The original disclosure in Japanese was released on Feb. 10, 2022 at 15:30 (GMT+9)

Consolidated Financial Statements for the Third Quarter Ended December 31, 2021
FY2022 (April 1, 2021 - March 31, 2022) [UNAUDITED]

February 10, 2022

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: https://www.takara.co.jp/
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Quarterly statement filing date (as planned): February 14, 2022

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2021 (April 1, 2021 - December 31, 2021)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2021		Nine months ended December 31, 2020	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	221,778	-	206,938	(2.5)
Operating income (loss)	33,589	95.4	17,186	33.9
Ordinary income (loss)	34,192	94.6	17,568	32.2
Net income (loss) attributable to owners of the parent	17,143	85.0	9,268	11.7
Net income (loss) per share (Yen)	86.71		46.88	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	30,754	177.5	11,083	73.0

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above results is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year is not stated.

(2) Consolidated financial position

	As of December 31, 2021	As of March 31, 2021
	(Millions of yen)	(Millions of yen)
Total assets	355,038	306,918
Net assets	215,493	191,535
Equity ratio (%)	49.0	51.1
(Reference) Equity	173,985	156,884

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2021	Year ending March 31, 2022	Year ending March 31, 2022 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	21.00		35.00
Annual	21.00		35.00

Note: Correction of dividend forecast from the most recent dividend forecast: Yes

3. Forecast for the year ending March 31, 2022 (April 1, 2021 - March 31, 2022)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2022	
	(Millions of yen)	(%)
Net sales	298,000	-
Operating income (loss)	40,400	87.1
Ordinary income (loss)	41,000	87.0
Net income (loss) attributable to owners of the parent	19,600	85.4
Net income per share (Yen)	99.14	

Note: Correction of financial forecast from the most recent financial forecast: Yes

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above results is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year is not stated.

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Accounting procedures specific to quarterly consolidated financial statements: No

(3) Changes in accounting policies, accounting estimates and retrospective restatement
1) Changes based on revisions of accounting standard: Yes
2) Changes other than ones based on revisions of accounting standard: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Number of outstanding shares (common stock)
1) Number of outstanding shares at the end of each period (Treasury stocks are included):
As of December 31, 2021 199,699,743 shares
As of March 31, 2021 199,699,743 shares
2) Number of treasury stocks at the end of each period:
As of December 31, 2021 1,995,645 shares
As of March 31, 2021 1,995,468 shares
3) Average number of outstanding shares in each period:
Nine months ended December 31, 2021 197,704,210 shares
Nine months ended December 31, 2020 197,704,523 shares

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○ Supplement for the Consolidated Quarterly Financial Statements

1. Qualitative Information for the Nine Months Ended December 31, 2021

The Accounting Standard for Revenue Recognition, etc. have been adopted from the beginning of the three months ended June 30, 2021. As a result, net sales in the nine months ended December 31, 2021 have been recorded in accordance with the standard which is different from the standard applied to net sales in the nine months ended December 31, 2020. Therefore, concerning explanation on net sales, gross profit, and SG&A expenses on a consolidated basis and of the Takara Shuzo segment, which were significantly impacted by the change in the standard, the rate of increase and decrease compared to the same period of the previous fiscal year is not stated. There was no impact on income items from operating income onwards. The effect of the application of the Accounting Standard for Revenue Recognition, etc. is described in "2. Consolidated Quarterly Financial Statements and Primary Notes (3) Notes to Consolidated Financial Statements (Changes in Accounting Policies)."

(1) Consolidated Financial Results

In the nine months ended December 31, 2021, driven by the favorable performance of the Takara Shuzo International Group and the Takara Bio Group, net sales were ¥221,778 million, gross profit was ¥84,013 million, and SG&A expenses were ¥50,423 million. Operating income grew 95.4% year on year to ¥33,589 million, while ordinary income rose 94.6% year on year to ¥34,192 million, increasing both sales and income, absorbing the impact of the Accounting Standard for Revenue Recognition, etc. In addition, net income attributable to owners of the parent increased 85.0% year on year to ¥17,143 million, although loss on voluntary product recall of ¥1,563 million was posted under extraordinary loss.

Results by business segment were as follows.

[Takara Shuzo]

In the nine months ended December 31, 2021, even in a comparison excluding the effect of application of the Accounting Standard for Revenue Recognition, etc., sales of sake, raw alcohol, etc. decreased. In addition, sales of light-alcohol refreshers decreased due to the voluntary product recall.

As a result, net sales for Takara Shuzo were ¥94,003 million, including the effect of the application of the Accounting Standard for Revenue Recognition, etc. of ¥(21,990) million. Cost of sales was ¥70,195 million, and gross profit was ¥23,807 million. SG&A expenses were ¥18,670 million due to efforts for cost reduction in addition to the effect of the application of the Accounting Standard for Revenue Recognition, etc. of ¥(21,990) million. Operating income was down 16.4% year on year to ¥5,136 million.

[Takara Shuzo International Group]

In the nine months ended December 31, 2021, net sales of the Overseas Alcoholic Beverages Business increased 45.5% year on year to ¥10,365 million, mainly due to continued growth in sales of whiskey in the U.K. and the U.S. as well as an increase in sales of sake which had decreased in the previous fiscal year, affected by the coronavirus crisis. Net sales of the Japanese Food Wholesale Business in overseas markets increased 48.2% year on year to ¥64,148 million, primarily due to the ongoing recovery in the eating and drinking establishment market from the coronavirus crisis.

As a result, net sales for the Takara Shuzo International Group increased 47.4% year on year to ¥73,372 million. Cost of sales increased 43.3% year on year to ¥49,973 million. Consequently, gross profit increased 57.1% year on year to ¥23,399 million. SG&A expenses rose 17.6% year on year to ¥16,761 million, primarily due to an increase in personnel expenses and transportation costs, and operating income increased 941.0% year on year to ¥6,637 million.

[Takara Bio Group]

In the nine months ended December 31, 2021, although sales of Instruments and Gene Therapy decreased year on year, sales of Reagents and CDMO increased year on year. Especially in Reagents, in addition to sales of reagents for general research which are on a recovery trend, PCR test-related products for the new coronavirus increased.

As a result, net sales for the Takara Bio Group increased 54.5% year on year to ¥45,659 million. Cost of sales increased 39.3% year on year to ¥11,559 million in line with the improvement in the cost of sales ratio for CDMO. Consequently, gross profit increased 60.5% year on year to ¥34,100 million. SG&A expenses were up 13.8% year on year to ¥14,174 million, mainly due to an increase in personnel expenses and R&D expenses. Operating income increased 126.7% year on year to ¥19,926 million.

[Other]

In the nine months ended December 31, 2021, net sales of the Other segment increased 4.2% year on year to ¥23,643 million. Cost of sales increased 3.1% year on year to ¥20,362 million. Consequently, gross profit increased 11.4% year on year to ¥3,280 million. SG&A expenses fell 2.6% year on year to ¥1,387 million, primarily due to a decline in personnel expenses, and operating income was up 24.5% year on year to ¥1,893 million.

Breakdown of sales results by product category

Segment / Product category	Equivalent Period of Previous Fiscal Year (From April 1, 2020, to December 31, 2020) Amount (Millions of yen)	Period under Review (from April 1, 2021, to December 31, 2021) Amount (Millions of yen)	YoY Comparison (%)
Takara Shuzo			
Shochu	38,188	30,116	(21.1)
Sake	14,362	10,452	(27.2)
Light-alcohol refreshers	36,356	29,019	(20.2)
Other alcoholic beverages	4,330	4,206	(2.9)
Hon Mirin	10,706	7,320	(31.6)
Other seasonings	8,232	6,685	(18.8)
Raw alcohol, etc.	7,581	6,200	(18.2)
Total	119,757	94,003	(21.5)
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	7,123	10,365	45.5
Japanese Food Wholesales Business in overseas markets	43,286	64,148	48.2
Other	45	42	(5.1)
Elimination of intra-Group transaction on consolidation	(686)	(1,184)	—
Total	49,768	73,372	47.4
Takara Bio Group			
Reagents	22,615	36,998	63.6
Instruments	1,113	1,040	(6.6)
CDMO	5,575	7,474	34.0
Gene therapy	243	146	(39.7)
Total	29,549	45,659	54.5
Reported segment total	199,075	213,034	7.0
Other	22,689	23,643	4.2
Segment total	221,764	236,678	6.7
Sales not allocated to business segments and intersegment transactions	(14,826)	(14,899)	—
Total	206,938	221,778	7.2

Notes: 1. Amounts include alcohol tax.

2. From the three months ended June 30, 2021, the names of the product categories of Takara Bio Group have been changed from “Research reagents,” “Scientific instruments” and “Contract services” to “Reagents,” “Instruments” and “CDMO.”

(Reference) [Before applying the Accounting Standard for Revenue Recognition]
Breakdown of sales results by product category

Segment / Product category	Equivalent Period of Previous Fiscal Year (From April 1, 2020, to December 31, 2020) Amount (Millions of yen)	Period under Review (from April 1, 2021, to December 31, 2021) Amount (Millions of yen)	YoY Comparison (%)
Takara Shuzo			
Shochu	38,188	37,430	(2.0)
Sake	14,362	12,942	(9.9)
Light-alcohol refreshers	36,356	35,568	(2.2)
Other alcoholic beverages	4,330	4,703	8.6
Hon Mirin	10,706	10,799	0.9
Other seasonings	8,232	8,340	1.3
Raw alcohol, etc.	7,581	6,209	(18.1)
Total	119,757	115,994	(3.1)
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	7,123	10,385	45.8
Japanese Food Wholesales Business in overseas markets	43,286	64,148	48.2
Other	45	42	(5.1)
Elimination of intra-Group transaction on consolidation	(686)	(1,184)	—
Total	49,768	73,392	47.5
Takara Bio Group			
Reagents	22,615	36,998	63.6
Instruments	1,113	1,040	(6.6)
CDMO	5,575	7,474	34.0
Gene therapy	243	146	(39.7)
Total	29,549	45,659	54.5
Reported segment total	199,075	235,045	18.1
Other	22,689	23,643	4.2
Segment total	221,764	258,689	16.7
Sales not allocated to business segments and intersegment transactions	(14,826)	(14,899)	—
Total	206,938	243,790	17.8

Note: For convenience of comparison, net sales for the nine months ended December 31, 2021 are the amounts to which the Accounting Standard for Revenue Recognition, etc. are not applied.

