Document and entity information

	Mar 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2021-05-14
Company name	FIDEA Holdings Co.Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	87130
URL	http://www.fidea.co.jp/
Business category	
General Business	-
Specific Business	true
Fiscal Year End	2021-03-31
Representative	
Title	代表執行役社長
Name	田尾 祐一
Inquiries	
Title	執行役副社長
Name	宮下 典夫
Tel	022-290-8800
Other	
Date of general shareholders' meeting (as planned)	2021-06-24
Dividend payable date (as planned)	2021-06-02
Annual securities report filing date (as planned)	2021-06-24
Setting of trading account	-
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満、小数点第１位未満は切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Ordinary revenues		
Ordinary revenues	53,191	50,864
% change	4.5	4.0
Ordinary profit		
Ordinary profit	6,894	2,872
% change	140.0	-43.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,314	1,346
% change	146.1	-64.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,475	-6,505
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	17.64	6.79
Diluted earnings per share (Yen)	13.28	4.58
Rate of return on equity (%)	2.8	1.1
Ordinary profit to total assets ratio (%)	0.2	0.1
Ordinary profit to ordinary revenues ratio (%)	12.9	5.6
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	3,221,460	2,714,985
Net assets	120,073	111,800
Capital adequacy ratio (%)	3.7	4.1
Net assets per share (Yen)	604.90	559.34
Note to consolidated financial positions		
Owner's equity	119,779	111,517
Note to financial positions	（注）「自己資本比率」は、（期末純資産の部合計－期末非支配株主持分）を期末資産の部合計で除して算出しております。　なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	469,629	45,536
Cash flows from investing activities	-3,141	-38,329
Cash flows from financing activities	-1,260	-6,266
Cash and equivalents, end of period	609,301	144,070

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Annual			
Result		6.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,088	1,088
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.0	88.3
Forecast	33.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	1.0
Note to dividends			
Note to dividends			

Annual		（注１）本日（2021年５月14日）公表いたしましたとおり、2021年６月24日開催予定の第12期定時株主総会における議案の承認可決を条件に、2021年10月　　１日を効力発生日として、普通株式10株につき１株の割合で併合することを予定しておりますが、2022年３月期（予想）の１株当たり年間配当金は、　　当該株式併合を勘案しておりません。当該株式併合が期首に行われたと仮定した場合の１株当たり年間配当金は60円となります。なお、配当性向　　（連結）は33.1%と変更ありません。（注２）上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式（非上場）の配当の状況につい　　ては、後述の「種類株式の配当の状況」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年 3月期の連結業績予想（2021年 4月 1日～2022年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Ordinary profit		
Ordinary profit		
Forecast	5,200	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-24.5	-20.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,400	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	18.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	18.10	9.05
Upper	-	-
Lower	-	-

Note to consolidated forecasts	
Note to forecasts	（注）本日（2021年５月14日）公表いたしましたとおり、2021年６月24日開催予定の第12期定時株主総会における議案の承認可決を条件に、2021年10月１　日を効力発生日として、普通株式10株につき１株の割合で併合することを予定しておりますが、2022年３月期の連結業績予想における１株当たり当期　純利益は、当該株式併合を勘案しておりません。当該株式併合が期首に行われたと仮定した場合の１株当たり当期純利益は、以下のとおりです。　第２四半期（累計）90円53銭、通期181円06銭

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	181,421,226	181,421,226
Number of treasury stock at the end of fiscal year	31,724	30,334
Average number of shares	181,390,124	181,391,909
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	2,607	3,308
% change	-21.1	-29.9
Operating profit		
Operating profit	1,317	1,287
% change	2.3	-55.2
Ordinary profit		
Ordinary profit	1,287	1,288
% change	-0.0	-57.3
Profit		
Profit	1,250	1,523
% change	-17.8	-48.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	6.26	7.76
Diluted earnings per share (Yen)	5.01	5.18
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	73,342	73,384
Net assets	62,262	62,214
Capital adequacy ratio (%)	84.8	84.7
Net assets per share (Yen)	287.80	287.54
Note to non-consolidated financial positions		
Owner's equity	62,262	62,214
Note to financial positions	（注１）「自己資本比率」は、期末純資産の部合計を期末資産の部合計で除して算出しております。（注２）2022年３月期の個別業績予想（2021年４月１日～2022年３月31日）については開示しておりません。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.