share (Yen)	2,882.78	3,627.54
Note to non-consolidated financial positions		
Owner's equity	143,485	180,542

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．2022年３月期の個別業績予想（2021年４月１日～2022年３月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	127,500	46,800
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-

Operating profit		
Operating profit		
Forecast	1,500	-7,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,450	-6,550
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,100	-6,700
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	42.19	-134.61
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	2022年３月期の期首より「収益認識に関する会計基準」（企業会計基準第29号）等を適用するため、上記の個別業績予想は当該会計基準等を適用した後の金額となっており、売上高については対前期及び対前年同四半期増減率は記載しておりません。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.