(2) Consolidated Financial Position

As of December 31, 2021, current assets were ¥225,807 million, an increase of ¥42,699 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in cash and deposits of ¥19,507 million, an increase in notes and accounts receivable-trade of ¥16,588 million, and an increase in inventories of ¥4,282 million. Noncurrent assets were ¥129,231 million, an increase of ¥5,420 million compared with that at the end of the previous fiscal year. This was primarily due to an increase of ¥4,764 million in property, plant and equipment resulting from interior finishing work of Takara Bio USA, Inc.'s new office building, Takara Bio Inc.'s acquisition of manufacturing facilities, etc.

As a result, total assets were ¥355,038 million, an increase of ¥48,120 million compared with that at the end of the previous fiscal year.

As of December 31, 2021, current liabilities were ¥80,854 million, an increase of ¥24,585 million compared with that at the end of the previous fiscal year. This was primarily due to an increase of ¥9,715 million in other under current liabilities as a result of the recording of refund liabilities of ¥7,236 million following the application of the Accounting Standard of Revenue Recognition, etc., an increase in current portion of bonds of ¥10,000 million, an increase in accrued alcohol tax of ¥4,942

million, and an increase in notes and accounts payable-trade of ¥3,167 million. Noncurrent liabilities were ¥58,691 million, a decrease of ¥422 million compared with that at the end of the previous fiscal year.

As a result, total liabilities were ¥139,545 million, an increase of ¥24,162 million compared with that at the end of the previous fiscal year.

As of December 31, 2021, total net assets were ¥215,493 million, an increase of ¥23,957 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in retained earnings of ¥11,123 million, an increase in noncontrolling interests of ¥6,856 million resulting from strong performance of the Takara Bio Group among others, and an increase in foreign currency translation adjustment of ¥5,090 million reflecting a weak yen.

As a result, the equity ratio totaled 49.0%, compared with 51.1% at the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Forecasts

The Company has revised the full-year consolidated results forecasts and dividend forecast published on November 9, 2021 in consideration of recent performance trends.

For the fiscal year ending March 31, 2022, overall consolidated net sales are expected to exceed the previous forecast (announced on November 9, 2021) and reach a record high, with net sales for Takara Shuzo broadly in line with the forecast, strong performance of the eating and drinking establishment market in the Takara Shuzo International Group, and PCR testing-related products for the new coronavirus and general research reagents exceeding the previous forecast in the Takara Bio Group.

In terms of profit, operating income, ordinary income, and net income attributable to owners of the parent are expected to exceed the previous forecast and are projected to be an all-time high, with higher gross profit due to the increase in net sales and a decrease in the cost of sales ratio.

Also, for the details of forecasts for each business segment, please refer to pages 12/20-15/20 in “Supplement for the Consolidated Financial Statements.”

(Full-Year Consolidated Results Forecasts for the fiscal year ending March 31, 2022)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A) (Published November 9, 2021)	(Millions of yen) 289,000	(Millions of yen) 33,400	(Millions of yen) 33,800	(Millions of yen) 16,100	(Yen) 81.43
Revised forecast (B)	298,000	40,400	41,000	19,600	99.14
Difference (B – A)	9,000	7,000	7,200	3,500	―
Difference (%)	3.1	21.0	21.3	21.7	―
Reference: Business results for previous fiscal year (Ended March 31, 2021)	278,443	21,595	21,929	10,574	53.48

2. Consolidated Quarterly Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2021	As of Dec. 31, 2021
Assets		
Current assets		
Cash and deposits	66,238	85,745
Notes and accounts receivable-trade	61,954	78,543
Securities	1,145	1,442
Merchandise and finished goods	41,115	44,175
Work in process	1,924	2,500
Raw materials and supplies	6,084	6,731
Other	5,161	7,126
Allowance for doubtful accounts	(516)	(456)
Total current assets	183,108	225,807
Noncurrent assets		
Property, plant and equipment	74,740	79,505
Intangible assets		
Goodwill	10,142	10,103
Other	5,746	5,417
Total intangible assets	15,889	15,520
Investments and other assets		
Investment securities	27,924	28,866
Other	5,324	5,403
Allowance for doubtful accounts	(69)	(64)
Total investments and other assets	33,180	34,204
Total noncurrent assets	123,810	129,231
Total assets	306,918	355,038

(Millions of Yen)

	As of Mar. 31, 2021	As of Dec. 31, 2021
Liabilities		
Current liabilities		
Notes and accounts payable-trade	16,481	19,648
Short-term loans payable	5,166	5,020
Current portion of bonds	—	10,000
Accrued alcohol tax	6,890	11,832
Accrued expenses	6,455	4,828
Income taxes payable	4,021	4,939
Provision	4,914	2,528
Other	12,340	22,055
Total current liabilities	56,269	80,854
Noncurrent liabilities		
Bonds payable	20,000	20,000
Long-term loans payable	15,465	15,250
Lease obligations	3,122	3,036
Net defined benefit liability	9,274	9,232
Long-term deposits received	5,136	5,091
Other	6,114	6,079
Total noncurrent liabilities	59,113	58,691
Total liabilities	115,383	139,545
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	2,292	2,348
Retained earnings	135,184	146,307
Treasury stock	(1,682)	(1,682)
Total shareholders' equity	149,020	160,199
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,370	11,999
Deferred gains or losses on hedges	193	273
Foreign currency translation adjustment	(2,840)	2,250
Remeasurements of defined benefit plans	(859)	(736)
Total accumulated other comprehensive income	7,863	13,785
Noncontrolling interests	34,650	41,507
Total net assets	191,535	215,493
Total liabilities and net assets	306,918	355,038

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

(For the Nine Months Ended December 31, 2021 and 2020)

(Millions of Yen)

	FY2021 (Apr. 1, 2020 – Dec. 31, 2020)	FY2022 (Apr. 1, 2021 – Dec. 31, 2021)
Net sales	206,938	221,778
Cost of sales	120,738	137,765
Gross profit	86,199	84,013
Selling, general and administrative expenses	69,012	50,423
Operating income	17,186	33,589
Nonoperating income		
Dividends income	513	573
Other	497	587
Total nonoperating income	1,011	1,161
Nonoperating expenses		
Interest expenses	263	243
Other	366	315
Total nonoperating expenses	630	558
Ordinary income	17,568	34,192
Extraordinary income		
National subsidies	35	3,205
Other	8	182
Total extraordinary income	43	3,388
Extraordinary loss		
Loss on tax purpose reduction entry of non-current assets	35	3,205
Loss on voluntary product recall	—	1,563
Loss on liquidation of business	462	—
Other	301	152
Total extraordinary losses	798	4,921
Income before income taxes	16,813	32,658
Income taxes-current	5,074	9,309
Income taxes-deferred	347	(50)
Total income taxes	5,422	9,258
Net income	11,390	23,400
Net income attributable to the noncontrolling interest	2,122	6,257
Net income attributable to owners of the parent	9,268	17,143

(Consolidated Statements of Comprehensive Income)

(For the Nine Months Ended December 31, 2021 and 2020)

(Millions of Yen)

	FY2021 (Apr. 1, 2020 – Dec. 31, 2020)	FY2022 (Apr. 1, 2021 – Dec. 31, 2021)
Net income	11,390	23,400
Other comprehensive income		
Valuation difference on available-for-sale securities	2,070	628
Deferred gains or losses on hedges	(121)	80
Foreign currency translation adjustment	(2,275)	6,508
Remeasurements of defined benefit plans	18	136
Total other comprehensive income	(307)	7,353
Comprehensive income	11,083	30,754
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	9,495	23,065
Comprehensive income attributable to noncontrolling interest	1,587	7,689

(3) Notes to Consolidated Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

No items to report.

(Changes in Accounting Policies)

(Application of Accounting Standard for Revenue Recognition, etc.)

The Company adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020, hereinafter referred to as the "Accounting Standard for Revenue Recognition"), etc. from the beginning of the three months ended June 30, 2021 and recognized revenue when control of promised goods or services is transferred to customers in an amount that is expected to be received in exchange for those goods or services. As a result, consideration paid to customers, which was previously treated as SG&A expenses, is deducted from net sales. In addition, an amount that is expected to be paid to customers after the balance sheet date, which was previously presented as part of "accrued expenses" and part of "provision" under "current liabilities," is included in "other" under "current liabilities" as refund liabilities.

With regard to the application of the Accounting Standard for Revenue Recognition, etc., in accordance with the transitional treatment stipulated in the provisions of Paragraph 84 of the Accounting Standard for Revenue Recognition, the cumulative effect of retrospectively applying the new accounting policy prior to the beginning of the three months ended June 30, 2021 was added to or deducted from retained earnings at the beginning of the three months ended June 30, 2021, and a new accounting policy was applied from the beginning balance of the three months ended June 30, 2021.

As a result, in the nine months ended December 31, 2021, net sales and SG&A expenses each decreased by ¥22,011 million. There was no impact on operating income, ordinary income, or income before income taxes. In addition, retained earnings at the beginning of the fiscal year ending March 31, 2022 decreased by ¥1,867 million, and refund liabilities included in "other" under current liabilities as of December 31, 2021 were ¥7,236 million.

In accordance with the transitional treatment stipulated in Paragraph 28-15 of the "Accounting Standard for Quarterly Financial Reporting" (ASBJ Statement No. 12, March 31, 2020), information on breakdown of revenue from contracts with customers for the nine months ended December 31, 2020 is not stated.

(Application of Accounting Standard for Fair Value Measurement)

The Company adopted the "Accounting Standard for Fair Value Measurement" (ASBJ Statement No. 30, July 4, 2019, hereinafter referred to as the "Accounting Standard for Fair Value Measurement"), etc. from the beginning of the three months ended June 30, 2021, and decided to apply new accounting policies prescribed in the Accounting Standard for Fair Value Measurement in the future, in accordance with the transitional treatment as stipulated in Paragraph 19 of the Accounting Standard for Fair Value Measurement and Paragraph 44-2 of the "Accounting Standards for Financial Instruments" (ASBJ Statement No. 10, July 4, 2019). The application of these standards does not affect the consolidated quarterly financial statements for the nine months ended December 31, 2021.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2020 to December 31, 2020)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	119,349	49,589	29,548	198,487	8,450	206,938	0	206,938
Intersegment	408	179	0	587	14,239	14,826	(14,826)	-
Total	119,757	49,768	29,549	199,075	22,689	221,764	(14,826)	206,938
Segment income	6,145	637	8,791	15,574	1,520	17,094	91	17,186

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business.

