Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Metropolitan Fund Investment Corporation

March 18, 2021

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
Representative: Shuichi Namba, Executive Director
URL: https://www.jmf-reit.com/english/
Asset Management Company
Mitsubishi Corp.-UBS Realty Inc.
Representative: Katsuji Okamoto, President & CEO
Inquiries: Keita Araki, Executive Director & Head of Metropolitan Business Division
TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on March 15, 2021.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥2,000 million	7 years	Fixed	0.245 %	March 22, 2021	Unsecured and unguaranteed, lump sum repayment	March 22, 2028
	¥2,900 million	8.5 years	Fixed	0.365 %			September 21, 2029
	¥2,500 million	10 years	Fixed	0.510 %			March 20, 2031
Sumitomo Mitsui Trust Bank, Limited	¥2,600 million	9 years	Fixed	0.459 %			March 22, 2030

(Note) Figures are rounded off to third decimal places.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.