Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Metropolitan Fund Investment Corporation

March 29, 2021

To all concerned parties:

Investment Corporation
**Japan Metropolitan Fund Investment Corporation**
(Tokyo Stock Exchange Company Code: 8953)
Representative: Shuichi Namba, Executive Director
URL: https://www.jmf-reit.com/english/
Asset Management Company
**Mitsubishi Corp.-UBS Realty Inc.**
Representative: Katsuji Okamoto, President & CEO
Inquiries: Keita Araki, Executive Director & Head of Metropolitan Business Division
TEL: +81-3-5293-7081

# Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on March 15, 2021.

・ Determination of Interest Rate

| Lender | Loan Amount | Loan Term | Interest Rate | | Borrowing Date | Method of Borrowing, Repayment of Principal | Repayment Date |
|---|---|---|---|---|---|---|---|
| MUFG Bank, Ltd. | ¥1,500 million | 6.9 years | Fixed | 0.223 % | March 31, 2021 | Unsecured and unguaranteed, lump sum repayment | February 29, 2028 |

(Note) Figures are rounded off to third decimal places.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.