2. Details of adjustment amounts are as follows.

(1) Net sales to external customers are income from business contracting recorded at the Company.

(2) The adjustment to segment income of ¥91 million comprises intersegment eliminations of ¥43 million and loss of the Company not allocated to business segments of ¥48 million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

The Company posted a ¥363 million impairment loss in line with the liquidation of the next-generation sequencing library manufacturing equipment-related business, in the “Takara Bio Group” segment. This impairment loss is posted as “loss on liquidation of business” under extraordinary loss, together with related loss.

II. Period under Review (From April 1, 2021, to December 31, 2021)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	93,380	73,180	45,659	212,219	9,559	221,778	-	221,778
Intersegment	622	192	0	814	14,084	14,899	(14,899)	-
Total	94,003	73,372	45,659	213,034	23,643	236,678	(14,899)	221,778
Segment income	5,136	6,637	19,926	31,700	1,893	33,593	(3)	33,589

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business.

2. The adjustment to segment income of ¥(3) million comprises intersegment eliminations of ¥29 million and loss of the Company not allocated to business segments of ¥(33) million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Changes in Reported Segment, etc.

As described in “(Changes in Accounting Policies),” the Company adopted the “Accounting Standard for Revenue Recognition,” (ASBJ Statement No. 29, March 31, 2020), etc. from the beginning of the three months

ended June 30, 2021, and changed the accounting method for revenue recognition. Accordingly, the measurement method of income or loss by business segment has also been changed.

As a result of these changes, compared with the amounts calculated by the conventional accounting method, net sales of Takara Shuzo in the nine months ended December 31, 2021 decreased by ¥21,990 million, while net sales of the Takara Shuzo International Group decreased by ¥20 million.

3. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

(Revenue Recognition)

Information on breakdown of revenue from contracts with customers

Period under Review (From April 1, 2021 to December 31, 2021)

(Millions of yen)

	Reported Segment				Other (Note)	Total
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal		
Alcoholic Beverages Business	93,380	9,033	-	102,414	3,659	106,074
Japanese Food Wholesales Business in overseas markets	-	64,146	-	64,146	-	64,146
Bio	-	-	45,659	45,659	-	45,659
Other	-	-	-	-	5,445	5,445
Revenue earned from contracts with customers	93,380	73,180	45,659	212,219	9,104	221,324
Other revenue	-	-	-	-	454	454
Net sales to external customers	93,380	73,180	45,659	212,219	9,559	221,778

Note: “Other” includes business segments that are not part of reported segments, such as the import and sale of wine, the real estate rental business, and the transportation business.

2022年3月期
第3四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Third Quarter Ended December 31, 2021

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Takara Shuzo
要約損益計算書
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3. 宝酒造インターナショナルグループ
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5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group
6. 2022年3月期第3四半期　参考資料
Reference Data for the Third Quarter Ended December 31, 2021
7. 2022年3月期第3四半期業績【「収益認識に関する会計基準」等適用前】
Results for the nine months ended December 31, 2021 based on before the application of
【Accounting Standard for Revenue Recognition】
8. 2022年3月期 業績予想
Financial forecast for the year ending March 31, 2022
9. 2022年3月期 参考資料
Reference Data for the year ending March 31, 2022
10. 2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】
Financial forecast for the year ending March 31, 2022 based on before the application of
【Accounting Standard for Revenue Recognition】

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 Consolidated Statements of Income by Business Group (Summary)

(百万円 Millions of Yen)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
宝酒造 Takara Shuzo	119,757	94,003	△ 25,754	△ 21.5%
宝酒造インターナショナルグループ Takara Shuzo International Group	49,768	73,372	23,603	47.4%
タカラバイオ グループ Takara Bio Group	29,549	45,659	16,110	54.5%
その他 Other	22,689	23,643	954	4.2%
調整額 Adjustment	△ 14,826	△ 14,899	△ 72	―
売上高 Net sales	206,938	221,778	14,840	7.2%
売上原価 Cost of sales	120,738	137,765	17,026	14.1%
売上総利益 Gross profit	86,199	84,013	△ 2,185	△ 2.5%
運送費、保管料 Transportation and storage	8,338	9,121	782	9.4%
広告宣伝費 Advertising	1,591	1,780	189	11.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	25,368	2,765	△ 22,603	△ 89.1%
研究開発費 Research and development	3,928	4,284	356	9.1%
管理費、その他 Other, net	29,786	32,471	2,684	9.0%
販売費及び一般管理費 SG&A expenses	69,012	50,423	△ 18,589	△ 26.9%
宝酒造 Takara Shuzo	6,145	5,136	△ 1,008	△ 16.4%
宝酒造インターナショナルグループ Takara Shuzo International Group	637	6,637	6,000	941.0%
タカラバイオ グループ Takara Bio Group	8,791	19,926	11,134	126.7%
その他 Other	1,520	1,893	372	24.5%
調整額 Adjustment	91	△ 3	△ 95	―
営業利益(△:損失) Operating income(Δ:loss)	17,186	33,589	16,403	95.4%
受取利息・配当金 Interest and Dividends income	629	670	41	6.6%
その他営業外収益 Other, net	382	490	108	28.3%
営業外収益 Non-operating income	1,011	1,161	149	14.8%
支払利息 Interest and discounts expenses	263	243	△ 20	△ 7.7%
その他営業外費用 Other, net	366	315	△ 51	△ 13.9%
営業外費用 Non-operating expenses	630	558	△ 71	△ 11.3%
経常利益(△:損失) Ordinary income(Δ:loss)	17,568	34,192	16,624	94.6%
特別利益 Extraordinary income	43	3,388	3,344	7,670.6%
特別損失 Extraordinary loss	798	4,921	4,123	516.5%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	16,813	32,658	15,845	94.2%
法人税、住民税及び事業税 Current income taxes	5,074	9,309	4,234	83.4%
法人税等調整額 Deferred income taxes	347	△ 50	△ 398	―
四半期純利益(△:損失) Net income(Δ:loss)	11,390	23,400	12,009	105.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	2,122	6,257	4,134	194.8%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	9,268	17,143	7,874	85.0%
設備投資額(有形・無形) Capital expenditures	11,010	11,865	854	7.8%
減価償却費(有形・無形) Depreciation and Amortization	6,005	6,211	205	3.4%
のれん償却額 Amortization of goodwill	649	651	1	0.3%

営業外収益 Non-operating income	受取配当金 573 など Dividend income 573, etc.
営業外費用 Non-operating expenses	支払利息 174 など Interest expense 174, etc.
特別利益 Extraordinary income	国庫補助金 3,205 など National subsidies 3,205, etc.
特別損失 Extraordinary loss	固定資産圧縮損 3,205、製品自主回収関連損失 1,563 など Loss on tax purpose reduction entry of non-current assets 3,205, Loss on product recall 1,563, etc.

2. 宝酒造 :Takara Shuzo

要約損益計算書 Statements of Income (Summary)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
焼酎 Shochu	38,188	30,116	△ 8,071	△ 21.1%
清酒 Sake	14,362	10,452	△ 3,910	△ 27.2%
ソフトアルコール飲料 Light-alcohol refreshers	36,356	29,019	△ 7,336	△ 20.2%
その他酒類 Other liquors	4,330	4,206	△ 123	△ 2.9%
本みりん Hon Mirin	10,706	7,320	△ 3,385	△ 31.6%
その他調味料 Other seasonings	8,232	6,685	△ 1,546	△ 18.8%
原料用アルコール等 Raw alcohol	7,581	6,200	△ 1,381	△ 18.2%
売上高 Net sales	119,757	94,003	△ 25,754	△ 21.5%
売上原価 Cost of sales	72,111	70,195	△ 1,915	△ 2.7%
売上総利益 Gross profit	47,646	23,807	△ 23,839	△ 50.0%
運送費、保管料 Transportation and storage	6,364	6,297	△ 66	△ 1.1%
広告宣伝費 Advertising	1,497	1,666	169	11.3%
販売促進費 Sales promotion	24,582	1,743	△ 22,839	△ 92.9%
研究開発費 Research and development	267	257	△ 10	△ 4.0%
管理費、その他 Other, net	8,788	8,706	△ 82	△ 0.9%
販売費及び一般管理費 SG&A expenses	41,501	18,670	△ 22,830	△ 55.0%
営業利益(△:損失) Operating income(Δ:loss)	6,145	5,136	△ 1,008	△ 16.4%
営業外収益 Non-operating income	193	236	42	22.1%
営業外費用 Non-operating expenses	223	216	△ 6	△ 2.9%
経常利益(△:損失) Ordinary income(Δ:loss)	6,115	5,156	△ 959	△ 15.7%
特別利益 Extraordinary income	0	110	110	77,436.4%
特別損失 Extraordinary loss	159	1,638	1,479	929.3%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	5,956	3,628	△ 2,328	△ 39.1%
法人税、住民税及び事業税 Current income taxes	1,798	1,458	△ 340	△ 18.9%
法人税等調整額 Deferred income taxes	42	△ 327	△ 370	―
四半期純利益(△:損失) Net income(Δ:loss)	4,115	2,497	△ 1,617	△ 39.3%
設備投資額(有形・無形) Capital expenditures	723	801	78	10.9%
減価償却費(有形・無形) Depreciation and Amortization	2,114	1,906	△ 208	△ 9.8%

