Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Metropolitan Fund Investment Corporation

April 27, 2021

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on April 16, 2021.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Mizuho Bank, Ltd.	¥1,400 million	10years	Fixed	0.474%	April 30, 2021	Unsecured and unguaranteed, lump sum repayment	April 30, 2031
Sumitomo Mitsui Banking Corporation	¥700 million	8years	Fixed	0.319%			April 27, 2029
Sumitomo Mitsui Trust Bank, Limited	¥700 million	7years	Fixed	0.232%			April 28, 2028

(Note) Figures are rounded off to third decimal places.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.