

September 28, 2021

For Immediate Release

REIT Issuer

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Notice Concerning Interest Rate on Loan

NTT UD REIT Investment Corporation (“NUD”) announces that the applicable interest rates for the term loan to be conducted on September 30, 2021 (one agreement with a borrowing amount of 2,400 million yen; hereinafter, the “Debt Finance”) have been determined as follows.

1. Interest Rates

Contract Number	Term loan 109
Lenders and Amount of Debt Finance	Mizuho Bank, Ltd.: 2,400 million yen
Interest Rate (p.a.) (Note)	Fixed rate: 0.57250%
Drawdown Date	September 30, 2021
Repayment Date	September 30, 2031
Reference	“Notice Concerning Debt Finance” dated September 27, 2021

(Note) Loan fees and other charges to be paid to the lenders are not included in the “Interest Rate”.

2. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There will be no change to the content of “Investment Risk / (2) Risk Related to Product Design and Related Parties / (iv) Risk Related to Loans and Investment Corporation Bonds” described in NUD’s Securities Report filed on July 29, 2021, due to the Debt Finance.

* NUD’s website is <http://www.nud-reit.co.jp/en/>

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