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 Statements of Income (Summary)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
海外酒類事業 Overseas Alcoholic beverages business	7,123	10,365	3,241	45.5%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	43,286	64,148	20,862	48.2%
その他 Other	45	42	△ 2	△ 5.1%
連結消去 Elimination	△ 686	△ 1,184	△ 498	―
売上高 Net sales	49,768	73,372	23,603	47.4%
売上原価 Cost of sales	34,877	49,973	15,095	43.3%
売上総利益 Gross profit	14,891	23,399	8,507	57.1%
運送費、保管料 Transportation and storage	1,647	2,462	815	49.5%
広告宣伝費 Advertising	47	64	17	38.2%
販売促進費 Sales promotion	358	578	220	61.6%
管理費、その他 Other, net	12,201	13,655	1,453	11.9%
販売費及び一般管理費 SG&A expenses	14,253	16,761	2,507	17.6%
海外酒類事業 Overseas Alcoholic beverages business	1,538	3,027	1,488	96.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	223	4,718	4,495	2,014.2%
その他 Other	△ 787	△ 724	63	―
連結消去 Elimination	△ 335	△ 383	△ 47	―
営業利益(△:損失) Operating income(Δ:loss)	637	6,637	6,000	941.0%
営業外収益 Non-operating income	94	159	65	69.6%
営業外費用 Non-operating expenses	197	155	△ 42	△ 21.4%
経常利益(△:損失) Ordinary income(Δ:loss)	534	6,642	6,108	1,142.9%
特別利益 Extraordinary income	2	2	0	24.0%
特別損失 Extraordinary loss	36	43	6	17.0%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	499	6,602	6,102	1,220.7%
法人税、住民税及び事業税 Current income taxes	148	1,505	1,357	916.4%
法人税等調整額 Deferred income taxes	28	66	37	129.3%
四半期純利益(△:損失) Net income(Δ:loss)	322	5,030	4,707	1,457.9%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 138	588	726	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	461	4,442	3,981	863.1%
設備投資額(有形・無形) Capital expenditures	2,324	584	△ 1,739	△ 74.8%
減価償却費(有形・無形) Depreciation and Amortization	1,049	1,248	198	19.0%
のれん償却額 Amortization of goodwill	282	280	△ 1	△ 0.6%

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 Statements of Income (Summary)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
試薬 Reagents	22,615	36,998	14,382	63.6%
機器 Instruments	1,113	1,040	△ 73	△ 6.6%
受託 CDMO	5,575	7,474	1,898	34.0%
遺伝子医療 Gene Therapy	243	146	△ 96	△ 39.7%
売上高 Net sales	29,549	45,659	16,110	54.5%
売上原価 Cost of sales	8,297	11,559	3,261	39.3%
売上総利益 Gross profit	21,251	34,100	12,848	60.5%
運送費、保管料 Transportation and storage	545	615	70	12.9%
広告宣伝費 Advertising	40	43	2	6.1%
販売促進費 Sales promotion	489	475	△ 13	△ 2.9%
研究開発費 Research and development	3,656	4,020	364	10.0%
管理費、その他 Other, net	7,728	9,018	1,290	16.7%
販売費及び一般管理費 SG&A expenses	12,460	14,174	1,713	13.8%
営業利益(△:損失) Operating income(Δ:loss)	8,791	19,926	11,134	126.7%
営業外収益 Non-operating income	205	297	91	44.5%
営業外費用 Non-operating expenses	77	68	△ 8	△ 11.2%
経常利益(△:損失) Ordinary income(Δ:loss)	8,919	20,154	11,235	126.0%
特別利益 Extraordinary income	36	3,205	3,169	8,723.1%
特別損失 Extraordinary loss	596	3,245	2,649	444.0%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	8,359	20,114	11,755	140.6%
法人税、住民税及び事業税 Current income taxes	2,693	5,640	2,946	109.4%
法人税等調整額 Deferred income taxes	△ 83	56	139	ー
四半期純利益(△:損失) Net income(Δ:loss)	5,749	14,418	8,669	150.8%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	22	54	31	139.3%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	5,726	14,364	8,637	150.8%

設備投資額(有形・無形) Capital expenditures	7,469	10,231	2,762	37.0%
減価償却費(有形・無形) Depreciation and Amortization	2,421	2,606	185	7.7%
のれん償却額 Amortization of goodwill	367	370	3	0.9%

5. 6年間の財務サマリー(グループ別) :Six-Year Financial Summary by Business Group

宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

		2017年3月期 第3四半期 FY2017(1Q-3Q)	2018年3月期 第3四半期 FY2018(1Q-3Q)	2019年3月期 第3四半期 FY2019(1Q-3Q)	2020年3月期 第3四半期 FY2020(1Q-3Q)	2021年3月期 第3四半期 FY2021(1Q-3Q)	2022年3月期 第3四半期 FY2022(1Q-3Q)	前期対比 Change from FY2021(1Q-3Q) 増減 Change	前期対比 Change from FY2021(1Q-3Q) 率 YOY%
売上高	Net sales	172,218	204,266	210,622	212,172	206,938	221,778	14,840	7.2%
売上原価	Cost of sales	101,336	124,486	127,706	130,168	120,738	137,765	17,026	14.1%
(売上高原価率)	(Ratio to Net sales)	58.8%	60.9%	60.6%	61.4%	58.3%	62.1%	+3.8pt	–
売上総利益	Gross profit	70,881	79,779	82,915	82,004	86,199	84,013	△ 2,185	△ 2.5%
販売費及び一般管理費	SG&A expenses	58,139	66,175	67,900	69,167	69,012	50,423	△ 18,589	△ 26.9%
(売上高販管費率)	(Ratio to Net sales)	33.8%	32.4%	32.2%	32.6%	33.3%	22.7%	-10.6pt	–
営業利益(△:損失)	Operating income(Δ:loss)	12,741	13,604	15,015	12,836	17,186	33,589	16,403	95.4%
(売上高営業利益率)	(Ratio to Net Sales)	7.4%	6.7%	7.1%	6.1%	8.3%	15.1%	+6.8pt	–
販売促進費	Sales promotion	25,020	24,840	25,131	26,071	25,368	2,765	△ 22,603	△ 89.1%
(売上高販促費率)	(Ratio to Net sales)	14.5%	12.2%	11.9%	12.3%	12.3%	1.2%	-11.0pt	–
研究開発費	R&D expenses	3,155	3,726	3,444	3,112	3,928	4,284	356	9.1%
(売上高研究開発費率)	(Ratio to Net sales)	1.8%	1.8%	1.6%	1.5%	1.9%	1.9%	+0.0pt	–
設備投資額(有形・無形)	Capital expenditures	3,749	3,738	5,156	10,635	11,010	11,865	854	7.8%
減価償却費(有形・無形)	Depreciation and Amortization	3,753	4,767	4,813	5,310	6,005	6,211	205	3.4%
のれん償却額	Amortization of goodwill	349	625	646	629	649	651	1	0.3%

宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

		2017年3月期 第3四半期 FY2017(1Q-3Q)	2018年3月期 第3四半期 FY2018(1Q-3Q)	2019年3月期 第3四半期 FY2019(1Q-3Q)	2020年3月期 第3四半期 FY2020(1Q-3Q)	2021年3月期 第3四半期 FY2021(1Q-3Q)	2022年3月期 第3四半期 FY2022(1Q-3Q)	前期対比 Change from FY2021(1Q-3Q) 増減 Change	前期対比 Change from FY2021(1Q-3Q) 率 YOY%
売上高	Net sales	116,025	117,845	119,001	118,897	119,757	94,003	△ 25,754	△ 21.5%
売上原価	Cost of sales	68,731	70,038	70,919	71,578	72,111	70,195	△ 1,915	△ 2.7%
(売上高原価率)	(Ratio to Net sales)	59.2%	59.4%	59.6%	60.2%	60.2%	74.7%	+14.5pt	–
売上総利益	Gross profit	47,293	47,806	48,081	47,318	47,646	23,807	△ 23,839	△ 50.0%
販売費及び一般管理費	SG&A expenses	41,112	41,108	41,397	42,334	41,501	18,670	△ 22,830	△ 55.0%
(売上高販管費率)	(Ratio to Net sales)	35.4%	34.9%	34.8%	35.6%	34.7%	19.9%	-14.8pt	–
営業利益(△:損失)	Operating income(Δ:loss)	6,181	6,698	6,683	4,983	6,145	5,136	△ 1,008	△ 16.4%
(売上高営業利益率)	(Ratio to Net sales)	5.3%	5.7%	5.6%	4.2%	5.1%	5.5%	+0.3pt	–
販売促進費	Sales promotion	24,054	23,864	24,148	25,184	24,582	1,743	△ 22,839	△ 92.9%
(売上高販促費率)	(Ratio to Net sales)	20.7%	20.3%	20.3%	21.2%	20.5%	1.9%	-18.7pt	–
設備投資額(有形・無形)	Capital expenditures	1,094	1,348	1,019	4,616	723	801	78	10.9%
減価償却費(有形・無形)	Depreciation and Amortization	1,607	1,626	1,647	1,934	2,114	1,906	△ 208	△ 9.8%

宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

		2017年3月期 第3四半期 FY2017(1Q-3Q)	2018年3月期 第3四半期 FY2018(1Q-3Q)	2019年3月期 第3四半期 FY2019(1Q-3Q)	2020年3月期 第3四半期 FY2020(1Q-3Q)	2021年3月期 第3四半期 FY2021(1Q-3Q)	2022年3月期 第3四半期 FY2022(1Q-3Q)	前期対比 Change from FY2021(1Q-3Q) 増減 Change	前期対比 Change from FY2021(1Q-3Q) 率 YOY%
売上高	Net sales	22,021	51,364	56,843	60,461	49,768	73,372	23,603	47.4%
売上原価	Cost of sales	14,801	36,170	40,196	43,194	34,877	49,973	15,095	43.3%
(売上高原価率)	(Ratio to Net sales)	67.2%	70.4%	70.7%	71.4%	70.1%	68.1%	-2.0pt	–
売上総利益	Gross profit	7,220	15,194	16,647	17,266	14,891	23,399	8,507	57.1%
販売費及び一般管理費	SG&A expenses	5,264	11,988	13,416	14,953	14,253	16,761	2,507	17.6%
(売上高販管費率)	(Ratio to Net sales)	23.9%	23.3%	23.6%	24.7%	28.6%	22.8%	-5.8pt	–
営業利益(△:損失)	Operating income(Δ:loss)	1,955	3,206	3,230	2,313	637	6,637	6,000	941.0%
(売上高営業利益率)	(Ratio to Net sales)	8.9%	6.2%	5.7%	3.8%	1.3%	9.0%	+7.8pt	–
設備投資額(有形・無形)	Capital expenditures	404	1,130	832	1,436	2,324	584	△ 1,739	△ 74.8%
減価償却費(有形・無形)	Depreciation and Amortization	417	698	748	874	1,049	1,248	198	19.0%
のれん償却額	Amortization of goodwill	227	261	272	256	282	280	△ 1	△ 0.6%

タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

		2017年3月期 第3四半期 FY2017(1Q-3Q)	2018年3月期 第3四半期 FY2018(1Q-3Q)	2019年3月期 第3四半期 FY2019(1Q-3Q)	2020年3月期 第3四半期 FY2020(1Q-3Q)	2021年3月期 第3四半期 FY2021(1Q-3Q)	2022年3月期 第3四半期 FY2022(1Q-3Q)	前期対比 Change from FY2021(1Q-3Q) 増減 Change	前期対比 Change from FY2021(1Q-3Q) 率 YOY%
売上高	Net sales	20,645	22,646	25,888	24,558	29,549	45,659	16,110	54.5%
売上原価	Cost of sales	8,106	9,879	10,947	9,767	8,297	11,559	3,261	39.3%
(売上高原価率)	(Ratio to Net sales)	39.3%	43.6%	42.3%	39.8%	28.1%	25.3%	-2.8pt	–
売上総利益	Gross profit	12,538	12,766	14,940	14,791	21,251	34,100	12,848	60.5%
販売費及び一般管理費	SG&A expenses	9,813	11,157	11,507	10,911	12,460	14,174	1,713	13.8%
(売上高販管費率)	(Ratio to Net sales)	47.5%	49.3%	44.5%	44.4%	42.2%	31.0%	-11.1pt	–
営業利益(△:損失)	Operating income(Δ:loss)	2,724	1,608	3,432	3,879	8,791	19,926	11,134	126.7%
(売上高営業利益率)	(Ratio to Net sales)	13.2%	7.1%	13.3%	15.8%	29.8%	43.6%	+13.9pt	–
研究開発費	R&D expenses	2,870	3,417	3,164	2,812	3,656	4,020	364	10.0%
(売上高研究開発費率)	(Ratio to Net sales)	13.9%	15.1%	12.2%	11.5%	12.4%	8.8%	-3.6pt	–
設備投資額(有形・無形)	Capital expenditures	1,200	910	3,124	4,167	7,469	10,231	2,762	37.0%
減価償却費(有形・無形)	Depreciation and Amortization	1,276	1,896	2,014	2,102	2,421	2,606	185	7.7%
のれん償却額	Amortization of goodwill	121	364	374	372	367	370	3	0.9%

6. 2022年3月期第3四半期 参考資料 :Reference Data for the Third Quarter Ended December 31, 2021

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021	
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	前期差 Change(b-a)
米ドル : US dollar	107.57	108.58	1.01
ポンド: Pound	136.69	150.45	13.76
ユーロ: Euro	120.94	129.86	8.92
人民元: Yuan	15.37	16.79	1.42
100ウォン: 100 Won	8.96	9.59	0.63
インドルピー: Rupee	1.45	1.48	0.03
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	11.46	12.79	1.33
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	77.36	81.08	3.72
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	72.77	82.39	9.62

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2021(1Q-3Q)
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	4,270
うち宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Net sales of Takara Shuzo International Group	3,046
海外酒類事業 Overseas Alcoholic beverages business	392
海外日本食材卸事業 Japanese food wholesale business in overseas markets	2,665
その他 Other	―
連結消去 Elimination	△ 12
うちタカラバイオグループ Net sales of Takara Bio Group	1,232
試薬 Reagents	1,179
機器 Instruments	11
受託 CDMO	41
遺伝子医療 Gene Therapy	―

② 海外売上高比率 :Overseas sales ratio

(百万円 :Millions of Yen)

	2021年3月期第3四半期 実績 FY2021(1Q-3Q) Actual			2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	119,757	―	―	94,003	―	―
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	49,768	49,555	99.6%	73,372	73,059	99.6%
タカラバイオグループ Takara Bio Group	29,549	17,123	58.0%	45,659	23,877	52.3%
その他および調整額 Other / Adjustment	7,862	―	―	8,744	―	―
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	206,938	66,679	32.2%	221,778	96,937	43.7%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2021年3月期第3四半期 実績 FY2021(1Q-3Q) Actual		2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	19,401	△ 109	30,078	5,347
Takara Sake USA Inc.	百 万 円 :Millions of Yen	2,086	△ 11	3,265	580
宝酒造食品	千 元 :Thousands of Yuan	28,129	△ 32	43,262	2,125
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	432	△ 0	726	35
トマーチン	千 ポ ン ド :Thousands of Pound	14,079	4,349	19,381	7,489
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	1,924	594	2,916	1,126
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	21,549	9,927	27,550	12,791
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	2,318	1,067	2,991	1,388
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	115,300	8,001	165,057	19,321
FOODEX Group	百 万 円 :Millions of Yen	13,944	967	21,434	2,509
タザキフーズ	千 ポ ン ド :Thousands of Pound	29,850	890	37,631	1,974
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	4,080	121	5,661	297
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	203,223	△ 10,368	299,774	11,154
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	21,860	△ 1,115	32,549	1,211
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	36,808	1,382	38,764	2,823
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	2,678	100	3,193	232
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	4,637	159	8,410	464
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S. （連結）	千 ユ ー ロ :Thousands of Euro	29,703	4,327	43,760	7,947
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	3,592	523	5,682	1,032
宝生物工程(大連)	千 元 :Thousands of Yuan	267,153	137,600	211,284	62,107
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	4,106	2,114	3,547	1,042
宝日医生物技術(北京)	千 元 :Thousands of Yuan	357,386	71,185	491,923	89,201
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	5,493	1,094	8,259	1,497
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	9,332	1,563	9,489	1,584
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	836	140	910	151
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	292,413	41,524	559,722	95,316
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	423	60	828	141
タカラバイオUSA	千 US ドル :Thousands of US dollar	73,497	3,281	90,755	12,036
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	7,906	353	9,854	1,306

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

（百万円 :Millions of Yen）

	対前期増減 Change from FY2021(1Q-3Q)			
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition	「収益認識に関する会計基準」の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition"
売上総利益 計 Gross profit	△ 23,839	△ 1,497	△ 350	△ 21,990
（主な内訳）				
焼酎 Shochu	△ 7,788	△ 289	△ 185	△ 7,313
清酒 Sake	△ 3,100	△ 576	△ 33	△ 2,490
ｿﾌﾄｱﾙｺｰﾙ飲料 Light-alcohol refreshers	△ 6,916	△ 335	△ 33	△ 6,548
本みりん Hon Mirin	△ 3,596	+50	△ 168	△ 3,478

（参考）原価コストダウン Reference :Cost reduction △ 378 ※上記構成差に含む *Included in change in sales composition

※利益の増加要因を「+」、減少要因を「△」で表示
*An increasing factor and a decreasing factor on profit are shown「+」and「△」, respectively

⑤ 宝ホールディングス(連結)要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.1)

	2021年3月期第3四半期 実績 FY2021(1Q-3Q) Actual		2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	10,613	478	10,717	528
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	380	315	377	313
その他 Other	11,695	727	12,548	1,050
「その他」計 Total "Other"	22,689	1,520	23,643	1,893

7. 2022年3月期 第3四半期業績【「収益認識に関する会計基準」等適用前】

Results for the nine months ended December 31, 2021 based on before the application of 【Accounting Standard for Revenue Recognition】

①宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 Millions of Yen)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
宝酒造 Takara Shuzo	119,757	115,994	△ 3,763	△ 3.1%
宝酒造インターナショナルグループ Takara Shuzo International Group	49,768	73,392	23,623	47.5%
タカラバイオ グループ Takara Bio Group	29,549	45,659	16,110	54.5%
その他 Other	22,689	23,643	954	4.2%
調整額 Adjustment	△ 14,826	△ 14,899	△ 72	―
売上高 Net sales	206,938	243,790	36,851	17.8%
売上原価 Cost of sales	120,738	137,765	17,026	14.1%
売上総利益 Gross profit	86,199	106,024	19,825	23.0%
運送費、保管料 Transportation and storage	8,338	9,121	782	9.4%
広告宣伝費 Advertising	1,591	1,780	189	11.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	25,368	24,776	△ 591	△ 2.3%
研究開発費 Research and development	3,928	4,284	356	9.1%
管理費、その他 Other, net	29,786	32,471	2,684	9.0%
販売費及び一般管理費 SG&A expenses	69,012	72,434	3,421	5.0%
宝酒造 Takara Shuzo	6,145	5,136	△ 1,008	△ 16.4%
宝酒造インターナショナルグループ Takara Shuzo International Group	637	6,637	6,000	941.0%
タカラバイオ グループ Takara Bio Group	8,791	19,926	11,134	126.7%
その他 Other	1,520	1,893	372	24.5%
調整額 Adjustment	91	△ 3	△ 95	―
営業利益(△:損失) Operating income(Δ:loss)	17,186	33,589	16,403	95.4%
受取利息・配当金 Interest and Dividends income	629	670	41	6.6%
その他営業外収益 Other, net	382	490	108	28.3%
営業外収益 Non-operating income	1,011	1,161	149	14.8%
支払利息 Interest and discounts expenses	263	243	△ 20	△ 7.7%
その他営業外費用 Other, net	366	315	△ 51	△ 13.9%
営業外費用 Non-operating expenses	630	558	△ 71	△ 11.3%
経常利益(△:損失) Ordinary income(Δ:loss)	17,568	34,192	16,624	94.6%
特別利益 Extraordinary income	43	3,388	3,344	7,670.6%
特別損失 Extraordinary loss	798	4,921	4,123	516.5%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	16,813	32,658	15,845	94.2%
法人税、住民税及び事業税 Current income taxes	5,074	9,309	4,234	83.4%
法人税等調整額 Deferred income taxes	347	△ 50	△ 398	―
四半期純利益(△:損失) Net income(Δ:loss)	11,390	23,400	12,009	105.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	2,122	6,257	4,134	194.8%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	9,268	17,143	7,874	85.0%
設備投資額(有形・無形) Capital expenditures	11,010	11,865	854	7.8%
減価償却費(有形・無形) Depreciation and Amortization	6,005	6,211	205	3.4%
のれん償却額 Amortization of goodwill	649	651	1	0.3%

②宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
焼酎 Shochu	38,188	37,430	△ 757	△ 2.0%
清酒 Sake	14,362	12,942	△ 1,420	△ 9.9%
ソフトアルコール飲料 Light-alcohol refreshers	36,356	35,568	△ 788	△ 2.2%
その他酒類 Other liquors	4,330	4,703	373	8.6%
本みりん Hon Mirin	10,706	10,799	93	0.9%
その他調味料 Other seasonings	8,232	8,340	108	1.3%
原料用アルコール等 Raw alcohol	7,581	6,209	△ 1,372	△ 18.1%
売上高 Net sales	119,757	115,994	△ 3,763	△ 3.1%
売上原価 Cost of sales	72,111	70,195	△ 1,915	△ 2.7%
売上総利益 Gross profit	47,646	45,798	△ 1,848	△ 3.9%
運送費、保管料 Transportation and storage	6,364	6,297	△ 66	△ 1.1%
広告宣伝費 Advertising	1,497	1,666	169	11.3%
販売促進費 Sales promotion	24,582	23,734	△ 848	△ 3.5%
研究開発費 Research and development	267	257	△ 10	△ 4.0%
管理費、その他 Other, net	8,788	8,706	△ 82	△ 0.9%
販売費及び一般管理費 SG&A expenses	41,501	40,661	△ 839	△ 2.0%
営業利益(△:損失) Operating income(Δ:loss)	6,145	5,136	△ 1,008	△ 16.4%
営業外収益 Non-operating income	193	236	42	22.1%
営業外費用 Non-operating expenses	223	216	△ 6	△ 2.9%
経常利益(△:損失) Ordinary income(Δ:loss)	6,115	5,156	△ 959	△ 15.7%
特別利益 Extraordinary income	0	110	110	77,436.4%
特別損失 Extraordinary loss	159	1,638	1,479	929.3%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	5,956	3,628	△ 2,328	△ 39.1%
法人税、住民税及び事業税 Current income taxes	1,798	1,458	△ 340	△ 18.9%
法人税等調整額 Deferred income taxes	42	△ 327	△ 370	―
四半期純利益(△:損失) Net income(Δ:loss)	4,115	2,497	△ 1,617	△ 39.3%
設備投資額(有形・無形) Capital expenditures	723	801	78	10.9%
減価償却費(有形・無形) Depreciation and Amortization	2,114	1,906	△ 208	△ 9.8%

③宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

	2021年3月期 第3四半期累計	2022年3月期 第3四半期累計 Apr. 1, 2021 - Dec. 31, 2021		
	実績(a) FY2021(1Q-3Q) Actual (a)	実績(b) FY2022(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
海外酒類事業 Overseas Alcoholic beverages business	7,123	10,385	3,262	45.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	43,286	64,148	20,862	48.2%
その他 Other	45	42	△ 2	△ 5.1%
連結消去 Elimination	△ 686	△ 1,184	△ 498	―
売上高 Net sales	49,768	73,392	23,623	47.5%
売上原価 Cost of sales	34,877	49,973	15,095	43.3%
売上総利益 Gross profit	14,891	23,419	8,528	57.3%
運送費、保管料 Transportation and storage	1,647	2,462	815	49.5%
広告宣伝費 Advertising	47	64	17	38.2%
販売促進費 Sales promotion	358	598	240	67.2%
管理費、その他 Other, net	12,201	13,655	1,453	11.9%
販売費及び一般管理費 SG&A expenses	14,253	16,781	2,527	17.7%
海外酒類事業 Overseas Alcoholic beverages business	1,538	3,027	1,488	96.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	223	4,718	4,495	2,014.2%
その他 Other	△ 787	△ 724	63	―
連結消去 Elimination	△ 335	△ 383	△ 47	―
営業利益(△:損失) Operating income(Δ:loss)	637	6,637	6,000	941.0%
営業外収益 Non-operating income	94	159	65	69.6%
営業外費用 Non-operating expenses	197	155	△ 42	△ 21.4%
経常利益(△:損失) Ordinary income(Δ:loss)	534	6,642	6,108	1,142.9%
特別利益 Extraordinary income	2	2	0	24.0%
特別損失 Extraordinary loss	36	43	6	17.0%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	499	6,602	6,102	1,220.7%
法人税、住民税及び事業税 Current income taxes	148	1,505	1,357	916.4%
法人税等調整額 Deferred income taxes	28	66	37	129.3%
四半期純利益(△:損失) Net income(Δ:loss)	322	5,030	4,707	1,457.9%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 138	588	726	―
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	461	4,442	3,981	863.1%
設備投資額(有形・無形) Capital expenditures	2,324	584	△ 1,739	△ 74.8%
減価償却費(有形・無形) Depreciation and Amortization	1,049	1,248	198	19.0%
のれん償却額 Amortization of goodwill	282	280	△ 1	△ 0.6%

8. 2022年3月期 業績予想 :Financial forecast for the year ending March 31, 2022

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 FY2021 実績(a) Actual (a)	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022 11/9予想(b) Forecast announced Nov. 2021 (b)	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022 2/10予想(c) Forecast announced Feb. 2022 (c)	対前期 Change from FY2021 増減(c-a) Change (c-a)	対前期 Change from FY2021 率(c/a-1) % (c/a-1)	対11/9予想 Change from forecast announced Nov. 2021 増減(c-b) Change (c-b)	対11/9予想 Change from forecast announced Nov. 2021 率(c/b-1) % (c/b-1)
宝酒造 Takara Shuzo	152,537	120,078	119,552	△ 32,985	△ 21.6%	△ 526	△ 0.4%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	99,394	102,168	32,578	46.8%	2,774	2.8%
タカラバイオ グループ Takara Bio Group	46,086	59,300	65,000	18,913	41.0%	5,700	9.6%
その他 Other	29,238	29,864	30,260	1,021	3.5%	396	1.3%
調整額 Adjustment	△ 19,007	△ 19,636	△ 18,980	27	―	656	―
売上高 Net sales	278,443	289,000	298,000	19,556	7.0%	9,000	3.1%
売上原価 Cost of sales	162,849	185,200	187,100	24,250	14.9%	1,900	1.0%
売上総利益 Gross profit	115,594	103,800	110,900	△ 4,694	△ 4.1%	7,100	6.8%
運送費、保管料 Transportation and storage	10,937	12,200	12,200	1,262	11.5%	―	0.0%
広告宣伝費 Advertising	2,251	2,600	2,500	248	11.1%	△ 100	△ 3.8%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	3,800	3,900	△ 30,228	△ 88.6%	100	2.6%
研究開発費 Research and development	5,914	6,300	6,500	585	9.9%	200	3.2%
管理費、その他 Other, net	40,768	45,500	45,400	4,631	11.4%	△ 100	△ 0.2%
販売費及び一般管理費 SG&A expenses	93,999	70,400	70,500	△ 23,499	△ 25.0%	100	0.1%
宝酒造 Takara Shuzo	4,879	4,200	4,200	△ 679	△ 13.9%	―	0.0%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	8,000	8,470	7,426	711.9%	470	5.9%
タカラバイオ グループ Takara Bio Group	13,952	20,000	26,000	12,047	86.3%	6,000	30.0%
その他 Other	1,803	2,022	2,128	324	18.0%	106	5.2%
調整額 Adjustment	△ 84	△ 822	△ 398	△ 313	―	424	―
営業利益(△:損失) Operating income(Δ:loss)	21,595	33,400	40,400	18,804	87.1%	7,000	21.0%
受取利息・配当金 Interest and Dividends income	707	800	750	42	6.0%	△ 50	△ 6.3%
その他営業外収益 Other, net	603	500	550	△ 53	△ 8.9%	50	10.0%
営業外収益 Non-operating income	1,311	1,300	1,300	△ 11	△ 0.9%	―	0.0%
支払利息 Interest and discounts expenses	344	350	300	△ 44	△ 12.9%	△ 50	△ 14.3%
その他営業外費用 Other, net	632	550	400	△ 232	△ 36.7%	△ 150	△ 27.3%
営業外費用 Non-operating expenses	976	900	700	△ 276	△ 28.3%	△ 200	△ 22.2%
経常利益(△:損失) Ordinary income(Δ:loss)	21,929	33,800	41,000	19,070	87.0%	7,200	21.3%
特別利益 Extraordinary income	529	5,100	5,000	4,470	845.0%	△ 100	△ 2.0%
特別損失 Extraordinary loss	1,875	6,800	6,900	5,024	267.9%	100	1.5%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	20,583	32,100	39,100	18,516	90.0%	7,000	21.8%
法人税、住民税及び事業税 Current income taxes	6,303	9,600	11,200	4,873	77.0%	1,600	16.7%
法人税等調整額 Deferred income taxes	23						
当期純利益(△:損失) Net income(Δ:loss)	14,256	22,500	27,900	13,643	95.7%	5,400	24.0%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	3,682	6,400	8,300	4,617	125.4%	1,900	29.7%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	10,574	16,100	19,600	9,025	85.4%	3,500	21.7%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	18,350	4,574	33.2%	―	0.0%
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,500	8,400	331	4.1%	△ 100	△ 1.2%
のれん償却額 Amortization of goodwill	865	900	900	34	4.0%	―	0.0%

② 宝酒造 :Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対11/9予想 Change from forecast announced Nov. 2021	
	実績(a) Actual (a)	11/9予想(b) Forecast announced Nov. 2021 (b)	2/10予想(c) Forecast announced Feb. 2022 (c)	増減(c-a) Change (c-a)	率(c/a-1) % (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) % (c/b-1)
焼酎 Shochu	48,631	37,640	37,902	△ 10,729	△ 22.1%	262	0.7%
清酒 Sake	17,706	13,013	12,841	△ 4,865	△ 27.5%	△ 172	△ 1.3%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	38,695	37,848	△ 9,306	△ 19.7%	△ 847	△ 2.2%
その他酒類 Other liquors	5,573	5,203	5,412	△ 161	△ 2.9%	209	4.0%
本みりん Hon Mirin	13,367	8,869	8,991	△ 4,376	△ 32.7%	122	1.4%
その他調味料 Other seasonings	10,441	8,644	8,470	△ 1,971	△ 18.9%	△ 174	△ 2.0%
原料用アルコール等 Raw alcohol	9,663	8,014	8,088	△ 1,575	△ 16.3%	74	0.9%
売上高 Net sales	152,537	120,078	119,552	△ 32,985	△ 21.6%	△ 526	△ 0.4%
売上原価 Cost of sales	92,439	90,956	90,633	△ 1,806	△ 2.0%	△ 323	△ 0.4%
売上総利益 Gross profit	60,098	29,122	28,919	△ 31,179	△ 51.9%	△ 203	△ 0.7%
運送費、保管料 Transportation and storage	8,173	8,243	8,147	△ 26	△ 0.3%	△ 96	△ 1.2%
広告宣伝費 Advertising	2,089	2,433	2,344	254	12.2%	△ 89	△ 3.7%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	2,366	2,432	△ 30,549	△ 92.6%	66	2.8%
研究開発費 Research and development	363	368	347	△ 16	△ 4.7%	△ 21	△ 5.7%
管理費、その他 Other, net	11,610	11,512	11,449	△ 161	△ 1.4%	△ 63	△ 0.5%
販売費及び一般管理費 SG&A expenses	55,218	24,922	24,719	△ 30,499	△ 55.2%	△ 203	△ 0.8%
営業利益（△：損失） Operating income(Δ:loss)	4,879	4,200	4,200	△ 679	△ 13.9%	―	0.0%
営業外収益 Non-operating income	239	240	259	19	8.0%	19	7.9%
営業外費用 Non-operating expenses	402	267	318	△ 84	△ 21.0%	51	19.1%
経常利益（△：損失） Ordinary income(Δ:loss)	4,716	4,173	4,141	△ 575	△ 12.2%	△ 32	△ 0.8%
特別利益 Extraordinary gain	0	115	111	110	53,841.9%	△ 4	△ 3.5%
特別損失 Extraordinary loss	188	1,721	1,689	1,500	794.8%	△ 32	△ 1.9%
税金等調整前当期純利益（△：損失） Income before income taxes(Δ:loss)	4,528	2,567	2,563	△ 1,965	△ 43.4%	△ 4	△ 0.2%
法人税、住民税及び事業税 Current income taxes	1,469	825	818	△ 607	△ 42.6%	△ 7	△ 0.8%
法人税等調整額 Deferred income taxes	△ 43						
当期純利益（△：損失） Net income(Δ:loss)	3,102	1,742	1,745	△ 1,357	△ 43.8%	3	0.2%

