Document and entity information

	Feb 2022
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2022-04-12
Company name	Tri-Stage Inc.
Securities code	2178
URL	https://www.tri-stage.jp/
Representative	
Title	代表取締役社長
Name	倉田 育尚
Inquiries	
Title	経営管理部長
Name	棚田 正人
Tel	03-5402-4111
Other	
Date of general shareholders' meeting (as planned)	2022-05-26
Dividend payable date (as planned)	2022-05-27
Annual securities report filing date (as planned)	2022-05-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2022	Feb 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	47,519	47,782
% change	-0.6	-5.3
Operating profit		
Operating profit	1,349	1,320
% change	2.2	110.2
Ordinary profit		
Ordinary profit	1,344	1,335
% change	0.7	230.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	844	848
% change	-0.4	364.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,014	781
Change in comprehensive income	29.9	251.1
Other consolidated operating results		
Basic earnings per share (Yen)	33.71	33.39
Diluted earnings per share (Yen)	33.69	33.38
Rate of return on equity (%)	12.0	12.7
Ordinary profit to total assets ratio (%)	8.8	8.7
Operating profit to net sales ratio (%)	2.8	2.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	11
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,333	15,182
Net assets	7,477	6,815
Capital adequacy ratio (%)	48.7	43.7
Net assets per share (Yen)	297.80	264.82
Note to consolidated financial positions		
Owner's equity	7,466	6,636
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2022	Feb 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,295	1,948
Cash flows from investing activities	91	329
Cash flows from financing activities	-255	-1,169
Cash and equivalents, end of period	8,334	7,451

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Feb 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2023	Feb 2022	Feb 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	7.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		7.00	7.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		175	175
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.8	21.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.7
Note to dividends			
Note to dividends			

Annual	（注）2022年４月12日付プレスリリース「ＭＢＯの実施及び応募の推奨に関するお知らせ」において公表いたしましたとおり、株式会社BCJ-60（以下「公開買付者」といいます。）による当社の発行済普通株式（以下「当社株式」といいます。）及び新株予約権に対する公開買付け並びにその後の一連の手続きにより、当社株式が上場廃止となる予定であることから2023年２月期の配当予想は記載しておりません。

Forecasts

(in millions of yens)

	Feb 2023
Forecasts	
Forecasts	
Title for forecasts	３．2023年２月期の連結業績予想（2022年３月１日～2023年２月28日）
Preamble to consolidated forecasts	
Preamble to forecasts	2022年４月12日付プレスリリース「ＭＢＯの実施及び応募の推奨に関するお知らせ」において公表いたしましたとおり、公開買付者による公開買付け及びその後の一連の手続きにより、当社株式が上場廃止となる予定であることから2023年２月期の連結業績予想は記載しておりません。
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	

Note to material changes in subsidiaries during this period	（注）特定子会社の異動には該当いたしませんが、当社の連結子会社でありましたPT. Merdis Internationalの　全株式を譲渡したため、連結の範囲から除外しております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2022	Feb 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200
Number of treasury stock at the end of fiscal year	5,444,261	5,458,261
Average number of shares	25,063,427	25,419,761
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,123	23,779
% change	-7.0	-4.0
Operating profit		
Operating profit	980	1,254
% change	-21.9	31.2
Ordinary profit		
Ordinary profit	955	1,236
% change	-22.8	16.8
Profit		

Profit	708	285
% change	148.7	15.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	28.28	11.21
Diluted earnings per share (Yen)	28.26	11.21
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,130	11,365
Net assets	6,751	6,222
Capital adequacy ratio (%)	60.6	54.6
Net assets per share (Yen)	268.87	247.52
Note to non-consolidated financial positions		
Owner's equity	6,741	6,202
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	前期（2021年２月期）個別業績においては、株式会社アドフレックス・コミュニケーションズの株式に係る関係会社株式評価損730百万円を特別損失に計上いたしましたが、当期（2022年２月期）個別業績ではその影響がなくなったこと等により、当期純利益は前期業績を148.7%上回る結果となりました。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.