Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Metropolitan Fund Investment Corporation

March 30, 2021

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on March 29, 2021.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Banking Corporation	¥1,500 million	8 years	Fixed	0.314%	April 1, 2021	Unsecured and unguaranteed, lump sum repayment	March 30, 2029
	¥1,500 million	9 years	Fixed	0.390%			March 29, 2030
The Bank of Fukuoka, Ltd.	¥1,000 million	10 years	Fixed	0.470%			March 31, 2031

(Note) Figures are rounded off to third decimal places.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.