設備投資額（有形・無形） Capital expenditures	1,430	2,094	2,094	663	46.4%	―	0.0%
減価償却費（有形・無形） Depreciation and Amortization	2,848	2,652	2,601	△ 247	△ 8.7%	△ 51	△ 1.9%

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対11/9予想 Change from forecast announced Nov. 2021	
	実績(a) Actual (a)	11/9予想(b) Forecast announced Nov. 2021 (b)	2/10予想(c) Forecast announced Feb. 2022 (c)	増減(c-a) Change (c-a)	率(c/a-1) % (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) % (c/b-1)
海外酒類事業 Overseas Alcoholic beverages business	10,100	13,580	14,042	3,941	39.0%	462	3.4%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	87,430	89,826	29,394	48.6%	2,396	2.7%
その他 Other	57	54	57	△ 0	△ 0.3%	3	5.6%
連結消去 Elimination	△ 999	△ 1,670	△ 1,757	△ 757	―	△ 87	―
売上高 Net sales	69,589	99,394	102,168	32,578	46.8%	2,774	2.8%
売上原価 Cost of sales	48,983	68,245	69,965	20,981	42.8%	1,720	2.5%
売上総利益 Gross profit	20,605	31,149	32,203	11,597	56.3%	1,054	3.4%
運送費、保管料 Transportation and storage	2,283	3,385	3,466	1,182	51.8%	81	2.4%
広告宣伝費 Advertising	91	120	115	23	25.6%	△ 5	△ 4.2%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	553	796	818	264	47.9%	22	2.8%
管理費、その他 Other, net	16,634	18,848	19,334	2,699	16.2%	486	2.6%
販売費及び一般管理費 SG&A expenses	19,562	23,149	23,733	4,170	21.3%	584	2.5%
海外酒類事業 Overseas Alcoholic beverages business	2,256	3,671	3,764	1,507	66.8%	93	2.5%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	5,736	6,158	5,871	2,048.0%	422	7.4%
その他 Other	△ 1,042	△ 1,002	△ 969	73	―	33	―
連結消去 Elimination	△ 457	△ 405	△ 483	△ 25	―	△ 78	―
営業利益(△:損失) Operating income(Δ:loss)	1,043	8,000	8,470	7,426	711.9%	470	5.9%
営業外収益 Non-operating income	180	228	298	117	65.6%	70	30.7%
営業外費用 Non-operating expenses	318	291	216	△ 102	△ 32.1%	△ 75	△ 25.8%
経常利益(△:損失) Ordinary income(Δ:loss)	904	7,937	8,552	7,647	845.0%	615	7.7%
特別利益 Extraordinary gain	3	3	3	△ 0	△ 17.8%	―	0.0%
特別損失 Extraordinary loss	477	150	205	△ 272	△ 57.0%	55	36.7%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	431	7,790	8,350	7,918	1,835.5%	560	7.2%
法人税等 Current income taxes, etc.	△ 7	2,101	2,055	2,027	7,321.4%	△ 46	△ 2.2%
法人税等調整額 Deferred income taxes	35						
当期純利益(△:損失) Net income(Δ:loss)	403	5,689	6,295	5,891	1,459.2%	606	10.7%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 84	820	974	1,058	―	154	18.8%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	487	4,869	5,321	4,833	990.8%	452	9.3%
設備投資額(有形・無形) Capital expenditures	2,802	1,025	1,025	△ 1,777	△ 63.4%	―	0.0%
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,644	1,637	207	14.5%	△ 6	△ 0.4%
のれん償却額 Amortization of goodwill	379	383	385	6	1.6%	2	0.6%

④ タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022		対前期 Change from FY2021		対11/9予想 Change from forecast announced Nov. 2021	
	実績(a) Actual (a)	11/9予想(b) Forecast announced Nov. 2021 (b)	2/10予想(c) Forecast announced Feb. 2022 (c)	増減(c-a) Change (c-a)	率(c/a-1) % (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) % (c/b-1)
試薬 Reagents	35,189	46,375	52,213	17,023	48.4%	5,837	12.6%
機器 Instruments	1,726	1,388	1,354	△ 372	△ 21.5%	△ 34	△ 2.5%
受託 CDMO	8,901	11,388	11,283	2,381	26.8%	△ 105	△ 0.9%
遺伝子医療 Gene Therapy	268	146	148	△ 119	△ 44.5%	2	1.5%
売上高 Net sales	46,086	59,300	65,000	18,913	41.0%	5,700	9.6%
売上原価 Cost of sales	14,214	18,797	18,524	4,310	30.3%	△ 272	△ 1.5%
売上総利益 Gross profit	31,872	40,502	46,475	14,603	45.8%	5,972	14.7%
運送費、保管料 Transportation and storage	742	865	865	122	16.6%	△ 0	△ 0.1%
広告宣伝費 Advertising	57	63	58	0	1.4%	△ 5	△ 8.2%
販売促進費 Sales promotion	676	759	683	6	1.0%	△ 76	△ 10.0%
研究開発費 Research and development	5,545	5,974	6,162	616	11.1%	187	3.1%
管理費、その他 Other, net	10,897	12,839	12,707	1,809	16.6%	△ 132	△ 1.0%
販売費及び一般管理費 SG&A expenses	17,919	20,502	20,475	2,556	14.3%	△ 27	△ 0.1%
営業利益(△:損失) Operating income(Δ:loss)	13,952	20,000	26,000	12,047	86.3%	6,000	30.0%
営業外収益 Non-operating income	308	317	293	△ 14	△ 4.7%	△ 23	△ 7.4%
営業外費用 Non-operating expenses	101	117	93	△ 7	△ 7.6%	△ 23	△ 20.2%
経常利益(△:損失) Ordinary income(Δ:loss)	14,159	20,200	26,200	12,040	85.0%	6,000	29.7%
特別利益 Extraordinary income	518	4,934	4,821	4,303	829.8%	△ 112	△ 2.3%
特別損失 Extraordinary loss	1,125	4,999	4,925	3,800	337.7%	△ 73	△ 1.5%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	13,552	20,135	26,095	12,542	92.5%	5,960	29.6%
法人税、住民税及び事業税 Current income taxes	4,297	5,979	7,536	3,565	89.8%	1,556	26.0%
法人税等調整額 Deferred income taxes	△ 326						
当期純利益(△:損失) Net income(Δ:loss)	9,581	14,155	18,559	8,977	93.7%	4,404	31.1%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	34	55	59	24	72.9%	4	7.4%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	9,547	14,100	18,500	8,952	93.8%	4,400	31.2%
設備投資額(有形・無形) Capital expenditures	8,897	14,795	14,795	5,897	66.3%	—	0.0%
減価償却費(有形・無形) Depreciation and Amortization	3,220	3,623	3,534	314	9.8%	△ 89	△ 2.5%
のれん償却額 Amortization of goodwill	486	496	500	13	2.9%	3	0.7%

9. 2022年3月期 業績予想 参考資料 :Reference Data for the year ending March 31, 2022

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022	
	実績(a) Actual (a)	2/10予想(b) Forecast announced Feb. 2022 (b)	前期差 Change(b-a)
米ドル : US dollar	106.77	109.90	3.13
ポンド: Pound	137.02	151.17	14.15
ユーロ: Euro	121.88	129.91	8.03
人民元: Yuan	15.48	17.04	1.56
100ウォン: 100 Won	9.06	9.60	0.54
インドルピー: Rupee	1.44	1.49	0.05
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	11.63	12.81	1.18
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	77.43	81.77	4.34
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	73.69	82.50	8.81

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2021
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	7,015
うち宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Net sales of Takara Shuzo International Group	5,024
海外酒類事業 Overseas Alcoholic beverages business	709
海外日本食材卸事業 Japanese food wholesale business in overseas markets	4,365
その他 Other	―
連結消去 Elimination	△ 49
うちタカラバイオグループ Net sales of Takara Bio Group	2,004
試薬 Reagents	1,928
機器 Instruments	18
受託 CDMO	57
遺伝子医療 Gene Therapy	―

② 海外売上高比率 :Overseas sales ratio

(百万円 :Millions of Yen)

