Document and entity information

	Feb 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2021-04-14
Company name	AIT CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	93810
URL	http://www.ait-jp.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-02-28
Representative	
Title	代表取締役社長
Name	矢倉 英一
Inquiries	
Title	執行役員 経理財務部長
Name	内田 利明
Tel	06-6260-3450
Other	
Date of general shareholders' meeting (as planned)	2021-05-25
Dividend payable date (as planned)	2021-05-26
Annual securities report filing date (as planned)	2021-05-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Feb 2021	Feb 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	45,797	45,003
% change	1.8	62.0
Operating profit		
Operating profit	2,304	1,575
% change	46.3	2.1
Ordinary profit		
Ordinary profit	2,545	1,947
% change	30.7	14.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,732	1,325
% change	30.7	13.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,820	1,248
Change in comprehensive income	45.9	18.3
Other consolidated operating results		
Basic earnings per share (Yen)	73.40	55.49
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.8	15.4
Ordinary profit to total assets ratio (%)	12.0	13.5
Operating profit to operating revenues ratio (%)	5.0	3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	166	217
Note to operating results	（注）当社は、2019年11月19日開催の取締役会決議に基づき、自己株式220,000株の取得を行い、また、2020年７月13日開催の取締役会決議に基づき、自己株式199,800株の取得を行いました。これらにより、2021年２月期の１株当たり四半期純利益については、期中平均株式数23,600,359株にて算定しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2021	Feb 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,630	20,644
Net assets	12,231	11,715
Capital adequacy ratio (%)	55.6	54.9
Net assets per share (Yen)	511.73	477.23
Note to consolidated financial positions		
Owner's equity	12,022	11,342
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2021	Feb 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,521	2,218
Cash flows from investing activities	-300	-160
Cash flows from financing activities	-1,987	-487
Cash and equivalents, end of period	10,052	10,812
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2022	Feb 2021	Feb 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		38.00	36.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		894	858
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.8	64.9

Forecast	52.8	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	7.7	9.1
Note to dividends		
Note to dividends		
Annual	（注）2021年２月期の期末配当金の内訳 普通配当18円00銭 創業25周年記念配当 ２円00銭	

Forecasts

(in millions of yens)

	Feb 2022	Aug 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年 2月期の連結業績予想（2021年 3月 1日～2022年 2月 28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	48,700	23,500
Upper	-	-
Lower	-	-
% change		
Forecast	6.3	8.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,470	980
Upper	-	-
Lower	-	-
% change		
Forecast	7.2	10.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,670	1,070
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	1.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,780	720
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	0.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		

Forecast	75.77	30.65
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	ニッシントランスコンソリデーター株式会社
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2021	Feb 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,913,600	23,913,600
Number of treasury stock at the end of fiscal year	419,912	146,733
Average number of shares	23,600,359	23,892,292
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2021	Feb 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	24,282	21,959
% change	10.6	-0.9
Operating profit		
Operating profit	1,329	849
% change	56.6	-7.3
Ordinary profit		
Ordinary profit	1,668	1,379
% change	20.9	38.8
Profit		
Profit	1,172	990
% change	18.4	48.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	49.70	41.47
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2021	Feb 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,143	11,251
Net assets	9,603	9,530
Capital adequacy ratio (%)	79.1	84.7
Net assets per share (Yen)	408.75	401.01
Note to non-consolidated financial positions		
Owner's equity	9,603	9,530
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

Note to financial results	<個別業績の前期実績値との差異について＞ 外出の自粛等の影響から、例年と比較して特にアパレル関連の荷動きが鈍い状況でありましたが、日用雑貨等の取扱いは堅調に推移しました。また、受注拡大を推し進めるべく、オンライン商談の積極的な活用やデジタル・トランスフォーメーション（DX）への取り組みにも注力し、サービスメニューの拡充等も行い、営業強化を図ってまいりました。さらには、海上運賃の高騰も追い風となり、収益を押し上げることとなりました。これらに加え、一部外注していた通関業務の内製化を図る等、営業原価の低減も推進し、また、販売費及び一般管理費においても、人件費の抑制や外注コストを可能な限り削減することで、利益の向上を図ってまいりました。これらにより、営業収益、営業利益、経常利益、当期純利益それぞれにおいて、前期実績を上回ることとなりました。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.