October 29, 2021

NEWS RELEASE

Company name: SG Holdings Co., Ltd.

Representative: Eiichi Kuriwada, Chairperson, CEO and President
(Code number: 9143 TSE 1st Section)

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Notice Concerning Dividend of Surplus (Interim Dividend) and Revision of Dividend Forecast

SG Holdings Co., Ltd. (the "Company") hereby announces that the Board of Directors resolved at a meeting held on October 29, 2021 to pay dividends from surplus (interim dividend) with the record date of September 30, 2021, as detailed below. Also, in the light of recent trends in earnings and other matters, the Company has revised the dividend forecast disclosed on July 30, 2021, as detailed below.

1. Details of dividends

	Item resolved	Most recent dividend forecast (announced July 30, 2021)	Previous result (Interim dividend for the fiscal year ended March 31, 2020)
Record date	September 30, 2021	September 30, 2021	September 30, 2020
Dividend per share	20.00 yen	19.00 yen	36.00 yen
Total amount of dividends	12,705 million yen		11,434 million yen
Effective date	November 26, 2021		November 27, 2020
Source of dividends	Retained earnings		Retained earnings

* Because a split of common stock on a 2-for-1 basis was executed on November 1, 2020, actual dividends of the previous fiscal year, are based on the amounts obtaining before this stock split.

* Dividends of the previous fiscal year included a special dividend of 10.00 yen.

2. Revision of dividend forecast

(1) Details of revision

	Dividend per share (yen)		
	Second quarter end	Fiscal year end	Total
Previous forecast	19.00 yen	19.00 yen	38.00 yen
Revised forecast		21.00 yen	41.00 yen -
Current year result	20.00 yen		
Reference: Results for the fiscal year ended March 31, 2021	36.00 yen	17.00 yen	-

* Because a split of common stock on a 2-for-1 basis was executed on November 1, 2020, actual dividends at the end of the second quarter of the previous fiscal year, are based on the amounts obtaining before this stock split.

* Dividends at the end of the second quarter of the previous fiscal year included a special dividend of 10.00 yen.

(2) Reasons for revision

The Company's basic policy on profit distribution is to maintain stable dividend payments, with a target consolidated payout ratio of 30%, while securing sufficient retained earnings for future business expansion and strengthening of the management structure.

In accordance with the above basic dividend policy, and following the revision of its consolidated earnings forecasts, the Company has increased the interim dividend for the fiscal year ending March 31, 2022 by 1 yen from the previous forecast to 20 yen. The company has also increased the year-end dividend forecast by 2 yen from the previous forecast to 21 yen.

* The earnings forecasts and dividend forecasts contained in this document are calculated based on information available at the time of the publication of the document, and actual results may differ from these figures.