	2021年3月期通期実績 FY2021 Actual			2022年3月期通期予想 FY2022 Forecast		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	152,537	―	―	119,552	―	―
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	69,589	69,287	99.6%	102,168	101,734	99.6%
タカラバイオグループ Takara Bio Group	46,086	25,611	55.6%	65,000	33,604	51.7%
その他および調整額 Other / Adjustment	10,230	―	―	11,280	―	―
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	278,443	94,898	34.1%	298,000	135,338	45.4%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2021年3月期通期実績 FY2021 Actual		2022年3月期通期予想 FY2022 Forecast	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	27,554	552	40,691	5,843
Takara Sake USA Inc.	百 万 円 :Millions of Yen	2,941	58	4,472	642
宝酒造食品	千 元 :Thousands of Yuan	44,014	1,292	62,563	4,407
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	681	20	1,066	75
トマーチン	千 ポ ン ド :Thousands of Pound	19,677	6,422	25,392	9,116
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	2,696	880	3,838	1,378
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	30,737	14,068	36,953	16,887
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	3,281	1,502	4,061	1,855
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	161,182	11,945	227,434	24,284
FOODEX Group	百 万 円 :Millions of Yen	19,644	1,455	29,546	3,154
タザキフーズ	千 ポ ン ド :Thousands of Pound	40,987	1,539	53,010	2,227
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	5,616	210	8,013	336
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	283,226	△ 16,690	418,989	15,969
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	30,240	△ 1,782	46,046	1,755
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	51,524	2,336	54,177	4,040
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	3,796	172	4,469	333
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	6,802	266	10,819	578
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S. （連結）	千 ユ ー ロ :Thousands of Euro	51,919	8,959	63,664	11,883
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	6,327	1,091	8,270	1,543
宝生物工程(大連)	千 元 :Thousands of Yuan	343,768	159,774	289,944	81,664
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	5,321	2,473	4,940	1,391
宝日医生物技術(北京)	千 元 :Thousands of Yuan	537,673	97,101	692,533	111,892
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	8,323	1,503	11,800	1,906
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	12,605	2,123	12,807	2,059
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	1,142	192	1,229	197
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	460,020	63,490	676,136	103,280
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	662	91	1,007	153
タカラバイオUSA	千 US ドル :Thousands of US dollar	102,682	5,386	124,479	17,079
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	10,963	575	13,680	1,877

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

（百万円 :Millions of Yen）

	対前期増減 Change from FY2021			
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition	「収益認識に関する会計基準」の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition"
売上総利益 計 Gross profit	△ 31,179	△ 1,485	△ 478	△ 29,215
（参考）原価コストダウン Reference :Cost reduction	△ 601	※上記構成差に含む *Included in change in sales composition		

⑤ 宝ホールディングス(連結)要約損益計算書(p.12)における「その他」の内訳
Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.12)

	2021年3月期通期実績 FY2021 Actual		2022年3月期通期予想 FY2022 Forecast	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	13,703	563	13,844	589
宝ホールディングス（不動産事業） Takara Holdings (Real estate business)	506	416	502	417
その他 Other	15,027	823	15,912	1,121
「その他」計 Total "Other"	29,238	1,803	30,260	2,128

10. 2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】

Financial forecast for the year ending March 31, 2022 based on before the application of【Accounting Standard for Revenue Recognition】

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022	対前期 Change from FY2021	
	実績(a) Actual (a)	2/10予想(c) Forecast announced Feb. 2022 (c)	増減(c-a) Change (c-a)	率(c/a-1) % (c/a-1)
宝酒造 Takara Shuzo	152,537	148,767	△ 3,769	△ 2.5%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	102,200	32,611	46.9%
タカラバイオ グループ Takara Bio Group	46,086	65,000	18,913	41.0%
その他 Other	29,238	30,260	1,021	3.5%
調整額 Adjustment	△ 19,007	△ 18,980	27	―
売上高 Net sales	278,443	327,248	48,804	17.5%
売上原価 Cost of sales	162,849	187,100	24,250	14.9%
売上総利益 Gross profit	115,594	140,148	24,553	21.2%
運送費、保管料 Transportation and storage	10,937	12,200	1,262	11.5%
広告宣伝費 Advertising	2,251	2,500	248	11.1%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	33,148	△ 980	△ 2.9%
研究開発費 Research and development	5,914	6,500	585	9.9%
管理費、その他 Other, net	40,768	45,400	4,631	11.4%
販売費及び一般管理費 SG&A expenses	93,999	99,748	5,748	6.1%
宝酒造 Takara Shuzo	4,879	4,200	△ 679	△ 13.9%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	8,470	7,426	711.9%
タカラバイオ グループ Takara Bio Group	13,952	26,000	12,047	86.3%
その他 Other	1,803	2,128	324	18.0%
調整額 Adjustment	△ 84	△ 398	△ 313	―
営業利益(△:損失) Operating income(Δ:loss)	21,595	40,400	18,804	87.1%
受取利息・配当金 Interest and Dividends income	707	750	42	6.0%
その他営業外収益 Other, net	603	550	△ 53	△ 8.9%
営業外収益 Non-operating income	1,311	1,300	△ 11	△ 0.9%
支払利息 Interest and discounts expenses	344	300	△ 44	△ 12.9%
その他営業外費用 Other, net	632	400	△ 232	△ 36.7%
営業外費用 Non-operating expenses	976	700	△ 276	△ 28.3%
経常利益(△:損失) Ordinary income(Δ:loss)	21,929	41,000	19,070	87.0%
特別利益 Extraordinary income	529	5,000	4,470	845.0%
特別損失 Extraordinary loss	1,875	6,900	5,024	267.9%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	20,583	39,100	18,516	90.0%
法人税、住民税及び事業税 Current income taxes	6,303	11,200	4,873	77.0%
法人税等調整額 Deferred income taxes	23			
当期純利益(△:損失) Net income(Δ:loss)	14,256	27,900	13,643	95.7%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	3,682	8,300	4,617	125.4%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	10,574	19,600	9,025	85.4%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	4,574	33.2%
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,400	331	4.1%
のれん償却額 Amortization of goodwill	865	900	34	4.0%

② 宝酒造 :Takara Shuzo

（百万円 :Millions of Yen）

	2021年3月期 FY2021	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022	対前期 Change from FY2021	
	実績(a) Actual (a)	2/10予想(c) Forecast announced Feb. 2022 (c)	増減(c−a) Change (c-a)	率(c/a−1) % (c/a-1)
焼酎 Shochu	48,631	47,559	△ 1,071	△ 2.2%
清酒 Sake	17,706	16,122	△ 1,584	△ 8.9%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	46,685	△ 469	△ 1.0%
その他酒類 Other liquors	5,573	6,130	556	10.0%
本みりん Hon Mirin	13,367	13,534	167	1.2%
その他調味料 Other seasonings	10,441	10,633	192	1.8%
原料用アルコール等 Raw alcohol	9,663	8,102	△ 1,561	△ 16.2%
売上高 Net sales	152,537	148,767	△ 3,769	△ 2.5%
売上原価 Cost of sales	92,439	90,633	△ 1,806	△ 2.0%
売上総利益 Gross profit	60,098	58,134	△ 1,963	△ 3.3%
運送費、保管料 Transportation and storage	8,173	8,147	△ 26	△ 0.3%
広告宣伝費 Advertising	2,089	2,344	254	12.2%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	31,647	△ 1,334	△ 4.0%
研究開発費 Research and development	363	347	△ 16	△ 4.7%
管理費、その他 Other, net	11,610	11,449	△ 161	△ 1.4%
販売費及び一般管理費 SG&A expenses	55,218	53,934	△ 1,284	△ 2.3%
営業利益(△:損失) Operating income(Δ:loss)	4,879	4,200	△ 679	△ 13.9%
営業外収益 Non-operating income	239	259	19	8.0%
営業外費用 Non-operating expenses	402	318	△ 84	△ 21.0%
経常利益(△:損失) Ordinary income(Δ:loss)	4,716	4,141	△ 575	△ 12.2%
特別利益 Extraordinary gain	0	111	110	53,841.9%
特別損失 Extraordinary loss	188	1,689	1,500	794.8%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	4,528	2,563	△ 1,965	△ 43.4%
法人税、住民税及び事業税 Current income taxes	1,469	818	△ 607	△ 42.6%
法人税等調整額 Deferred income taxes	△ 43			
当期純利益(△:損失) Net income(Δ:loss)	3,102	1,745	△ 1,357	△ 43.8%

設備投資額(有形・無形) Capital expenditures	1,430	2,094	663	46.4%
減価償却費(有形・無形) Depreciation and Amortization	2,848	2,601	△ 247	△ 8.7%

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

（百万円 :Millions of Yen）

	2021年3月期 FY2021 実績(a) Actual (a)	2022年3月期 FY2022_Apr. 1, 2021 - Mar. 31, 2022 2/10予想(c) Forecast announced Feb. 2022 (c)	対前期 Change from FY2021 増減(c-a) Change (c-a)	対前期 Change from FY2021 率(c/a-1) % (c/a-1)
海外酒類事業 Overseas Alcoholic beverages business	10,100	14,074	3,974	39.3%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	89,826	29,394	48.6%
その他 Other	57	57	△ 0	△ 0.3%
連結消去 Elimination	△ 999	△ 1,757	△ 757	―
売上高 Net sales	69,589	102,200	32,611	46.9%
売上原価 Cost of sales	48,983	69,965	20,981	42.8%
売上総利益 Gross profit	20,605	32,235	11,630	56.4%
運送費、保管料 Transportation and storage	2,283	3,466	1,182	51.8%
広告宣伝費 Advertising	91	115	23	25.6%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	553	850	297	53.8%
管理費、その他 Other, net	16,634	19,334	2,699	16.2%
販売費及び一般管理費 SG&A expenses	19,562	23,765	4,203	21.5%
海外酒類事業 Overseas Alcoholic beverages business	2,256	3,764	1,507	66.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	6,158	5,871	2,048.0%
その他 Other	△ 1,042	△ 969	73	―
連結消去 Elimination	△ 457	△ 483	△ 25	―
営業利益(△:損失) Operating income(Δ:loss)	1,043	8,470	7,426	711.9%
営業外収益 Non-operating income	180	298	117	65.6%
営業外費用 Non-operating expenses	318	216	△ 102	△ 32.1%
経常利益(△:損失) Ordinary income(Δ:loss)	904	8,552	7,647	845.0%
特別利益 Extraordinary gain	3	3	△ 0	△ 17.8%
特別損失 Extraordinary loss	477	205	△ 272	△ 57.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	431	8,350	7,918	1,835.5%
法人税等 Current income taxes, etc.	△ 7	2,055	2,027	7,321.4%
法人税等調整額 Deferred income taxes	35			
当期純利益(△:損失) Net income(Δ:loss)	403	6,295	5,891	1,459.2%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 84	974	1,058	―
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	487	5,321	4,833	990.8%
設備投資額(有形・無形) Capital expenditures	2,802	1,025	△ 1,777	△ 63.4%
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,637	207	14.5%
のれん償却額 Amortization of goodwill	379	385	6	1.6%