



April 1, 2022

|                        |  |
|------------------------|--|
| Company name           | BeNext-Yumeshin Group Co.  |
| Name of Representative | Yutaka Nishida<br>Chairman and Representative Director, CEO<br>(Code: 2154 1st Section of TSE) |
| Contact                | Hiroshi Sato<br>Board Director, CFO  |
| Telephone Number       | 03-6672-4181   |

### Notice of Acquisition of Shares of Nihon AXIS Co., Ltd.

At a meeting of the Board of Directors held on March 18, 2022, we resolved to acquire 100% of the shares of Nihon AXIS Co., Ltd. ("Nihon AXIS"), and completed the payment on April 1, 2022, as stated below. The disclosure of this matter is omitted in part because it does not meet the Timely Disclosure Standards of the Tokyo Stock Exchange.

#### 1. Reason for acquiring shares

To achieve the targets in the "BY2025", our medium-term management plan ending in 2025, our key issue is to grow the engineer staffing business, which is highly profitable and has continuous growth potential.

Nihon AXIS has provided support services including the dispatch of engineers to the National Research and Development Agencies as its major customers for many years. In recent years, Nihon AXIS has also entered into joint research agreements with Osaka University's Faculty of Engineering.

Demand for temporary staffing and contracting services for public institutions conducting frontier research is expected to remain high in the medium to long term. With this, we expect that this acquisition will lead to the expansion of new business domains for engineer staffing.

#### 2. Overview of Nihon AXIS

|   |  |                |
|---|--|----------------|
| (1) Name  | Nihon AXIS Co., Ltd.   |                |
| (2) Address   | 13-8, Sotono2-chome, Hitachinaka-shi, Ibaraki  |                |
| (3) Job Title / Name of Representative                                | Representative Director Daishiro Muto  |                |
| (4) Business Activities   | Dispatch of engineers and outsourcing of operations for research facilities<br>Machinery and equipment installation work and maintenance |                |
| (5) Paid-in Capital   | 20,000 thousand yen  |                |
| (6) Date of Incorporation   | July 3, 1992   |                |
| (7) Major shareholders and percentage of shares                       | Daishiro Muto 52.6%, and another   |                |
| (8) Listed companies and the companies concerned<br>Relationship with | Capital relationship   | Not applicable |
|   | Personnel relationship   | Not applicable |
|   | Business relationship  | Not applicable |

| (9) Consolidated operating results and financial position of the company for the past three years |                     |                     |                     |
|---|---------------------|---------------------|---------------------|
| Fiscal year end   | FYE Dec. 2019       | FYE Dec. 2020       | FYE Dec. 2021       |
| Consolidated net assets   | 149 Millions of yen | 191 Millions of yen | 227 Millions of yen |
| Consolidated total assets   | 564 Millions of yen | 593 Millions of yen | 613 Millions of yen |
| Consolidated net assets per share   | 546,238 yen         | 702,633 yen         | 836,034 yen         |
| Consolidated net sales  | 606 Millions of yen | 688 Millions of yen | 729 Millions of yen |
| Consolidated operating income   | 46 Millions of yen  | 58 Millions of yen  | 51 Millions of yen  |
| Consolidated ordinary income  | 46 Millions of yen  | 57 Millions of yen  | 49 Millions of yen  |
| Profit attributable to owners of parent   | 35 Millions of yen  | 43 Millions of yen  | 36 Millions of yen  |
| Consolidated net income per share   | 128,538 yen         | 156,395 yen         | 133,401 yen         |
| Dividend per share  | – yen               | – yen               | – yen               |
| Number of engineers   |                     |                     | 90 people           |

### 3. Outline of acquired company

|  |                                  |
|--|----------------------------------|
| (1) Name   | Daishiro Muto 52.6%, and another |
| (2) Address  | Hitachinaka-shi, Ibaraki         |
| (3) Relationship between a listed company and the individual concerned | Not applicable                   |

### 4. Number of Shares Acquired, Acquisition Price, and Shareholdings Before and After Acquisition

|   |   |
|---|---|
| (1) Shares owned prior to the transaction | - shares<br>(Number of voting rights: - units)<br>(Percentage of voting rights: - %)    |
| (2) Shares acquired                       | 272 shares of common stock<br>(Number of voting rights : 272)                           |
| (3) Acquisition cost                      | Not disclosed   |
| (4) Shares owned after the transaction    | 272 shares<br>(Number of voting rights : 272)<br>(Percentage of voting rights : 100.0%) |

### 5. Schedule

|  |                |
|--|----------------|
| (1) Date of resolution of the Board of Directors | March 18, 2022 |
| (2) Contract day                                 | March 18, 2022 |
| (3) Effective date of the share transfer         | April 1, 2022  |

### 6. Future Outlook

The impact of this incident on the Company's performance is immaterial.