大和証券リビング投資法人
Daiwa Securities Living Investment Corporation

English Translation
The following is an English translation of the Japanese original press release and is being provided for information purposes only.

November 17, 2021

To All Concerned Parties

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(Securities Code: 8986)
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Notice concerning Early Repayment of Loans

Daiwa Securities Living Investment Corporation (hereinafter referred to as the "Investment Corporation") has decided today to repay 370 million yen of existing borrowings prior to the due date (hereinafter referred to as the "Early Repayment").

I. Summary of Early Repayment

Lenders	MUFG Bank, Ltd.
Amount of borrowing (JPY million)	370
Amount of Repayment (JPY million)	370
Drawdown date	October 1, 2021
Due date	September 30, 2022
Scheduled Repayment date	November 30, 2021
Funds of Repayment	Appropriate from the own fund
Collateral	Unsecured and unguaranteed

II. Status of the Balance and Interest-bearing Debt Ratio Before and After the Early Repayment

(Unit: JPY million)

	Before the Early Repayment (November 29, 2021)	After the Early Repayment (November 30, 2021)	Change
Short-term borrowings (Note1)	2,370	2,000	▲ 370
Long-term borrowings (Note1)	156,787	156,787	0
(Long-term borrowings due within one year) (Note2)	15,900	15,900	0
Total borrowings	159,157	158,787	▲ 370
Investment corporation bonds	20,100	20,100	0
Total interest-bearing debt	179,257	178,887	▲ 370

(Note1) The debt periods for short-term borrowings are within one year and long-term borrowings are over one year.
(Note2) Long-term borrowings due within one year represent borrowings due within one year from the respective dates indicated above.

III. Forecasts

For the forecast of financial results for the fiscal periods ending March 31, 2022 (October 1, 2021 to March 31, 2022) and September 30, 2022 (April 1, 2022 to September 30, 2022), please refer to the today's announcement, "Financial Report for the Fiscal Period Ended September 30, 2021 (REIT)".

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IV. Other

As for risks pertaining to the Early Repayment, there are no material changes to the “Investment risks” stated in the most recent semiannual securities report (submitted on June 22, 2021).

*URL: https://www.daiwa-securities-living.co.jp/en/